

**ALANKIT LIMITED**

Registered Office: 205-208, Anarkali Complex, Jhandewalan Extension, New Delhi-110055 E-mail ID: investor@alankit.com; Tel No.: 011-42541234  
CIN:L74900DL1989PLC036860

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**NOTICE**

Notice is hereby given that the **36<sup>th</sup> (THIRTY SIXTH) ANNUAL GENERAL MEETING** of **Alankit Limited** ("the Company"), (CIN: L74900DL1989PLC036860) will be held on **Tuesday, 23<sup>rd</sup> day of September, 2025 at 11:45 A.M.** IST through Video Conferencing ("VC")/Other Audio-Visual means ("OAVM") to transact the following business:

**ORDINARY BUSINESS:**

1. To receive, consider and adopt, the Standalone Audited Financial Statements of the Company for the financial year ended March 31, 2025, together with the Reports of the Board of Directors and the Auditors thereon, in this regard pass the following resolution as an Ordinary Resolution:

**"RESOLVED THAT** the Standalone Audited Financial Statements of the Company for the financial year ended March 31, 2025, together with the Reports of the Board of Directors and Auditors thereon, as circulated to the Members be and are hereby received, considered and adopted."

2. To receive, consider and adopt the Consolidated Audited Financial Statements of the Company for the financial year ended March 31, 2025, together with the Reports of the Board of Directors and the Auditors thereon, in this regard pass the following resolution as an Ordinary Resolution:

**"RESOLVED THAT** the Consolidated Audited Financial Statements of the Company for the financial year ended March 31, 2025, together with the Reports of the Board of Directors and Auditors thereon, as circulated to the Members be and are hereby received, considered and adopted."

3. To appoint Ms. Preeti Chadha (DIN: 06901521), who retires by rotation as a Director and being eligible, offers herself for re-appointment, and in this regard, to consider and if thought fit, to pass the following resolution as an Ordinary Resolution:

**"RESOLVED THAT** in accordance with the provisions of Section 152 and other applicable provisions of the Companies Act, 2013 (including any statutory modification(s) or re-enactment(s) thereof, for the time being in force), Ms. Preeti Chadha (DIN: 06901521), who retires by rotation as a Director at this Annual General Meeting, and being eligible, offers herself for re-appointment, be and is hereby re-appointed as a director of the Company whose period of office shall be liable to determination by retirement of Directors by rotation."

**SPECIAL BUSINESS:****4. Appointment of Secretarial Auditor**

To consider and if thought fit, with or without modification pass the following resolution as an **Ordinary Resolution**:

**"RESOLVED THAT** pursuant to the provisions of Section 204 of the Companies Act, 2013, read with Rule 9 of the Companies (Appointment and Remuneration of Managerial Personnel) Rules, 2014, and Regulation 24A of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended), and other applicable provisions, if any, including any statutory modification(s) or re-enactment(s) thereof for the time being in force, and based on the recommendation of the Audit Committee and Board of Directors, consent of the members be and is hereby accorded to appoint Mr. N.C Khanna, Practicing Company Secretary (CP No. 5143, Peer Review Certificate No. I2003DE340800), as the Secretarial Auditor of the Company for a term of five consecutive financial years commencing from F.Y 2025-2026, to conduct the Secretarial Audit and issue Secretarial Audit Reports and Secretarial Compliance Reports as required under applicable laws, at a remuneration as may be mutually agreed between the Board of directors and the Secretarial Auditor.

**RESOLVED FURTHER THAT** Mr. Ankit Agarwal Managing Director of the Company, be and is hereby severally authorized to finalize and execute the terms and conditions of appointment, issue the letter of appointment, and to do all such acts, deeds, matters, and things as may be necessary, desirable, or expedient to give effect to this resolution, including filing necessary forms with the Registrar of Companies and making necessary disclosures to the stock exchanges."

**5. Approval for undertaking related party transaction(s) with Alankit Assignments Limited, a promoter group company:**

To consider and if thought fit, with or without modification pass the following resolution as an **Ordinary Resolution**:

**“RESOLVED THAT** pursuant to the provisions of Regulations 2(1)(zc) and 23(4) and applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 if any, as amended from time to time (“SEBI Listing Regulations”), Sections 2(76) and 188 of the Companies Act, 2013 read with Rule 15 of the Companies (Meeting of Board and its Powers) Rules, 2014, other applicable provisions of the Companies Act, 2013 along with the rules framed thereunder, (including any statutory modification(s) or re-enactment(s) thereof, for the time being in force), other applicable statutory provisions and regulations, if any, (including any statutory modification(s) or re-enactments(s) thereof, for the time being in force), the Memorandum and Articles of Association of Alankit Limited (“Company”), the Company’s Policy on Related Party Transactions, based on the approval and recommendation of the Audit Committee of the Company and the Board of Directors of the Company (hereinafter referred to as the “Board” which term shall be deemed to include any duly authorised committee constituted by the Board), and subject to such other necessary registrations, consents, permissions, approvals and sanctions required, if any, (including any statutory modification(s) or re-enactments(s) thereof, for the time being in force), from any authorities under any laws or regulations or guidelines, approval of the members of the Company (“Members”) be and is hereby accorded to continue with the existing contract(s)/ arrangement(s)/ transaction(s) and/ or enter into/ execute new contract(s)/ arrangement(s)/ transaction(s) (whether by way of an individual transaction or transactions taken together or series of transactions or otherwise as mentioned in the explanatory statement, with Alankit Assignments Limited (a group company and a ‘related party’ within the meaning of Section 2(76) of the Companies Act, 2013 and Regulation 2(1)(zb) of the Listing Regulations) for the purposes of:

- a) Rendering of Services and Sale of Goods upto Rs. 25 Crores;
- b) Availing of Services and Purchase of Goods upto Rs. 10 Crores;
- c) Reimbursement of expenses upto Rs. 2 Crores;
- d) Loans and Advances Rs. 50 Crores

Subject to such arrangements/transactions being carried out at arms’ length and in the ordinary course of business of the Company, on such terms as detailed in the explanatory statement and as may be agreed mutually by and between the Company and Alankit Assignments Limited aggregating to Rs. 87 Crores, for our business purpose.

**RESOLVED FURTHER THAT** the Board be and is hereby authorised to do and perform all such acts, deeds, matters and things, as may be necessary, including finalizing the terms and conditions, methods and modes in respect thereof and finalizing and executing necessary documents, including contract(s), agreement(s) and such other documents, file applications and make representations in respect thereof and seek approval from relevant authorities, as applicable, and deal with any matters, take necessary steps as the Board may, in its absolute discretion deem necessary, desirable or expedient, to give effect to this resolution and to settle any question that may arise in this regard and incidental thereto, without being required to seek any further consent or approval of the Members or otherwise to the end and intent that the Members shall be deemed to have given their approval thereto expressly by the authority of this resolution.

**RESOLVED FURTHER THAT** any director of the company be and is hereby authorized to do all such acts and to take such steps as may be considered necessary or expedient, to give effect to this resolution.

**RESOLVED FURTHER THAT** all actions taken by the Board, or any person so authorised by the Board, in connection with any matter referred to or contemplated in this resolution, be and are hereby approved, ratified and confirmed in all respects.”

**6. Approval for undertaking related party transaction(s) with Verasys Limited, a Subsidiary company:**

To consider and if thought fit, with or without modification pass the following resolution as an **Ordinary Resolution**:

**“RESOLVED THAT** pursuant to the provisions of Regulations 2(1)(zc) and 23(4) and applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 if any, as amended from time to time (“SEBI Listing Regulations”), Sections 2(76) and 188 of the Companies Act, 2013 read with Rule 15 of the Companies (Meeting of Board and its Powers) Rules, 2014, other applicable provisions of the Companies Act, 2013 along with the rules framed thereunder, (including any statutory modification(s) or

re-enactment(s) thereof, for the time being in force), other applicable statutory provisions and regulations, if any, (including any statutory modification(s) or re-enactments(s) thereof, for the time being in force), the Memorandum and Articles of Association of Alankit Limited ("Company"), the Company's Policy on Related Party Transactions, based on the approval and recommendation of the Audit Committee of the Company and the Board of Directors of the Company (hereinafter referred to as the "Board" which term shall be deemed to include any duly authorised committee constituted by the Board), and subject to such other necessary registrations, consents, permissions, approvals and sanctions required, if any, (including any statutory modification(s) or re-enactments(s) thereof, for the time being in force), from any authorities under any laws or regulations or guidelines, approval of the members of the Company ("Members") be and is hereby accorded to continue with the existing contract(s)/ arrangement(s)/ transaction(s) and/ or enter into/ execute new contract(s)/ arrangement(s)/ transaction(s) (whether by way of an individual transaction or transactions taken together or series of transactions or otherwise as mentioned in the explanatory statement, with Verasys Limited (a Subsidiary company and a 'related party' within the meaning of Section 2(76) of the Companies Act, 2013 and Regulation 2(1)(zb) of the Listing Regulations) for the purposes of:

- a) Borrowings upto Rs. 10 Crores;
- b) Rendering of Services and Sale of Goods upto Rs. 15 Crores;
- c) Availing of Services and Purchase of Goods upto Rs. 10 Crores;
- d) Reimbursement of expenses upto Rs. 1 Crore;

subject to such arrangements/transactions being carried out at arms' length and in the ordinary course of business of the Company, on such terms as detailed in the explanatory statement and as may be agreed mutually by and between the Company and Verasys Limited aggregating to Rs. 36 Crores, for our business purpose.

**RESOLVED FURTHER THAT** the Board be and is hereby authorised to do and perform all such acts, deeds, matters and things, as may be necessary, including finalizing the terms and conditions, methods and modes in respect thereof and finalizing and executing necessary documents, including contract(s), agreement(s) and such other documents, file applications and make representations in respect thereof and seek approval from relevant authorities, as applicable, and deal with any matters, take necessary steps as the Board may, in its absolute discretion deem necessary, desirable or expedient, to give effect to this resolution and to settle any question that may arise in this regard and incidental thereto, without being required to seek any further consent or approval of the Members or otherwise to the end and intent that the Members shall be deemed to have given their approval thereto expressly by the authority of this resolution.

**RESOLVED FURTHER THAT** any director of the company be and is hereby authorized to do all such acts and to take such steps as may be considered necessary or expedient, to give effect to this resolution.

**RESOLVED FURTHER THAT** all actions taken by the Board, or any person so authorised by the Board, in connection with any matter referred to or contemplated in this resolution, be and are hereby approved, ratified and confirmed in all respects."

**7. Approval for undertaking related party transaction(s) with Alankit Finsec Limited, a promoter group company.**

To consider and if thought fit, with or without modification pass the following resolution as an **Ordinary Resolution**:

**"RESOLVED THAT** pursuant to the provisions of Regulations 2(1)(zc) and 23(4) and applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 if any, as amended from time to time ("SEBI Listing Regulations"), Sections 2(76) and 188 of the Companies Act, 2013 read with Rule 15 of the Companies (Meeting of Board and its Powers) Rules, 2014, other applicable provisions of the Companies Act, 2013 along with the rules framed thereunder, (including any statutory modification(s) or re-enactment(s) thereof, for the time being in force), other applicable statutory provisions and regulations, if any, (including any statutory modification(s) or re-enactments(s) thereof, for the time being in force), the Memorandum and Articles of Association of Alankit Limited ("Company"), the Company's Policy on Related Party Transactions, based on the approval and recommendation of the Audit Committee of the Company and the Board of Directors of the Company (hereinafter referred to as the "Board" which term shall be deemed to include any duly authorised committee constituted by the Board), and subject to such other necessary registrations, consents, permissions, approvals and sanctions required, if any, (including any statutory modification(s) or re-enactments(s) thereof, for the time being in force), from any authorities under any laws or regulations or guidelines, approval of the members of the Company ("Members") be and is hereby accorded to continue with the existing contract(s)/ arrangement(s)/ transaction(s) and/ or enter into/ execute new contract(s)/ arrangement(s)/ transaction(s) (whether by way of an individual transaction or transactions taken together or series of transactions or otherwise as mentioned in the explanatory statement, with Alankit Finsec Limited (a

promotor group company and a 'related party' within the meaning of Section 2(76) of the Companies Act, 2013 and Regulation 2(1)(zb) of the Listing Regulations) for the purposes of:

- a) Borrowings upto Rs. 100 Crores;

subject to such arrangements/transactions being carried out at arms' length and in the ordinary course of business of the Company, on such terms as detailed in the explanatory statement and as may be agreed mutually by and between the Company and Alankit Finsec Limited aggregating to Rs. 100 Crores, for our business purpose.

**RESOLVED FURTHER THAT** the Board be and is hereby authorised to do and perform all such acts, deeds, matters and things, as may be necessary, including finalizing the terms and conditions, methods and modes in respect thereof and finalizing and executing necessary documents, including contract(s), agreement(s) and such other documents, file applications and make representations in respect thereof and seek approval from relevant authorities, as applicable, and deal with any matters, take necessary steps as the Board may, in its absolute discretion deem necessary, desirable or expedient, to give effect to this resolution and to settle any question that may arise in this regard and incidental thereto, without being required to seek any further consent or approval of the Members or otherwise to the end and intent that the Members shall be deemed to have given their approval thereto expressly by the authority of this resolution.

**RESOLVED FURTHER THAT** any director of the company be and is hereby authorized to do all such acts and to take such steps as may be considered necessary or expedient, to give effect to this resolution.

**RESOLVED FURTHER THAT** all actions taken by the Board, or any person so authorised by the Board, in connection with any matter referred to or contemplated in this resolution, be and are hereby approved, ratified and confirmed in all respects."

#### **8. Approval for undertaking related party transaction(s) with Alankit Foundation, a related party.**

To consider and if thought fit, with or without modification pass the following resolution as an **Ordinary Resolution**:

**"RESOLVED THAT** pursuant to the provisions of Regulations 2(1)(zc) and 23(4) and applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 if any, as amended from time to time ("SEBI Listing Regulations"), Sections 2(76) and 188 of the Companies Act, 2013 read with Rule 15 of the Companies (Meeting of Board and its Powers) Rules, 2014, other applicable provisions of the Companies Act, 2013 along with the rules framed thereunder, (including any statutory modification(s) or re-enactment(s) thereof, for the time being in force), other applicable statutory provisions and regulations, if any, (including any statutory modification(s) or re-enactments(s) thereof, for the time being in force), the Memorandum and Articles of Association of Alankit Limited ("Company"), the Company's Policy on Related Party Transactions, based on the approval and recommendation of the Audit Committee of the Company and the Board of Directors of the Company (hereinafter referred to as the "Board" which term shall be deemed to include any duly authorised committee constituted by the Board), and subject to such other necessary registrations, consents, permissions, approvals and sanctions required, if any, (including any statutory modification(s) or re-enactments(s) thereof, for the time being in force), from any authorities under any laws or regulations or guidelines, approval of the members of the Company ("Members") be and is hereby accorded to continue with the existing contract(s)/ arrangement(s)/ transaction(s) and/ or enter into/ execute new contract(s)/ arrangement(s)/ transaction(s) (whether by way of an individual transaction or transactions taken together or series of transactions or otherwise as mentioned in the explanatory statement, with Alankit Foundation (a 'related party' within the meaning of Section 2(76) of the Companies Act, 2013 and Regulation 2(1)(zb) of the Listing Regulations) for the purposes of:

- a) CSR Expenditure upto Rs. 50 Lakh or amount calculated as per section 135 of the Companies Act, 2013;

subject to such arrangements/transactions being carried out at arms' length and in compliance with the provision of the Companies Act, 2013, on such terms as detailed in the explanatory statement and as may be agreed mutually by and between the Company and Alankit Foundation aggregating to Rs. 50 Lakh, for our business purpose.

**RESOLVED FURTHER THAT** the Board be and is hereby authorised to do and perform all such acts, deeds, matters and things, as may be necessary, including finalizing the terms and conditions, methods and modes in respect thereof and finalizing and executing necessary documents, including contract(s), agreement(s) and such other documents, file applications and make representations in respect thereof and seek approval from relevant authorities, as applicable, and deal with any matters, take necessary steps as the Board may, in its absolute



discretion deem necessary, desirable or expedient, to give effect to this resolution and to settle any question that may arise in this regard and incidental thereto, without being required to seek any further consent or approval of the Members or otherwise to the end and intent that the Members shall be deemed to have given their approval thereto expressly by the authority of this resolution.

**RESOLVED FURTHER THAT** any director of the company be and is hereby authorized to do all such acts and to take such steps as may be considered necessary or expedient, to give effect to this resolution.

**RESOLVED FURTHER THAT** all actions taken by the Board, or any person so authorised by the Board, in connection with any matter referred to or contemplated in this resolution, be and are hereby approved, ratified and confirmed in all respects."

**9. Approval for undertaking related party transaction(s) with Alankit Wealth Management Private Limited, a related party.**

To consider and if thought fit, with or without modification pass the following resolution as an **Ordinary Resolution**:

**"RESOLVED THAT** pursuant to the provisions of Regulations 2(1)(zc) and 23(4) and applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 if any, as amended from time to time ("SEBI Listing Regulations"), Sections 2(76) and 188 of the Companies Act, 2013 read with Rule 15 of the Companies (Meeting of Board and its Powers) Rules, 2014, other applicable provisions of the Companies Act, 2013 along with the rules framed thereunder, (including any statutory modification(s) or re-enactment(s) thereof, for the time being in force), other applicable statutory provisions and regulations, if any, (including any statutory modification(s) or re-enactments(s) thereof, for the time being in force), the Memorandum and Articles of Association of Alankit Limited ("Company"), the Company's Policy on Related Party Transactions, based on the approval and recommendation of the Audit Committee of the Company and the Board of Directors of the Company (hereinafter referred to as the "Board" which term shall be deemed to include any duly authorised committee constituted by the Board), and subject to such other necessary registrations, consents, permissions, approvals and sanctions required, if any, (including any statutory modification(s) or re-enactments(s) thereof, for the time being in force), from any authorities under any laws or regulations or guidelines, approval of the members of the Company ("Members") be and is hereby accorded to continue with the existing contract(s)/ arrangement(s)/ transaction(s) and/ or enter into/ execute new contract(s)/ arrangement(s)/ transaction(s) (whether by way of an individual transaction or transactions taken together or series of transactions or otherwise as mentioned in the explanatory statement, with Alankit Wealth Management Private Limited (a 'related party' within the meaning of Section 2(76) of the Companies Act, 2013 and Regulation 2(1)(zb) of the Listing Regulations) for the purposes of:

- a) Rendering of Services and Sale of Goods upto Rs. 1 Crore;

subject to such arrangements/transactions being carried out at arms' length and in compliance with the provision of the Companies Act, 2013, on such terms as detailed in the explanatory statement and as may be agreed mutually by and between the Company and Alankit Wealth Management Private Limited aggregating to Rs. 1 Crore, for our business purpose.

**RESOLVED FURTHER THAT** the Board be and is hereby authorised to do and perform all such acts, deeds, matters and things, as may be necessary, including finalizing the terms and conditions, methods and modes in respect thereof and finalizing and executing necessary documents, including contract(s), agreement(s) and such other documents, file applications and make representations in respect thereof and seek approval from relevant authorities, as applicable, and deal with any matters, take necessary steps as the Board may, in its absolute discretion deem necessary, desirable or expedient, to give effect to this resolution and to settle any question that may arise in this regard and incidental thereto, without being required to seek any further consent or approval of the Members or otherwise to the end and intent that the Members shall be deemed to have given their approval thereto expressly by the authority of this resolution.

**RESOLVED FURTHER THAT** any director of the company be and is hereby authorized to do all such acts and to take such steps as may be considered necessary or expedient, to give effect to this resolution.

**RESOLVED FURTHER THAT** all actions taken by the Board, or any person so authorised by the Board, in connection with any matter referred to or contemplated in this resolution, be and are hereby approved, ratified and confirmed in all respects."

**10. Approval for undertaking related party transaction(s) by a subsidiary company (Alankit Forex India**

Limited) with Alankit Assignments Limited.

To consider and if thought fit, with or without modification pass the following resolution as an **Ordinary Resolution**:

**"RESOLVED THAT** pursuant to the provisions of Regulations 2(1)(zc) and 23(4) and applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 if any, as amended from time to time ("SEBI Listing Regulations"), Sections 2(76) and 188 of the Companies Act, 2013 read with Rule 15 of the Companies (Meeting of Board and its Powers) Rules, 2014, other applicable provisions of the Companies Act, 2013 along with the rules framed thereunder, (including any statutory modification(s) or re-enactment(s) thereof, for the time being in force), other applicable statutory provisions and regulations, if any, (including any statutory modification(s) or re-enactments(s) thereof, for the time being in force), the Memorandum and Articles of Association of Alankit Limited ("Company"), the Company's Policy on Related Party Transactions, based on the approval and recommendation of the Audit Committee of the Company and the Board of Directors of the Company (hereinafter referred to as the "Board" which term shall be deemed to include any duly authorised committee constituted by the Board), and subject to such other necessary registrations, consents, permissions, approvals and sanctions required, if any, (including any statutory modification(s) or re-enactments(s) thereof, for the time being in force), from any authorities under any laws or regulations or guidelines, approval of the members of the Company ("Members") be and is hereby accorded to continue with the existing contract(s)/ arrangement(s)/ transaction(s) and/ or enter into/ execute new contract(s)/ arrangement(s)/ transaction(s) (whether by way of an individual transaction or transactions taken together or series of transactions or otherwise as mentioned in the explanatory statement, between Alankit Forex India Limited, wholly owned subsidiary and Alankit Assignments Limited (being a 'related party' within the meaning of Section 2(76) of the Companies Act, 2013 and Regulation 2(1)(zb) of the Listing Regulations) for the purposes of:

- a) Rendering of Services and Sale of Goods upto Rs. 5 Crore;
- b) Availing of Services and Purchase of Goods upto Rs. 5 Crores;
- c) Sale of Foreign Currency upto Rs. 10 Crores;
- d) Encashment of Foreign Currency upto Rs. 10 Crores;

subject to such arrangements/transactions being carried out at arms' length and in the ordinary course of business of the Company, on such terms as detailed in the explanatory statement and as may be agreed mutually by Alankit Forex India Limited and Alankit Assignments Limited aggregating to Rs. 30 Crores, for our business purpose.

**RESOLVED FURTHER THAT** the Board be and is hereby authorised to do and perform all such acts, deeds, matters and things, as may be necessary, including finalizing the terms and conditions, methods and modes in respect thereof and finalizing and executing necessary documents, including contract(s), agreement(s) and such other documents, file applications and make representations in respect thereof and seek approval from relevant authorities, as applicable, and deal with any matters, take necessary steps as the Board may, in its absolute discretion deem necessary, desirable or expedient, to give effect to this resolution and to settle any question that may arise in this regard and incidental thereto, without being required to seek any further consent or approval of the Members or otherwise to the end and intent that the Members shall be deemed to have given their approval thereto expressly by the authority of this resolution.

**RESOLVED FURTHER THAT** any director of the company be and is hereby authorized to do all such acts and to take such steps as may be considered necessary or expedient, to give effect to this resolution.

**RESOLVED FURTHER THAT** all actions taken by the Board, or any person so authorised by the Board, in connection with any matter referred to or contemplated in this resolution, be and are hereby approved, ratified and confirmed in all respects."

#### **11. Approval for undertaking related party transaction(s) by a subsidiary company (Alankit Forex India Limited) with Alankit Finsec Limited.**

To consider and if thought fit, with or without modification pass the following resolution as an **Ordinary Resolution**:

**"RESOLVED THAT** pursuant to the provisions of Regulations 2(1)(zc) and 23(4) and applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 if any, as amended from time to time ("SEBI Listing Regulations"), Sections 2(76) and 188 of the Companies Act, 2013 read with Rule 15 of the Companies (Meeting of Board and its Powers) Rules, 2014, other applicable provisions of the Companies Act, 2013 along with the rules framed thereunder, (including any statutory modification(s) or re-enactment(s) thereof, for the time being in force), other applicable statutory provisions and regulations, if

any, (including any statutory modification(s) or re-enactments(s) thereof, for the time being in force), the Memorandum and Articles of Association of Alankit Limited ("Company"), the Company's Policy on Related Party Transactions, based on the approval and recommendation of the Audit Committee of the Company and the Board of Directors of the Company (hereinafter referred to as the "Board" which term shall be deemed to include any duly authorised committee constituted by the Board), and subject to such other necessary registrations, consents, permissions, approvals and sanctions required, if any, (including any statutory modification(s) or re-enactments(s) thereof, for the time being in force), from any authorities under any laws or regulations or guidelines, approval of the members of the Company ("Members") be and is hereby accorded to continue with the existing contract(s)/ arrangement(s)/ transaction(s) and/ or enter into/ execute new contract(s)/ arrangement(s)/ transaction(s) (whether by way of an individual transaction or transactions taken together or series of transactions or otherwise as mentioned in the explanatory statement, between Alankit Forex India Limited, wholly owned subsidiary and Alankit Finsec Limited (being a 'related party' within the meaning of Section 2(76) of the Companies Act, 2013 and Regulation 2(1)(zb) of the Listing Regulations) for the purposes of:

a) Borrowings upto Rs. 15 Crores;

subject to such arrangements/transactions being carried out at arms' length and in the ordinary course of business of the Company, on such terms as detailed in the explanatory statement and as may be agreed mutually by Alankit Forex India Limited and Alankit Finsec Limited aggregating to Rs. 15 Crores, for our business purpose.

**RESOLVED FURTHER THAT** the Board be and is hereby authorised to do and perform all such acts, deeds, matters and things, as may be necessary, including finalizing the terms and conditions, methods and modes in respect thereof and finalizing and executing necessary documents, including contract(s), agreement(s) and such other documents, file applications and make representations in respect thereof and seek approval from relevant authorities, as applicable, and deal with any matters, take necessary steps as the Board may, in its absolute discretion deem necessary, desirable or expedient, to give effect to this resolution and to settle any question that may arise in this regard and incidental thereto, without being required to seek any further consent or approval of the Members or otherwise to the end and intent that the Members shall be deemed to have given their approval thereto expressly by the authority of this resolution.

**RESOLVED FURTHER THAT** any director of the company be and is hereby authorized to do all such acts and to take such steps as may be considered necessary or expedient, to give effect to this resolution.

**RESOLVED FURTHER THAT** all actions taken by the Board, or any person so authorised by the Board, in connection with any matter referred to or contemplated in this resolution, be and are hereby approved, ratified and confirmed in all respects."

## **12.Approval for undertaking related party transaction(s) by a subsidiary company (Alankit Forex India Limited) with Verasys Limited.**

To consider and if thought fit, with or without modification pass the following resolution as an **Ordinary Resolution**:

**"RESOLVED THAT** pursuant to the provisions of Regulations 2(1)(zc) and 23(4) and applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 if any, as amended from time to time ("SEBI Listing Regulations"), Sections 2(76) and 188 of the Companies Act, 2013 read with Rule 15 of the Companies (Meeting of Board and its Powers) Rules, 2014, other applicable provisions of the Companies Act, 2013 along with the rules framed thereunder, (including any statutory modification(s) or re-enactment(s) thereof, for the time being in force), other applicable statutory provisions and regulations, if any, (including any statutory modification(s) or re-enactments(s) thereof, for the time being in force), the Memorandum and Articles of Association of Alankit Limited ("Company"), the Company's Policy on Related Party Transactions, based on the approval and recommendation of the Audit Committee of the Company and the Board of Directors of the Company (hereinafter referred to as the "Board" which term shall be deemed to include any duly authorised committee constituted by the Board), and subject to such other necessary registrations, consents, permissions, approvals and sanctions required, if any, (including any statutory modification(s) or re-enactments(s) thereof, for the time being in force), from any authorities under any laws or regulations or guidelines, approval of the members of the Company ("Members") be and is hereby accorded to continue with the existing contract(s)/ arrangement(s)/ transaction(s) and/ or enter into/ execute new contract(s)/ arrangement(s)/ transaction(s) (whether by way of an individual transaction or transactions taken together or series of transactions or otherwise as mentioned in the explanatory statement, between Alankit Forex India Limited, wholly owned subsidiary and Verasys Limited (a fellow subsidiary and being a 'related party' within the meaning of Section 2(76) of the Companies Act, 2013 and Regulation 2(1)(zb) of the Listing Regulations) for the purposes of:

- a) Rendering of Services and Sale of Goods upto Rs. 2 Crores;
- b) Availing of Services and Purchase of Goods upto Rs. 2 Crores;

subject to such arrangements/transactions being carried out at arms' length and in the ordinary course of business of the Company, on such terms as detailed in the explanatory statement and as may be agreed mutually by Alankit Forex India Limited and Verasys Limited aggregating to Rs. 4 Crores, for our business purpose.

**RESOLVED FURTHER THAT** the Board be and is hereby authorised to do and perform all such acts, deeds, matters and things, as may be necessary, including finalizing the terms and conditions, methods and modes in respect thereof and finalizing and executing necessary documents, including contract(s), agreement(s) and such other documents, file applications and make representations in respect thereof and seek approval from relevant authorities, as applicable, and deal with any matters, take necessary steps as the Board may, in its absolute discretion deem necessary, desirable or expedient, to give effect to this resolution and to settle any question that may arise in this regard and incidental thereto, without being required to seek any further consent or approval of the Members or otherwise to the end and intent that the Members shall be deemed to have given their approval thereto expressly by the authority of this resolution.

**RESOLVED FURTHER THAT** any director of the company be and is hereby authorized to do all such acts and to take such steps as may be considered necessary or expedient, to give effect to this resolution.

**RESOLVED FURTHER THAT** all actions taken by the Board, or any person so authorised by the Board, in connection with any matter referred to or contemplated in this resolution, be and are hereby approved, ratified and confirmed in all respects."

**13. Approval for undertaking related party transaction(s) by a subsidiary company (Alankit Technologies Limited) with Alankit Finsec Limited.**

To consider and if thought fit, with or without modification pass the following resolution as an **Ordinary Resolution**:

**"RESOLVED THAT** pursuant to the provisions of Regulations 2(1)(zc) and 23(4) and applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 if any, as amended from time to time ("SEBI Listing Regulations"), Sections 2(76) and 188 of the Companies Act, 2013 read with Rule 15 of the Companies (Meeting of Board and its Powers) Rules, 2014, other applicable provisions of the Companies Act, 2013 along with the rules framed thereunder, (including any statutory modification(s) or re-enactment(s) thereof, for the time being in force), other applicable statutory provisions and regulations, if any, (including any statutory modification(s) or re-enactments(s) thereof, for the time being in force), the Memorandum and Articles of Association of Alankit Limited ("Company"), the Company's Policy on Related Party Transactions, based on the approval and recommendation of the Audit Committee of the Company and the Board of Directors of the Company (hereinafter referred to as the "Board" which term shall be deemed to include any duly authorised committee constituted by the Board), and subject to such other necessary registrations, consents, permissions, approvals and sanctions required, if any, (including any statutory modification(s) or re-enactments(s) thereof, for the time being in force), from any authorities under any laws or regulations or guidelines, approval of the members of the Company ("Members") be and is hereby accorded to continue with the existing contract(s)/ arrangement(s)/ transaction(s) and/ or enter into/ execute new contract(s)/ arrangement(s)/ transaction(s) (whether by way of an individual transaction or transactions taken together or series of transactions or otherwise as mentioned in the explanatory statement, between Alankit Technologies Limited, wholly owned subsidiary and Alankit Finsec Limited (being a 'related party' within the meaning of Section 2(76) of the Companies Act, 2013 and Regulation 2(1)(zb) of the Listing Regulations) for the purposes of:

- a) Borrowings upto Rs. 10 Crores;

subject to such arrangements/transactions being carried out at arms' length and in the ordinary course of business of the Company, on such terms as detailed in the explanatory statement and as may be agreed mutually by Alankit Technologies Limited and Alankit Finsec Limited aggregating to Rs. 10 Crores, for our business purpose.

**RESOLVED FURTHER THAT** the Board be and is hereby authorised to do and perform all such acts, deeds, matters and things, as may be necessary, including finalizing the terms and conditions, methods and modes in respect thereof and finalizing and executing necessary documents, including contract(s), agreement(s) and such other documents, file applications and make representations in respect thereof and seek approval from relevant authorities, as applicable, and deal with any matters, take necessary steps as the Board may, in its absolute discretion deem necessary, desirable or expedient, to give effect to this resolution and to settle any question that may arise in this regard and incidental thereto, without being required to seek any further consent or approval of



the Members or otherwise to the end and intent that the Members shall be deemed to have given their approval thereto expressly by the authority of this resolution.

**RESOLVED FURTHER THAT** any director of the company be and is hereby authorized to do all such acts and to take such steps as may be considered necessary or expedient, to give effect to this resolution.

**RESOLVED FURTHER THAT** all actions taken by the Board, or any person so authorised by the Board, in connection with any matter referred to or contemplated in this resolution, be and are hereby approved, ratified and confirmed in all respects."

**14. Approval for undertaking related party transaction(s) by a subsidiary company (Alankit Technologies Limited) with Alankit Assignments Limited.**

To consider and if thought fit, with or without modification pass the following resolution as an **Ordinary Resolution**:

**"RESOLVED THAT** pursuant to the provisions of Regulations 2(1)(zc) and 23(4) and applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 if any, as amended from time to time ("SEBI Listing Regulations"), Sections 2(76) and 188 of the Companies Act, 2013 read with Rule 15 of the Companies (Meeting of Board and its Powers) Rules, 2014, other applicable provisions of the Companies Act, 2013 along with the rules framed thereunder, (including any statutory modification(s) or re-enactment(s) thereof, for the time being in force), other applicable statutory provisions and regulations, if any, (including any statutory modification(s) or re-enactments(s) thereof, for the time being in force), the Memorandum and Articles of Association of Alankit Limited ("Company"), the Company's Policy on Related Party Transactions, based on the approval and recommendation of the Audit Committee of the Company and the Board of Directors of the Company (hereinafter referred to as the "Board" which term shall be deemed to include any duly authorised committee constituted by the Board), and subject to such other necessary registrations, consents, permissions, approvals and sanctions required, if any, (including any statutory modification(s) or re-enactments(s) thereof, for the time being in force), from any authorities under any laws or regulations or guidelines, approval of the members of the Company ("Members") be and is hereby accorded to continue with the existing contract(s)/ arrangement(s)/ transaction(s) and/ or enter into/ execute new contract(s)/ arrangement(s)/ transaction(s) (whether by way of an individual transaction or transactions taken together or series of transactions or otherwise as mentioned in the explanatory statement, between Alankit Technologies Limited, wholly owned subsidiary and Alankit Assignments Limited (being a 'related party' within the meaning of Section 2(76) of the Companies Act, 2013 and Regulation 2(1)(zb) of the Listing Regulations) for the purposes of:

- a) Rendering of Services and Sale of Goods upto Rs. 2 Crores;
- b) Availing of Services and Purchase of Goods upto Rs. 2 Crores;

subject to such arrangements/transactions being carried out at arms' length and in the ordinary course of business of the Company, on such terms as detailed in the explanatory statement and as may be agreed mutually by Alankit Technologies Limited and Alankit Assignments Limited aggregating to Rs. 4 Crores, for our business purpose.

**RESOLVED FURTHER THAT** the Board be and is hereby authorised to do and perform all such acts, deeds, matters and things, as may be necessary, including finalizing the terms and conditions, methods and modes in respect thereof and finalizing and executing necessary documents, including contract(s), agreement(s) and such other documents, file applications and make representations in respect thereof and seek approval from relevant authorities, as applicable, and deal with any matters, take necessary steps as the Board may, in its absolute discretion deem necessary, desirable or expedient, to give effect to this resolution and to settle any question that may arise in this regard and incidental thereto, without being required to seek any further consent or approval of the Members or otherwise to the end and intent that the Members shall be deemed to have given their approval thereto expressly by the authority of this resolution.

**RESOLVED FURTHER THAT** any director of the company be and is hereby authorized to do all such acts and to take such steps as may be considered necessary or expedient, to give effect to this resolution.

**RESOLVED FURTHER THAT** all actions taken by the Board, or any person so authorised by the Board, in connection with any matter referred to or contemplated in this resolution, be and are hereby approved, ratified and confirmed in all respects."

**15. Approval for undertaking related party transaction(s) by a subsidiary company (Alankit Technologies Limited) with Verasys Limited.**

To consider and if thought fit, with or without modification pass the following resolution as an **Ordinary Resolution**:

**"RESOLVED THAT** pursuant to the provisions of Regulations 2(1)(zc) and 23(4) and applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 if any, as amended from time to time ("SEBI Listing Regulations"), Sections 2(76) and 188 of the Companies Act, 2013 read with Rule 15 of the Companies (Meeting of Board and its Powers) Rules, 2014, other applicable provisions of the Companies Act, 2013 along with the rules framed thereunder, (including any statutory modification(s) or re-enactment(s) thereof, for the time being in force), other applicable statutory provisions and regulations, if any, (including any statutory modification(s) or re-enactments(s) thereof, for the time being in force), the Memorandum and Articles of Association of Alankit Limited ("Company"), the Company's Policy on Related Party Transactions, based on the approval and recommendation of the Audit Committee of the Company and the Board of Directors of the Company (hereinafter referred to as the "Board" which term shall be deemed to include any duly authorised committee constituted by the Board), and subject to such other necessary registrations, consents, permissions, approvals and sanctions required, if any, (including any statutory modification(s) or re-enactments(s) thereof, for the time being in force), from any authorities under any laws or regulations or guidelines, approval of the members of the Company ("Members") be and is hereby accorded to continue with the existing contract(s)/ arrangement(s)/ transaction(s) and/ or enter into/ execute new contract(s)/ arrangement(s)/ transaction(s) (whether by way of an individual transaction or transactions taken together or series of transactions or otherwise as mentioned in the explanatory statement, between Alankit Technologies Limited, wholly owned subsidiary and Verasys Limited (being a 'related party' within the meaning of Section 2(76) of the Companies Act, 2013 and Regulation 2(1)(zb) of the Listing Regulations) for the purposes of:

- a) Rendering of Services and Sale of Goods upto Rs. 2 Crores;
- b) Availing of Services and Purchase of Goods upto Rs. 2 Crores;

subject to such arrangements/transactions being carried out at arms' length and in the ordinary course of business of the Company, on such terms as detailed in the explanatory statement and as may be agreed mutually by Alankit Technologies Limited and Verasys Limited aggregating to Rs. 4 Crores, for our business purpose.

**RESOLVED FURTHER THAT** the Board be and is hereby authorised to do and perform all such acts, deeds, matters and things, as may be necessary, including finalizing the terms and conditions, methods and modes in respect thereof and finalizing and executing necessary documents, including contract(s), agreement(s) and such other documents, file applications and make representations in respect thereof and seek approval from relevant authorities, as applicable, and deal with any matters, take necessary steps as the Board may, in its absolute discretion deem necessary, desirable or expedient, to give effect to this resolution and to settle any question that may arise in this regard and incidental thereto, without being required to seek any further consent or approval of the Members or otherwise to the end and intent that the Members shall be deemed to have given their approval thereto expressly by the authority of this resolution.

**RESOLVED FURTHER THAT** any director of the company be and is hereby authorized to do all such acts and to take such steps as may be considered necessary or expedient, to give effect to this resolution.

**RESOLVED FURTHER THAT** all actions taken by the Board, or any person so authorised by the Board, in connection with any matter referred to or contemplated in this resolution, be and are hereby approved, ratified and confirmed in all respects."

**16.Approval for undertaking related party transaction(s) by a subsidiary company (Alankit Imaginations Limited) with Alankit Finsec Limited.**

To consider and if thought fit, with or without modification pass the following resolution as an **Ordinary Resolution**:

**"RESOLVED THAT** pursuant to the provisions of Regulations 2(1)(zc) and 23(4) and applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 if any, as amended from time to time ("SEBI Listing Regulations"), Sections 2(76) and 188 of the Companies Act, 2013 read with Rule 15 of the Companies (Meeting of Board and its Powers) Rules, 2014, other applicable provisions of the Companies Act, 2013 along with the rules framed thereunder, (including any statutory modification(s) or re-enactment(s) thereof, for the time being in force), other applicable statutory provisions and regulations, if any, (including any statutory modification(s) or re-enactments(s) thereof, for the time being in force), the Memorandum and Articles of Association of Alankit Limited ("Company"), the Company's Policy on Related Party Transactions, based on the approval and recommendation of the Audit Committee of the Company and the Board of Directors of the Company (hereinafter referred to as the "Board" which term shall be deemed to include any duly authorised committee constituted by the Board), and subject to such other necessary registrations, consents,

permissions, approvals and sanctions required, if any, (including any statutory modification(s) or re-enactments(s) thereof, for the time being in force), from any authorities under any laws or regulations or guidelines, approval of the members of the Company ("Members") be and is hereby accorded to continue with the existing contract(s)/ arrangement(s)/ transaction(s) and/ or enter into/ execute new contract(s)/ arrangement(s)/ transaction(s) (whether by way of an individual transaction or transactions taken together or series of transactions or otherwise as mentioned in the explanatory statement, between Alankit Imaginations Limited, wholly owned subsidiary and Alankit Finsec Limited (being a 'related party' within the meaning of Section 2(76) of the Companies Act, 2013 and Regulation 2(1)(zb) of the Listing Regulations) for the purposes of:

- a) Borrowings upto Rs. 15 Crores;
- b) Availing of Services and Purchase of Goods upto Rs. 3 Crores

subject to such arrangements/transactions being carried out at arms' length and in the ordinary course of business of the Company, on such terms as detailed in the explanatory statement and as may be agreed mutually by Alankit Imaginations Limited and Alankit Finsec Limited aggregating to Rs. 18 Crores, for our business purpose.

**RESOLVED FURTHER THAT** the Board be and is hereby authorised to do and perform all such acts, deeds, matters and things, as may be necessary, including finalizing the terms and conditions, methods and modes in respect thereof and finalizing and executing necessary documents, including contract(s), agreement(s) and such other documents, file applications and make representations in respect thereof and seek approval from relevant authorities, as applicable, and deal with any matters, take necessary steps as the Board may, in its absolute discretion deem necessary, desirable or expedient, to give effect to this resolution and to settle any question that may arise in this regard and incidental thereto, without being required to seek any further consent or approval of the Members or otherwise to the end and intent that the Members shall be deemed to have given their approval thereto expressly by the authority of this resolution.

**RESOLVED FURTHER THAT** any director of the company be and is hereby authorized to do all such acts and to take such steps as may be considered necessary or expedient, to give effect to this resolution.

**RESOLVED FURTHER THAT** all actions taken by the Board, or any person so authorised by the Board, in connection with any matter referred to or contemplated in this resolution, be and are hereby approved, ratified and confirmed in all respects."

**17.Approval for undertaking related party transaction(s) by a subsidiary company (Alankit Imaginations Limited) with Alankit Assignments Limited.**

To consider and if thought fit, with or without modification pass the following resolution as an **Ordinary Resolution**:

**"RESOLVED THAT** pursuant to the provisions of Regulations 2(1)(zc) and 23(4) and applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 if any, as amended from time to time ("SEBI Listing Regulations"), Sections 2(76) and 188 of the Companies Act, 2013 read with Rule 15 of the Companies (Meeting of Board and its Powers) Rules, 2014, other applicable provisions of the Companies Act, 2013 along with the rules framed thereunder, (including any statutory modification(s) or re-enactment(s) thereof, for the time being in force), other applicable statutory provisions and regulations, if any, (including any statutory modification(s) or re-enactments(s) thereof, for the time being in force), the Memorandum and Articles of Association of Alankit Limited ("Company"), the Company's Policy on Related Party Transactions, based on the approval and recommendation of the Audit Committee of the Company and the Board of Directors of the Company (hereinafter referred to as the "Board" which term shall be deemed to include any duly authorised committee constituted by the Board), and subject to such other necessary registrations, consents, permissions, approvals and sanctions required, if any, (including any statutory modification(s) or re-enactments(s) thereof, for the time being in force), from any authorities under any laws or regulations or guidelines, approval of the members of the Company ("Members") be and is hereby accorded to continue with the existing contract(s)/ arrangement(s)/ transaction(s) and/ or enter into/ execute new contract(s)/ arrangement(s)/ transaction(s) (whether by way of an individual transaction or transactions taken together or series of transactions or otherwise as mentioned in the explanatory statement, between Alankit Imaginations Limited, wholly owned subsidiary and Alankit Assignments Limited (being a 'related party' within the meaning of Section 2(76) of the Companies Act, 2013 and Regulation 2(1)(zb) of the Listing Regulations) for the purposes of:

- a) Rendering of Services and Sale of Goods upto Rs. 5 Crores;
- b) Availing of Services and Purchase of Goods upto Rs. 3 Crores;

subject to such arrangements/transactions being carried out at arms' length and in the ordinary course of business of the Company, on such terms as detailed in the explanatory statement and as may be agreed mutually

by Alankit Imaginations Limited and Alankit Assignments Limited aggregating to Rs. 8 Crores, for our business purpose.

**RESOLVED FURTHER THAT** the Board be and is hereby authorised to do and perform all such acts, deeds, matters and things, as may be necessary, including finalizing the terms and conditions, methods and modes in respect thereof and finalizing and executing necessary documents, including contract(s), agreement(s) and such other documents, file applications and make representations in respect thereof and seek approval from relevant authorities, as applicable, and deal with any matters, take necessary steps as the Board may, in its absolute discretion deem necessary, desirable or expedient, to give effect to this resolution and to settle any question that may arise in this regard and incidental thereto, without being required to seek any further consent or approval of the Members or otherwise to the end and intent that the Members shall be deemed to have given their approval thereto expressly by the authority of this resolution.

**RESOLVED FURTHER THAT** any director of the company be and is hereby authorized to do all such acts and to take such steps as may be considered necessary or expedient, to give effect to this resolution.

**RESOLVED FURTHER THAT** all actions taken by the Board, or any person so authorised by the Board, in connection with any matter referred to or contemplated in this resolution, be and are hereby approved, ratified and confirmed in all respects."

**18.Approval for undertaking related party transaction(s) by a subsidiary company (Alankit Imaginations Limited) with Pratishtha Images Private Limited.**

To consider and if thought fit, with or without modification pass the following resolution as an **Ordinary Resolution**:

**"RESOLVED THAT** pursuant to the provisions of Regulations 2(1)(zc) and 23(4) and applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 if any, as amended from time to time ("SEBI Listing Regulations"), Sections 2(76) and 188 of the Companies Act, 2013 read with Rule 15 of the Companies (Meeting of Board and its Powers) Rules, 2014, other applicable provisions of the Companies Act, 2013 along with the rules framed thereunder, (including any statutory modification(s) or re-enactment(s) thereof, for the time being in force), other applicable statutory provisions and regulations, if any, (including any statutory modification(s) or re-enactments(s) thereof, for the time being in force), the Memorandum and Articles of Association of Alankit Limited ("Company"), the Company's Policy on Related Party Transactions, based on the approval and recommendation of the Audit Committee of the Company and the Board of Directors of the Company (hereinafter referred to as the "Board" which term shall be deemed to include any duly authorised committee constituted by the Board), and subject to such other necessary registrations, consents, permissions, approvals and sanctions required, if any, (including any statutory modification(s) or re-enactments(s) thereof, for the time being in force), from any authorities under any laws or regulations or guidelines, approval of the members of the Company ("Members") be and is hereby accorded to continue with the existing contract(s)/ arrangement(s)/ transaction(s) and/ or enter into/ execute new contract(s)/ arrangement(s)/ transaction(s) (whether by way of an individual transaction or transactions taken together or series of transactions or otherwise as mentioned in the explanatory statement, between Alankit Imaginations Limited, wholly owned subsidiary and Pratishtha Images Private Limited (being a 'related party' within the meaning of Section 2(76) of the Companies Act, 2013 and Regulation 2(1)(zb) of the Listing Regulations) for the purposes of:

- a) Availing of Services and Purchase of Goods upto Rs. 3 Crores;

subject to such arrangements/transactions being carried out at arms' length and in the ordinary course of business of the Company, on such terms as detailed in the explanatory statement and as may be agreed mutually by Alankit Imaginations Limited and Pratishtha Images Private Limited aggregating to Rs. 3 Crores, for our business purpose..

**RESOLVED FURTHER THAT** the Board be and is hereby authorised to do and perform all such acts, deeds, matters and things, as may be necessary, including finalizing the terms and conditions, methods and modes in respect thereof and finalizing and executing necessary documents, including contract(s), agreement(s) and such other documents, file applications and make representations in respect thereof and seek approval from relevant authorities, as applicable, and deal with any matters, take necessary steps as the Board may, in its absolute discretion deem necessary, desirable or expedient, to give effect to this resolution and to settle any question that may arise in this regard and incidental thereto, without being required to seek any further consent or approval of the Members or otherwise to the end and intent that the Members shall be deemed to have given their approval thereto expressly by the authority of this resolution.



**RESOLVED FURTHER THAT** any director of the company be and is hereby authorized to do all such acts and to take such steps as may be considered necessary or expedient, to give effect to this resolution.

**RESOLVED FURTHER THAT** all actions taken by the Board, or any person so authorised by the Board, in connection with any matter referred to or contemplated in this resolution, be and are hereby approved, ratified and confirmed in all respects.”

**19. Approval for undertaking related party transaction(s) by a subsidiary company (Alankit Imaginations Limited) with Verasys Limited.**

To consider and if thought fit, with or without modification pass the following resolution as an **Ordinary Resolution**:

**“RESOLVED THAT** pursuant to the provisions of Regulations 2(1)(zc) and 23(4) and applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 if any, as amended from time to time (“SEBI Listing Regulations”), Sections 2(76) and 188 of the Companies Act, 2013 read with Rule 15 of the Companies (Meeting of Board and its Powers) Rules, 2014, other applicable provisions of the Companies Act, 2013 along with the rules framed thereunder, (including any statutory modification(s) or re-enactment(s) thereof, for the time being in force), other applicable statutory provisions and regulations, if any, (including any statutory modification(s) or re-enactments(s) thereof, for the time being in force), the Memorandum and Articles of Association of Alankit Limited (“Company”), the Company’s Policy on Related Party Transactions, based on the approval and recommendation of the Audit Committee of the Company and the Board of Directors of the Company (hereinafter referred to as the “Board” which term shall be deemed to include any duly authorised committee constituted by the Board), and subject to such other necessary registrations, consents, permissions, approvals and sanctions required, if any, (including any statutory modification(s) or re-enactments(s) thereof, for the time being in force), from any authorities under any laws or regulations or guidelines, approval of the members of the Company (“Members”) be and is hereby accorded to continue with the existing contract(s)/ arrangement(s)/ transaction(s) and/ or enter into/ execute new contract(s)/ arrangement(s)/ transaction(s) (whether by way of an individual transaction or transactions taken together or series of transactions or otherwise as mentioned in the explanatory statement, between Alankit Imaginations Limited, wholly owned subsidiary and Verasys Limited (being a ‘related party’ within the meaning of Section 2(76) of the Companies Act, 2013 and Regulation 2(1)(zb) of the Listing Regulations) for the purposes of:

- a) Rendering of Services and Sale of Goods upto Rs. 2 Crores;
- b) Availing of Services and Purchase of Goods upto Rs. 2 Crores;

subject to such arrangements/transactions being carried out at arms’ length and in the ordinary course of business of the Company, on such terms as detailed in the explanatory statement and as may be agreed mutually by Alankit Imaginations Limited and Verasys Limited aggregating to Rs. 4 Crores, for our business purpose..

**RESOLVED FURTHER THAT** the Board be and is hereby authorised to do and perform all such acts, deeds, matters and things, as may be necessary, including finalizing the terms and conditions, methods and modes in respect thereof and finalizing and executing necessary documents, including contract(s), agreement(s) and such other documents, file applications and make representations in respect thereof and seek approval from relevant authorities, as applicable, and deal with any matters, take necessary steps as the Board may, in its absolute discretion deem necessary, desirable or expedient, to give effect to this resolution and to settle any question that may arise in this regard and incidental thereto, without being required to seek any further consent or approval of the Members or otherwise to the end and intent that the Members shall be deemed to have given their approval thereto expressly by the authority of this resolution.

**RESOLVED FURTHER THAT** any director of the company be and is hereby authorized to do all such acts and to take such steps as may be considered necessary or expedient, to give effect to this resolution.

**RESOLVED FURTHER THAT** all actions taken by the Board, or any person so authorised by the Board, in connection with any matter referred to or contemplated in this resolution, be and are hereby approved, ratified and confirmed in all respects.”

**20. Approval for undertaking related party transaction(s) by a subsidiary company (Alankit Imaginations Limited) with Alankit Wealth Management Private Limited.**

To consider and if thought fit, with or without modification pass the following resolution as an **Ordinary Resolution**:

**“RESOLVED THAT** pursuant to the provisions of Regulations 2(1)(zc) and 23(4) and applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 if any,

as amended from time to time ("SEBI Listing Regulations"), Sections 2(76) and 188 of the Companies Act, 2013 read with Rule 15 of the Companies (Meeting of Board and its Powers) Rules, 2014, other applicable provisions of the Companies Act, 2013 along with the rules framed thereunder, (including any statutory modification(s) or re-enactment(s) thereof, for the time being in force), other applicable statutory provisions and regulations, if any, (including any statutory modification(s) or re-enactments(s) thereof, for the time being in force), the Memorandum and Articles of Association of Alankit Limited ("Company"), the Company's Policy on Related Party Transactions, based on the approval and recommendation of the Audit Committee of the Company and the Board of Directors of the Company (hereinafter referred to as the "Board" which term shall be deemed to include any duly authorised committee constituted by the Board), and subject to such other necessary registrations, consents, permissions, approvals and sanctions required, if any, (including any statutory modification(s) or re-enactments(s) thereof, for the time being in force), from any authorities under any laws or regulations or guidelines, approval of the members of the Company ("Members") be and is hereby accorded to continue with the existing contract(s)/ arrangement(s)/ transaction(s) and/ or enter into/ execute new contract(s)/ arrangement(s)/ transaction(s) (whether by way of an individual transaction or transactions taken together or series of transactions or otherwise as mentioned in the explanatory statement, between Alankit Imaginations Limited, wholly owned subsidiary and Alankit Wealth Management Private Limited (being a 'related party' within the meaning of Section 2(76) of the Companies Act, 2013 and Regulation 2(1)(zb) of the Listing Regulations) for the purposes of:

- a) Rendering of Services and Sale of Goods upto Rs. 2 Crores;
- b) Availing of Services and Purchase of Goods upto Rs. 1 Crore;

subject to such arrangements/transactions being carried out at arms' length and in the ordinary course of business of the Company, on such terms as detailed in the explanatory statement and as may be agreed mutually by Alankit Imaginations Limited and Alankit Wealth Management Private Limited aggregating to Rs. 3 Crores, for our business purpose..

**RESOLVED FURTHER THAT** the Board be and is hereby authorised to do and perform all such acts, deeds, matters and things, as may be necessary, including finalizing the terms and conditions, methods and modes in respect thereof and finalizing and executing necessary documents, including contract(s), agreement(s) and such other documents, file applications and make representations in respect thereof and seek approval from relevant authorities, as applicable, and deal with any matters, take necessary steps as the Board may, in its absolute discretion deem necessary, desirable or expedient, to give effect to this resolution and to settle any question that may arise in this regard and incidental thereto, without being required to seek any further consent or approval of the Members or otherwise to the end and intent that the Members shall be deemed to have given their approval thereto expressly by the authority of this resolution.

**RESOLVED FURTHER THAT** any director of the company be and is hereby authorized to do all such acts and to take such steps as may be considered necessary or expedient, to give effect to this resolution.

**RESOLVED FURTHER THAT** all actions taken by the Board, or any person so authorised by the Board, in connection with any matter referred to or contemplated in this resolution, be and are hereby approved, ratified and confirmed in all respects."

## **21. Approval for undertaking related party transaction(s) by a subsidiary company (Alankit Insurance Brokers Limited) with Alankit Finsec Limited.**

To consider and if thought fit, with or without modification pass the following resolution as an **Ordinary Resolution**:

**"RESOLVED THAT** pursuant to the provisions of Regulations 2(1)(zc) and 23(4) and applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 if any, as amended from time to time ("SEBI Listing Regulations"), Sections 2(76) and 188 of the Companies Act, 2013 read with Rule 15 of the Companies (Meeting of Board and its Powers) Rules, 2014, other applicable provisions of the Companies Act, 2013 along with the rules framed thereunder, (including any statutory modification(s) or re-enactment(s) thereof, for the time being in force), other applicable statutory provisions and regulations, if any, (including any statutory modification(s) or re-enactments(s) thereof, for the time being in force), the Memorandum and Articles of Association of Alankit Limited ("Company"), the Company's Policy on Related Party Transactions, based on the approval and recommendation of the Audit Committee of the Company and the Board of Directors of the Company (hereinafter referred to as the "Board" which term shall be deemed to include any duly authorised committee constituted by the Board), and subject to such other necessary registrations, consents, permissions, approvals and sanctions required, if any, (including any statutory modification(s) or re-enactments(s) thereof, for the time being in force), from any authorities under any laws or regulations or guidelines, approval of the members of the Company ("Members") be and is hereby accorded to continue with the

existing contract(s)/ arrangement(s)/ transaction(s) and/ or enter into/ execute new contract(s)/ arrangement(s)/ transaction(s) (whether by way of an individual transaction or transactions taken together or series of transactions or otherwise as mentioned in the explanatory statement, between Alankit Insurance Brokers Limited, wholly owned subsidiary and Alankit Finsec Limited (being a 'related party' within the meaning of Section 2(76) of the Companies Act, 2013 and Regulation 2(1)(zb) of the Listing Regulations) for the purposes of:

- a) Borrowings upto Rs. 3 Crores;

subject to such arrangements/transactions being carried out at arms' length and in the ordinary course of business of the Company, on such terms as detailed in the explanatory statement and as may be agreed mutually by Alankit Insurance Brokers Limited and Alankit Finsec Limited aggregating to Rs. 3 Crores, for our business purpose.

**RESOLVED FURTHER THAT** the Board be and is hereby authorised to do and perform all such acts, deeds, matters and things, as may be necessary, including finalizing the terms and conditions, methods and modes in respect thereof and finalizing and executing necessary documents, including contract(s), agreement(s) and such other documents, file applications and make representations in respect thereof and seek approval from relevant authorities, as applicable, and deal with any matters, take necessary steps as the Board may, in its absolute discretion deem necessary, desirable or expedient, to give effect to this resolution and to settle any question that may arise in this regard and incidental thereto, without being required to seek any further consent or approval of the Members or otherwise to the end and intent that the Members shall be deemed to have given their approval thereto expressly by the authority of this resolution.

**RESOLVED FURTHER THAT** any director of the company be and is hereby authorized to do all such acts and to take such steps as may be considered necessary or expedient, to give effect to this resolution.

**RESOLVED FURTHER THAT** all actions taken by the Board, or any person so authorised by the Board, in connection with any matter referred to or contemplated in this resolution, be and are hereby approved, ratified and confirmed in all respects."

## **22.Approval for undertaking related party transaction(s) by a subsidiary company (Alankit Insurance Brokers Limited) with Alankit Assignments Limited.**

To consider and if thought fit, with or without modification pass the following resolution as an **Ordinary Resolution**:

**"RESOLVED THAT** pursuant to the provisions of Regulations 2(1)(zc) and 23(4) and applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 if any, as amended from time to time ("SEBI Listing Regulations"), Sections 2(76) and 188 of the Companies Act, 2013 read with Rule 15 of the Companies (Meeting of Board and its Powers) Rules, 2014, other applicable provisions of the Companies Act, 2013 along with the rules framed thereunder, (including any statutory modification(s) or re-enactment(s) thereof, for the time being in force), other applicable statutory provisions and regulations, if any, (including any statutory modification(s) or re-enactments(s) thereof, for the time being in force), the Memorandum and Articles of Association of Alankit Limited ("Company"), the Company's Policy on Related Party Transactions, based on the approval and recommendation of the Audit Committee of the Company and the Board of Directors of the Company (hereinafter referred to as the "Board" which term shall be deemed to include any duly authorised committee constituted by the Board), and subject to such other necessary registrations, consents, permissions, approvals and sanctions required, if any, (including any statutory modification(s) or re-enactments(s) thereof, for the time being in force), from any authorities under any laws or regulations or guidelines, approval of the members of the Company ("Members") be and is hereby accorded to continue with the existing contract(s)/ arrangement(s)/ transaction(s) and/ or enter into/ execute new contract(s)/ arrangement(s)/ transaction(s) (whether by way of an individual transaction or transactions taken together or series of transactions or otherwise as mentioned in the explanatory statement, between Alankit Insurance Brokers Limited, wholly owned subsidiary and Alankit Assignments Limited (being a 'related party' within the meaning of Section 2(76) of the Companies Act, 2013 and Regulation 2(1)(zb) of the Listing Regulations) for the purposes of:

- a) Rendering of Services and Sale of Goods upto Rs. 2 Crores;
- b) Availing of Services and Purchase of Goods upto Rs. 2 Crores;

subject to such arrangements/transactions being carried out at arms' length and in the ordinary course of business of the Company, on such terms as detailed in the explanatory statement and as may be agreed mutually by Alankit Insurance Brokers Limited and Alankit Assignments Limited aggregating to Rs. 4 Crores, for our

business purpose.

**RESOLVED FURTHER THAT** the Board be and is hereby authorised to do and perform all such acts, deeds, matters and things, as may be necessary, including finalizing the terms and conditions, methods and modes in respect thereof and finalizing and executing necessary documents, including contract(s), agreement(s) and such other documents, file applications and make representations in respect thereof and seek approval from relevant authorities, as applicable, and deal with any matters, take necessary steps as the Board may, in its absolute discretion deem necessary, desirable or expedient, to give effect to this resolution and to settle any question that may arise in this regard and incidental thereto, without being required to seek any further consent or approval of the Members or otherwise to the end and intent that the Members shall be deemed to have given their approval thereto expressly by the authority of this resolution.

**RESOLVED FURTHER THAT** any director of the company be and is hereby authorized to do all such acts and to take such steps as may be considered necessary or expedient, to give effect to this resolution.

**RESOLVED FURTHER THAT** all actions taken by the Board, or any person so authorised by the Board, in connection with any matter referred to or contemplated in this resolution, be and are hereby approved, ratified and confirmed in all respects."

**23. Approval for undertaking related party transaction(s) by a subsidiary company (Alankit Insurance Brokers Limited) with Pratishtha Images Private Limited.**

To consider and if thought fit, with or without modification pass the following resolution as an **Ordinary Resolution**:

**"RESOLVED THAT** pursuant to the provisions of Regulations 2(1)(zc) and 23(4) and applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 if any, as amended from time to time ("SEBI Listing Regulations"), Sections 2(76) and 188 of the Companies Act, 2013 read with Rule 15 of the Companies (Meeting of Board and its Powers) Rules, 2014, other applicable provisions of the Companies Act, 2013 along with the rules framed thereunder, (including any statutory modification(s) or re-enactment(s) thereof, for the time being in force), other applicable statutory provisions and regulations, if any, (including any statutory modification(s) or re-enactments(s) thereof, for the time being in force), the Memorandum and Articles of Association of Alankit Limited ("Company"), the Company's Policy on Related Party Transactions, based on the approval and recommendation of the Audit Committee of the Company and the Board of Directors of the Company (hereinafter referred to as the "Board" which term shall be deemed to include any duly authorised committee constituted by the Board), and subject to such other necessary registrations, consents, permissions, approvals and sanctions required, if any, (including any statutory modification(s) or re-enactments(s) thereof, for the time being in force), from any authorities under any laws or regulations or guidelines, approval of the members of the Company ("Members") be and is hereby accorded to continue with the existing contract(s)/ arrangement(s)/ transaction(s) and/ or enter into/ execute new contract(s)/ arrangement(s)/ transaction(s) (whether by way of an individual transaction or transactions taken together or series of transactions or otherwise as mentioned in the explanatory statement, between Alankit Insurance Brokers Limited, wholly owned subsidiary and Pratishtha Images Private Limited (being a 'related party' within the meaning of Section 2(76) of the Companies Act, 2013 and Regulation 2(1)(zb) of the Listing Regulations) for the purposes of:

- a) Availing of Services and Purchase of Goods upto Rs. 2 Crores;

subject to such arrangements/transactions being carried out at arms' length and in the ordinary course of business of the Company, on such terms as detailed in the explanatory statement and as may be agreed mutually by Alankit Insurance Brokers Limited and Pratishtha Images Private Limited aggregating to Rs. 2 Crores, for our business purpose.

**RESOLVED FURTHER THAT** the Board be and is hereby authorised to do and perform all such acts, deeds, matters and things, as may be necessary, including finalizing the terms and conditions, methods and modes in respect thereof and finalizing and executing necessary documents, including contract(s), agreement(s) and such other documents, file applications and make representations in respect thereof and seek approval from relevant authorities, as applicable, and deal with any matters, take necessary steps as the Board may, in its absolute discretion deem necessary, desirable or expedient, to give effect to this resolution and to settle any question that may arise in this regard and incidental thereto, without being required to seek any further consent or approval of the Members or otherwise to the end and intent that the Members shall be deemed to have given their approval thereto expressly by the authority of this resolution.

**RESOLVED FURTHER THAT** any director of the company be and is hereby authorized to do all such acts and to



take such steps as may be considered necessary or expedient, to give effect to this resolution.

**RESOLVED FURTHER THAT** all actions taken by the Board, or any person so authorised by the Board, in connection with any matter referred to or contemplated in this resolution, be and are hereby approved, ratified and confirmed in all respects."

**24. Approval for undertaking related party transaction(s) by a subsidiary company [Verasys Limited (Formerly known as Verasys Technologies Private Limited)] with Alankit Finsec Limited.**

To consider and if thought fit, with or without modification pass the following resolution as an **Ordinary Resolution**:

**"RESOLVED THAT** pursuant to the provisions of Regulations 2(1)(zc) and 23(4) and applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 if any, as amended from time to time ("SEBI Listing Regulations"), Sections 2(76) and 188 of the Companies Act, 2013 read with Rule 15 of the Companies (Meeting of Board and its Powers) Rules, 2014, other applicable provisions of the Companies Act, 2013 along with the rules framed thereunder, (including any statutory modification(s) or re-enactment(s) thereof, for the time being in force), other applicable statutory provisions and regulations, if any, (including any statutory modification(s) or re-enactments(s) thereof, for the time being in force), the Memorandum and Articles of Association of Alankit Limited ("Company"), the Company's Policy on Related Party Transactions, based on the approval and recommendation of the Audit Committee of the Company and the Board of Directors of the Company (hereinafter referred to as the "Board" which term shall be deemed to include any duly authorised committee constituted by the Board), and subject to such other necessary registrations, consents, permissions, approvals and sanctions required, if any, (including any statutory modification(s) or re-enactments(s) thereof, for the time being in force), from any authorities under any laws or regulations or guidelines, approval of the members of the Company ("Members") be and is hereby accorded to continue with the existing contract(s)/ arrangement(s)/ transaction(s) and/ or enter into/ execute new contract(s)/ arrangement(s)/ transaction(s) (whether by way of an individual transaction or transactions taken together or series of transactions or otherwise as mentioned in the explanatory statement, between Verasys Limited, subsidiary and Alankit Finsec Limited (being a 'related party' within the meaning of Section 2(76) of the Companies Act, 2013 and Regulation 2(1)(zb) of the Listing Regulations) for the purposes of:

- a) Borrowings upto Rs. 5 Crore;

subject to such arrangements/transactions being carried out at arms' length and in the ordinary course of business of the Company, on such terms as detailed in the explanatory statement and as may be agreed mutually by Verasys Limited and Alankit Finsec Limited aggregating to Rs. 5 Crores, for our business purpose.

**RESOLVED FURTHER THAT** the Board be and is hereby authorised to do and perform all such acts, deeds, matters and things, as may be necessary, including finalizing the terms and conditions, methods and modes in respect thereof and finalizing and executing necessary documents, including contract(s), agreement(s) and such other documents, file applications and make representations in respect thereof and seek approval from relevant authorities, as applicable, and deal with any matters, take necessary steps as the Board may, in its absolute discretion deem necessary, desirable or expedient, to give effect to this resolution and to settle any question that may arise in this regard and incidental thereto, without being required to seek any further consent or approval of the Members or otherwise to the end and intent that the Members shall be deemed to have given their approval thereto expressly by the authority of this resolution.

**RESOLVED FURTHER THAT** any director of the company be and is hereby authorized to do all such acts and to take such steps as may be considered necessary or expedient, to give effect to this resolution.

**RESOLVED FURTHER THAT** all actions taken by the Board, or any person so authorised by the Board, in connection with any matter referred to or contemplated in this resolution, be and are hereby approved, ratified and confirmed in all respects."

**25. Approval for undertaking related party transaction(s) by a subsidiary company [Verasys Limited (Formerly known as Verasys Technologies Private Limited)] with Alankit Assignments Limited.**

To consider and if thought fit, with or without modification pass the following resolution as an **Ordinary Resolution**:

**"RESOLVED THAT** pursuant to the provisions of Regulations 2(1)(zc) and 23(4) and applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 if any, as amended from time to time ("SEBI Listing Regulations"), Sections 2(76) and 188 of the Companies Act, 2013

read with Rule 15 of the Companies (Meeting of Board and its Powers) Rules, 2014, other applicable provisions of the Companies Act, 2013 along with the rules framed thereunder, (including any statutory modification(s) or re-enactment(s) thereof, for the time being in force), other applicable statutory provisions and regulations, if any, (including any statutory modification(s) or re-enactments(s) thereof, for the time being in force), the Memorandum and Articles of Association of Alankit Limited ("Company"), the Company's Policy on Related Party Transactions, based on the approval and recommendation of the Audit Committee of the Company and the Board of Directors of the Company (hereinafter referred to as the "Board" which term shall be deemed to include any duly authorised committee constituted by the Board), and subject to such other necessary registrations, consents, permissions, approvals and sanctions required, if any, (including any statutory modification(s) or re-enactments(s) thereof, for the time being in force), from any authorities under any laws or regulations or guidelines, approval of the members of the Company ("Members") be and is hereby accorded to continue with the existing contract(s)/ arrangement(s)/ transaction(s) and/ or enter into/ execute new contract(s)/ arrangement(s)/ transaction(s) (whether by way of an individual transaction or transactions taken together or series of transactions or otherwise as mentioned in the explanatory statement, between Verasys Limited, subsidiary and Alankit Assignments Limited (being a 'related party' within the meaning of Section 2(76) of the Companies Act, 2013 and Regulation 2(1)(zb) of the Listing Regulations) for the purposes of:

- a) Rendering of Services and Sale of Goods upto Rs. 2 Crores;
- b) Availing of Services and Purchase of Goods upto Rs. 2 Crores;

subject to such arrangements/transactions being carried out at arms' length and in the ordinary course of business of the Company, on such terms as detailed in the explanatory statement and as may be agreed mutually by Verasys Limited and Alankit Assignments Limited aggregating to Rs. 4 Crores, for our business purpose.

**RESOLVED FURTHER THAT** the Board be and is hereby authorised to do and perform all such acts, deeds, matters and things, as may be necessary, including finalizing the terms and conditions, methods and modes in respect thereof and finalizing and executing necessary documents, including contract(s), agreement(s) and such other documents, file applications and make representations in respect thereof and seek approval from relevant authorities, as applicable, and deal with any matters, take necessary steps as the Board may, in its absolute discretion deem necessary, desirable or expedient, to give effect to this resolution and to settle any question that may arise in this regard and incidental thereto, without being required to seek any further consent or approval of the Members or otherwise to the end and intent that the Members shall be deemed to have given their approval thereto expressly by the authority of this resolution.

**RESOLVED FURTHER THAT** any director of the company be and is hereby authorized to do all such acts and to take such steps as may be considered necessary or expedient, to give effect to this resolution.

**RESOLVED FURTHER THAT** all actions taken by the Board, or any person so authorised by the Board, in connection with any matter referred to or contemplated in this resolution, be and are hereby approved, ratified and confirmed in all respects."

**26. Approval for undertaking related party transaction(s) by a subsidiary company [Verasys Limited (Formerly known as Verasys Technologies Private Limited)] with Infosafe Technologies Private Limited.**

To consider and if thought fit, with or without modification pass the following resolution as an **Ordinary Resolution**:

**"RESOLVED THAT** pursuant to the provisions of Regulations 2(1)(zc) and 23(4) and applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 if any, as amended from time to time ("SEBI Listing Regulations"), Sections 2(76) and 188 of the Companies Act, 2013 read with Rule 15 of the Companies (Meeting of Board and its Powers) Rules, 2014, other applicable provisions of the Companies Act, 2013 along with the rules framed thereunder, (including any statutory modification(s) or re-enactment(s) thereof, for the time being in force), other applicable statutory provisions and regulations, if any, (including any statutory modification(s) or re-enactments(s) thereof, for the time being in force), the Memorandum and Articles of Association of Alankit Limited ("Company"), the Company's Policy on Related Party Transactions, based on the approval and recommendation of the Audit Committee of the Company and the Board of Directors of the Company (hereinafter referred to as the "Board" which term shall be deemed to include any duly authorised committee constituted by the Board), and subject to such other necessary registrations, consents, permissions, approvals and sanctions required, if any, (including any statutory modification(s) or re-enactments(s) thereof, for the time being in force), from any authorities under any laws or regulations or guidelines, approval of the members of the Company ("Members") be and is hereby accorded to continue with the existing contract(s)/ arrangement(s)/ transaction(s) and/ or enter into/ execute new contract(s)/ arrangement(s)/ transaction(s) (whether by way of an individual transaction or transactions taken together or series of transactions or otherwise as mentioned in the explanatory statement, between Verasys Limited,

subsidiary and Infosafe Technologies Private Limited (being a 'related party' within the meaning of Section 2(76) of the Companies Act, 2013 and Regulation 2(1)(zb) of the Listing Regulations) for the purposes of:

- a) Borrowings upto Rs. 15 Crores;
- b) Rendering of Services and Sale of Goods upto Rs. 25 Crores;
- c) Availing of Services and Purchase of Goods upto Rs. 25 Crores;

subject to such arrangements/transactions being carried out at arms' length and in the ordinary course of business of the Company, on such terms as detailed in the explanatory statement and as may be agreed mutually by Verasys Limited and Infosafe Technologies Private Limited aggregating to Rs. 65 Crores, for our business purpose.

**RESOLVED FURTHER THAT** the Board be and is hereby authorised to do and perform all such acts, deeds, matters and things, as may be necessary, including finalizing the terms and conditions, methods and modes in respect thereof and finalizing and executing necessary documents, including contract(s), agreement(s) and such other documents, file applications and make representations in respect thereof and seek approval from relevant authorities, as applicable, and deal with any matters, take necessary steps as the Board may, in its absolute discretion deem necessary, desirable or expedient, to give effect to this resolution and to settle any question that may arise in this regard and incidental thereto, without being required to seek any further consent or approval of the Members or otherwise to the end and intent that the Members shall be deemed to have given their approval thereto expressly by the authority of this resolution.

**RESOLVED FURTHER THAT** any director of the company be and is hereby authorized to do all such acts and to take such steps as may be considered necessary or expedient, to give effect to this resolution.

**RESOLVED FURTHER THAT** all actions taken by the Board, or any person so authorised by the Board, in connection with any matter referred to or contemplated in this resolution, be and are hereby approved, ratified and confirmed in all respects."

**By Order of the Board of Directors  
For Alankit Limited**

**Sd/-  
Sakshi Thapar  
Company Secretary and Compliance Officer  
Date: 26/08/2025  
Place: New Delhi**

**NOTES:**

1. The Explanatory Statement pursuant to Section 102 of the Companies Act, 2013 ("the Act"), setting out all material facts concerning the special business under Item Nos. 4 to 26 of the accompanying Notice, is annexed hereto and forms part of this Notice.
2. Pursuant to the General Circular No. 09/2024 dated September 19, 2024, issued by the Ministry of Corporate Affairs (MCA) and circular issued by SEBI vide circular no. SEBI/ HO/ CFD/ CFDPoD-2/ P/ CIR/ 2024/ 133 dated October 3, 2024 ("SEBI Circular") and other applicable circulars and notifications issued (including any statutory modifications or re-enactment thereof for the time being in force and as amended from time to time, companies are allowed to hold EGM/AGM through Video Conferencing (VC) or other audio visual means (OAVM), without the physical presence of members at a common venue. In compliance with the said Circulars, EGM/AGM shall be conducted through VC / OAVM, the 36th Annual General Meeting of the Company ("AGM") is being held through VC/OAVM without the physical presence of the Members at a common venue. The proceedings of the AGM will be deemed to be conducted at the Registered Office of the Company situated at 205-208, Anarkali Complex, Jhandewalan Extension, Central Delhi, Delhi, India, 110055.
3. Pursuant to the Circular No. 14/2020 dated April 08, 2020, issued by the Ministry of Corporate Affairs, the facility to appoint proxy to attend and cast vote for the members is not available for this AGM. However, the Body Corporates are entitled to appoint authorised representatives to attend the AGM through VC/OAVM and participate there at and cast their votes through e-voting.
4. Participation of members through VC will be reckoned for the purpose of quorum for the AGM as per Section 103 of the Act.
5. The Members can join the 36<sup>th</sup> AGM in the VC/OAVM mode 15 minutes before and after the scheduled time of the commencement of the Meeting by following the procedure mentioned in the Notice. The facility of participation at the 36<sup>th</sup> AGM through VC/OAVM will be made available for 1000 members on first come first served basis. This will not include large Shareholders (Shareholders holding 2% or more shareholding), Promoters, Institutional Investors, Directors, Key Managerial Personnel, the Chairpersons of the Audit Committee, Nomination and Remuneration Committee and Stakeholders Relationship Committee, Auditors etc. who are allowed to attend the AGM without restriction on account of first come first served basis.
6. Pursuant to the provisions of Section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration) Rules, 2014 (as amended) the Secretarial Standard on General Meetings (SS-2) issued by the ICSI and Regulation 44 of SEBI (Listing Obligations & Disclosure Requirements) Regulations 2015 (as amended), and the Circulars issued by the Ministry of Corporate Affairs dated April 08, 2020, April 13, 2020 and May 05, 2020 the Company is providing facility of remote e-Voting to its Members in respect of the business to be transacted at the 36<sup>th</sup> AGM. For this purpose, the Company has entered into an agreement with National Securities Depository Limited (NSDL) for facilitating voting through electronic means, as the authorized agency. The facility of casting votes by a member using remote e-Voting system as well as venue voting on the date of the 36<sup>th</sup> AGM will be provided by NSDL.
3. The relevant documents referred to in the Notice are available for inspection and the Members who wish to inspect the same can send an email to investor@alankit.com up to the date of this Meeting.



4. Pursuant to the MCA Circular No. 17/2020 dated April 13, 2020 and SEBI Circulars, Notice of the AGM along with the Annual Report for financial year 2024-25 is being sent only through electronic mode to those Members whose email addresses are registered with the Company/ Depositories. Additionally, in accordance with Regulation 36(1)(b) of the Listing Regulations, the Company is also sending a letter to Members whose e-mail ids are not registered with Company/RTA/Depository Participant providing the weblink of Company's website from where the Integrated Annual Report for financial year 2024-25 can be accessed. Members may note that the Notice of the Annual Report will also be available on the Company's website i.e. [www.alankit.in](http://www.alankit.in), websites of the Stock Exchanges i.e., BSE Limited, and National Stock Exchange of India Limited at [www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com) respectively.

THE INSTRUCTIONS FOR MEMBERS FOR REMOTE E-VOTING AND JOINING GENERAL MEETING ARE AS UNDER:-

The remote e-voting period begins on 20<sup>th</sup> September, 2025 at 09:00 A.M. and ends on 22<sup>nd</sup> September, 2025 at 05:00 P.M. The remote e-voting module shall be disabled by NSDL for voting thereafter. The Members, whose names appear in the Register of Members / Beneficial Owners as on the record date (cut-off date) i.e. 18<sup>th</sup> September, 2025, may cast their vote electronically. The voting right of shareholders shall be in proportion to their share in the paid-up equity share capital of the Company as on the cut-off date, being 18<sup>th</sup> September, 2025.

#### How do I vote electronically using NSDL e-Voting system?





The way to vote electronically on NSDL e-Voting system consists of "Two Steps" which are mentioned below:

#### Step 1: Access to NSDL e-Voting system

##### A) Login method for e-Voting and joining virtual meeting for Individual shareholders holding securities in demat mode

In terms of SEBI circular dated December 9, 2020 on e-Voting facility provided by Listed Companies, Individual shareholders holding securities in demat mode are allowed to vote through their demat account maintained with Depositories and Depository Participants. Shareholders are advised to update their mobile number and email Id in their demat accounts in order to access e-Voting facility. Login method for Individual shareholders holding securities in demat mode is given below:

Type of shareholders	Login Method
Individual Shareholders holding securities in demat mode with NSDL.	<ol style="list-style-type: none"> <li>For OTP based login you can click on <a href="https://eservices.nsdl.com/SecureWeb/evoting/evotinglogin.jsp">https://eservices.nsdl.com/SecureWeb/evoting/evotinglogin.jsp</a>. You will have to enter your 8-digit DP ID, 8-digit Client Id, PAN No., Verification code and generate OTP. Enter the OTP received on registered email id/mobile number and click on login. After successful authentication, you will be redirected to NSDL Depository site wherein you can see e-Voting page. Click on company name or <b>e-Voting service provider i.e. NSDL</b> and you will be redirected to e-Voting website of NSDL for casting your vote during the remote e-Voting period or joining virtual meeting &amp; voting during the meeting.</li> <li>Existing IDeAS user can visit the e-Services website of NSDL Viz. <a href="https://eservices.nsdl.com">https://eservices.nsdl.com</a> either on a Personal Computer or on a mobile. On the e-Services home page click on the "Beneficial Owner" icon under "Login" which is available under 'IDeAS' section, this will prompt you to enter your existing User ID and Password. After successful authentication, you will be able to see e-Voting services under Value added services. Click on "Access to e-Voting" under e-</li> </ol>

	<p>Voting services and you will be able to see e-Voting page. Click on company name or e-Voting service provider i.e. NSDL and you will be re-directed to e-Voting website of NSDL for casting your vote during the remote e-Voting period or joining virtual meeting &amp; voting during the meeting.</p> <ol style="list-style-type: none"> <li>3. If you are not registered for IDeAS e-Services, option to register is available at <a href="https://eservices.nsdl.com">https://eservices.nsdl.com</a>. Select “Register Online for IDeAS Portal” or click at <a href="https://eservices.nsdl.com/SecureWeb/IdeasDirectReg.jsp">https://eservices.nsdl.com/SecureWeb/IdeasDirectReg.jsp</a></li> <li>4. Visit the e-Voting website of NSDL. Open web browser by typing the following URL: <a href="https://www.evoting.nsdl.com/">https://www.evoting.nsdl.com/</a> either on a Personal Computer or on a mobile. Once the home page of e-Voting system is launched, click on the icon “Login” which is available under ‘Shareholder/Member’ section. A new screen will open. You will have to enter your User ID (i.e. your sixteen digit demat account number hold with NSDL), Password/OTP and a Verification Code as shown on the screen. After successful authentication, you will be redirected to NSDL Depository site wherein you can see e-Voting page. Click on company name or e-Voting service provider i.e. NSDL and you will be redirected to eVoting website of NSDL for casting your vote during the remote e-Voting period or joining virtual meeting &amp; voting during the meeting.</li> <li>5. Shareholders/Members can also download NSDL Mobile App “NSDL Speede” facility by scanning the QR code mentioned below for seamless voting experience.</li> </ol> <div style="text-align: center;"> <p><b>NSDL Mobile App is available on</b></p> <div style="display: flex; justify-content: space-around; align-items: center;"> <div style="text-align: center;">  <p>App Store</p> </div> <div style="text-align: center;">  <p>Google Play</p> </div> </div> <div style="display: flex; justify-content: space-around; align-items: center; margin-top: 10px;">   </div> </div>
<p>Individual Shareholders holding securities in demat mode with CDSL</p>	<ol style="list-style-type: none"> <li>1. Users who have opted for CDSL Easi / Easiest facility, can login through their existing user id and password. Option will be made available to reach e-Voting page without any further authentication. The users to login Easi /Easiest are requested to visit CDSL website <a href="http://www.cdslindia.com">www.cdslindia.com</a> and click on login icon &amp; New System Myeasi Tab and then user your existing my easi username &amp; password.</li> <li>2. After successful login the Easi / Easiest user will be able to see the e-Voting option for eligible companies where the evoting is in progress as per the information provided by company. On clicking the evoting option, the user will be able to see e-Voting page of the e-Voting service provider for casting your vote during the remote e-Voting period or joining virtual meeting &amp; voting during the meeting. Additionally, there is also links provided to access the system of all e-Voting Service Providers, so that the user can visit the e-Voting service providers’ website directly.</li> <li>3. If the user is not registered for Easi/Easiest, option to register is available at CDSL website <a href="http://www.cdslindia.com">www.cdslindia.com</a> and click on login &amp; New System Myeasi Tab and then click on registration option.</li> <li>4. Alternatively, the user can directly access e-Voting page by providing Demat Account Number and PAN No. from a eVoting link available on <a href="http://www.cdslindia.com">www.cdslindia.com</a> home page. The system will authenticate the user by sending OTP on registered Mobile &amp; Email as recorded in the Demat Account. After successful authentication, user will be able to see the e-Voting option where the evoting is in progress and also able to directly</li> </ol>

	access the system of all e-Voting Service Providers.
Individual Shareholders (holding securities in demat mode) login through their depository participants	You can also login using the login credentials of your demat account through your Depository Participant registered with NSDL/CDSL for e-Voting facility. upon logging in, you will be able to see e-Voting option. Click on e-Voting option, you will be redirected to NSDL/CDSL Depository site after successful authentication, wherein you can see e-Voting feature. Click on company name or eVoting service provider i.e. NSDL and you will be redirected to eVoting website of NSDL for casting your vote during the remote eVoting period or joining virtual meeting & voting during the meeting.

Important note: Members who are unable to retrieve User ID/ Password are advised to use Forget User ID and Forget Password option available at abovementioned website.

Helpdesk for Individual Shareholders holding securities in demat mode for any technical issues related to login through Depository i.e. NSDL and CDSL.

Login type	Helpdesk details
Individual Shareholders holding securities in demat mode with NSDL	Members facing any technical issue in login can contact NSDL helpdesk by sending a request at <a href="mailto:evoting@nsdl.com">evoting@nsdl.com</a> or call at 022 - 4886 7000
Individual Shareholders holding securities in demat mode with CDSL	Members facing any technical issue in login can contact CDSL helpdesk by sending a request at <a href="mailto:helpdesk.evoting@cdslindia.com">helpdesk.evoting@cdslindia.com</a> or contact at toll free no. 1800-21-09911

B) Login Method for e-Voting and joining virtual meeting for shareholders other than Individual shareholders holding securities in demat mode and shareholders holding securities in physical mode.

### **How to Log-in to NSDL e-Voting website?**

1. Visit the e-Voting website of NSDL. Open web browser by typing the following URL: <https://www.evoting.nsdl.com/> either on a Personal Computer or on a mobile.

2. Once the home page of e-Voting system is launched, click on the icon “Login” which is available under ‘Shareholder/Member’ section.

3. A new screen will open. You will have to enter your User ID, your Password/OTP and a Verification Code as shown on the screen.

Alternatively, if you are registered for NSDL eservices i.e. IDEAS, you can log-in at <https://eservices.nsdl.com/> with your existing IDEAS login. Once you log-in to NSDL eservices after using your log-in credentials, click on e-Voting and you can proceed to Step 2 i.e. Cast your vote electronically.

4. Your User ID details are given below:

<b>Manner of holding shares i.e. Demat (NSDL or CDSL) or Physical</b>	<b>Your User ID is:</b>
<b>a)</b> For Members who hold shares in demat account with NSDL.	8 Character DP ID followed by 8 Digit Client ID  <b>For example</b> if your DP ID is IN300*** and Client ID is 12***** then your user ID is IN300***12*****
<b>b)</b> For Members who hold shares in demat account with CDSL.	16 Digit Beneficiary ID  <b>For example</b> if your Beneficiary ID is 12***** then your user ID is 12*****
<b>c)</b> For Members holding shares in Physical Form.	EVEN Number followed by Folio Number registered with the company.  <b>For example</b> if folio number is 001*** and EVEN is 101456 then user ID is 101456001***

5. Password details for shareholders other than Individual shareholders are given below:

a) If you are already registered for e-Voting, then you can use your existing password to login and cast your vote.

b) If you are using NSDL e-Voting system for the first time, you will need to retrieve the ‘initial password’ which was communicated to you. Once you retrieve your ‘initial password’, you need to enter the ‘initial password’ and the system will force you to change your password.

c) How to retrieve your ‘initial password’?

i. If your email ID is registered in your demat account or with the company, your ‘initial password’ is communicated to you on your email ID. Trace the email sent to you from NSDL from your mailbox. Open the email and open the attachment i.e. a .pdf file. Open the .pdf file. The password to open the .pdf file is your 8 digit client ID for NSDL account, last 8 digits of client ID for CDSL account or folio number for shares held in physical form. The .pdf file contains your ‘User ID’ and your ‘initial password’.

ii. (ii) If your email ID is not registered, please follow steps mentioned below in **process for those shareholders whose email ids are not registered.**



6. If you are unable to retrieve or have not received the “Initial password” or have forgotten your password:
  - a) Click on “Forgot User Details/Password?” (If you are holding shares in your demat account with NSDL or CDSL) option available on [www.evoting.nsdl.com](http://www.evoting.nsdl.com).
  - b) Physical User Reset Password?” (If you are holding shares in physical mode) option available on [www.evoting.nsdl.com](http://www.evoting.nsdl.com).
  - c) If you are still unable to get the password by aforesaid two options, you can send a request at [evoting@nsdl.com](mailto:evoting@nsdl.com) mentioning your demat account number/folio number, your PAN, your name and your registered address etc.
  - d) Members can also use the OTP (One Time Password) based login for casting the votes on the e-Voting system of NSDL.
7. After entering your password, tick on Agree to “Terms and Conditions” by selecting on the check box.
8. Now, you will have to click on “Login” button.
9. After you click on the “Login” button, Home page of e-Voting will open.

## **Step 2: Cast your vote electronically and join General Meeting on NSDL e-Voting system.**

### **How to cast your vote electronically and join General Meeting on NSDL e-Voting system?**

- a. After successful login at Step 1, you will be able to see all the companies “EVEN” in which you are holding shares and whose voting cycle and General Meeting is in active status.
- b. Select “EVEN” of company for which you wish to cast your vote during the remote e-Voting period and casting your vote during the General Meeting. For joining virtual meeting, you need to click on “VC/OAVM” link placed under “Join Meeting”.
- c. Now you are ready for e-Voting as the Voting page opens.
- d. Cast your vote by selecting appropriate options i.e. assent or dissent, verify/modify the number of shares for which you wish to cast your vote and click on “Submit” and also “Confirm” when prompted.
- e. Upon confirmation, the message “Vote cast successfully” will be displayed.
- f. You can also take the printout of the votes cast by you by clicking on the print option on the confirmation page.
- g. Once you confirm your vote on the resolution, you will not be allowed to modify your vote

### **General Guidelines for shareholders**

1. Institutional shareholders (i.e. other than individuals, HUF, NRI etc.) are required to send scanned copy (PDF/JPG Format) of the relevant Board Resolution/ Authority letter etc. with attested specimen signature of the duly authorized signatory(ies) who are authorized to vote, to the Scrutinizer by e-mail to [nckhanna12@gmail.com](mailto:nckhanna12@gmail.com) with a copy marked to [evoting@nsdl.com](mailto:evoting@nsdl.com). Institutional shareholders (i.e. other than individuals, HUF, NRI etc.) can also upload their Board Resolution / Power of Attorney / Authority Letter etc. by clicking on "Upload Board Resolution / Authority Letter" displayed under "e-Voting" tab in their login.
2. It is strongly recommended not to share your password with any other person and take utmost care to keep your password confidential. Login to the e-voting website will be disabled upon five unsuccessful attempts to key in the correct password. In such an event, you will need to go through the “Forgot User Details/Password?” or “Physical User Reset Password?” option available on [www.evoting.nsdl.com](http://www.evoting.nsdl.com) to reset the password.
3. In case of any queries, you may refer the Frequently Asked Questions (FAQs) for Shareholders and e-voting user manual for Shareholders available at the download section of [www.evoting.nsdl.com](http://www.evoting.nsdl.com) or call on: 022 - 4886 7000 or send a request to [evoting@nsdl.com](mailto:evoting@nsdl.com)

## **Process for those shareholders whose email ids are not registered with the depositories for procuring user id and password and registration of e mail ids for e-voting for the resolutions set out in this notice:**

1. In case shares are held in physical mode please provide Folio No., Name of shareholder, scanned copy of the share certificate (front and back), PAN (self-attested scanned copy of PAN card), AADHAR (self-attested scanned copy of Aadhaar Card) by email to [investor@alankit.com](mailto:investor@alankit.com)

2. In case shares are held in demat mode, please provide DPID-CLID (16 digit DPID + CLID or 16 digit beneficiary ID), Name, client master or copy of Consolidated Account statement, PAN (self- attested scanned copy of PAN card), AADHAR (self-attested scanned copy of Aadhaar Card) to [investor@alankit.com](mailto:investor@alankit.com). If you are an Individual shareholders holding securities in demat mode, you are requested to refer to the login method explained at step 1 (A) i.e. Login method for e- Voting and joining virtual meeting for Individual shareholders holding securities in demat mode.
3. Alternatively shareholder/members may send a request to [evoting@nsdl.com](mailto:evoting@nsdl.com) for procuring user id and password for e-voting by providing above mentioned documents.
4. In terms of SEBI circular dated December 9, 2020 on e-Voting facility provided by Listed Companies, Individual shareholders holding securities in demat mode are allowed to vote through their demat account maintained with Depositories and Depository Participants. Shareholders are required to update their mobile number and email ID correctly in their demat account in order to access e-Voting facility.

**THE INSTRUCTIONS FOR MEMBERS FOR e-VOTING ON THE DAY OF THE EGM/AGM ARE AS UNDER:-**

1. The procedure for e-Voting on the day of the AGM is same as the instructions mentioned above for remote e-voting.
2. Only those Members/ shareholders, who will be present in the AGM through VC/OAVM facility and have not casted their vote on the Resolutions through remote e-Voting and are otherwise not barred from doing so, shall be eligible to vote through e-Voting system in the AGM.
3. Members who have voted through Remote e-Voting will be eligible to attend the AGM. However, they will not be eligible to vote at the AGM.
4. The details of the person who may be contacted for any grievances connected with the facility for e-Voting on the day of the AGM shall be the same person mentioned for Remote e-voting.

**INSTRUCTIONS FOR MEMBERS FOR ATTENDING THE AGM THROUGH VC/OAVM ARE AS UNDER:**

1. Member will be provided with a facility to attend the AGM through VC/OAVM through the NSDL e-Voting system. Members may access by following the steps mentioned above for Access to NSDL e-Voting system. After successful login, you can see link of "VC/OAVM" placed under "Join meeting" menu against company name. You are requested to click on VC/OAVM link placed under Join Meeting menu. The link for VC/OAVM will be available in Shareholder/Member login where the EVEN of Company will be displayed. Please note that the members who do not have the User ID and Password for e-Voting or have forgotten the User ID and Password may retrieve the same by following the remote e-Voting instructions mentioned in the notice to avoid last minute rush.
2. Members are encouraged to join the Meeting through Laptops for better experience.
3. Further Members will be required to allow Camera and use Internet with a good speed to avoid any disturbance during the meeting.
4. Please note that Participants Connecting from Mobile Devices or Tablets or through Laptop connecting via Mobile Hotspot may experience Audio/Video loss due to Fluctuation in their respective network. It is therefore recommended to use Stable Wi-Fi or LAN Connection to mitigate any kind of aforesaid glitches.
5. Shareholders, who would like to express their views/have questions may send their questions in advance mentioning their name demat account number/folio number, email id, mobile number at [investor@alankit.com](mailto:investor@alankit.com). The same will be replied by the company suitably.
6. Members, who would like to ask questions during the 36<sup>th</sup> AGM with regard to the financial statements or any other matter to be placed at the 36<sup>th</sup> AGM, need to register themselves as a speaker by sending their request from their registered email address mentioning their name, DP

ID and Client ID number/folio number and mobile number, to reach the Company's email address [investor@alankit.com](mailto:investor@alankit.com) at least 48 hours in advance before the start of the 36<sup>th</sup> AGM. Those Members who have registered themselves as a speaker shall be allowed to ask questions during the 36<sup>th</sup> AGM, depending upon the availability of time.

7. Pursuant to the MCA Circulars and SEBI Circular, the Notice of the 36<sup>th</sup> AGM and the Annual Report for the year 2024-25 including therein the Audited Financial Statements for year 2024-25, are being sent only by email to the Members. Therefore, those Members, whose email address is not registered with the Company or with their respective Depository Participant/s, and who wish to receive the Notice of the 36<sup>th</sup> AGM and the Annual Report for the year 2024-25 and all other communication sent by the Company, from time to time, can get their email address registered by following the steps as given below:-
  - a. For Members holding shares in physical form, please send scan copy of a signed request letter mentioning your folio number, complete address, email address to be registered along with scanned self-attested copy of the PAN and any document (such as Driving License, Passport, Bank Statement, AADHAR) supporting the registered address of the Member, by email to the Company's email address [investor@alankit.com](mailto:investor@alankit.com)
  - b. For the Members holding shares in demat form, please update your email address through your respective Depository Participant/s.
- I. The voting rights of Members shall be in proportion to their shares in the Paid-up Equity Share Capital of the Company, as on the cut-off date being 18<sup>th</sup> September, 2025.
- II. Any person, who acquires shares of the Company and becomes Member of the Company after dispatch of the Notice and holds shares as on the cut-off date, i.e., 18<sup>th</sup> September, 2025, may obtain the login ID and password by sending a request at [evoting@nsdl.co.in](mailto:evoting@nsdl.co.in) or [investor@alankit.com](mailto:investor@alankit.com)
- III. A person, whose name is recorded in the Register of Members or in the Register of Beneficial Owners maintained by the depositories as on the cut-off date only shall be entitled to avail the facility of remote e-voting or e-voting at the AGM. A person who is not a Member as on the cutoff date should treat this Notice for information purpose only.
- IV. Mr. N. C. Khanna (Membership No.: F4268) of M/s. N. C. Khanna, Company Secretaries, has been appointed as the Scrutinizer to scrutinize the remote e-voting process and e-voting at the AGM, in a fair and transparent manner.
- V. The Chairman shall, at the AGM, at the end of discussion on the resolutions on which voting is to be held, allow voting by use of e-voting for all those Members who are present during the AGM but have not cast their votes by availing the remote e-voting facility.
- VI. The Scrutinizer shall after the conclusion of voting at the AGM, unblock the votes cast through remote e-voting and e-voting at the AGM, in the presence of at least two witnesses not in the employment of the Company, and shall make, not later than two working days or three days, whichever is earlier, of the conclusion of the AGM, a consolidated Scrutinizer's Report of the total votes cast in favour or against, if any, to the Chairman or a person authorised by him in writing, who shall countersign the same and declare the Result of the voting forthwith.
- VII. The Results declared, along with the Report of the Scrutinizer, shall be placed on the website of the Company, [www.alankit.in](http://www.alankit.in), Notice Board(s) of the Company at its Registered Office as well as Corporate Office and on the website of NSDL immediately after the declaration of Result by the Chairman or a person authorised by him in writing. The Results shall also be immediately forwarded to BSE Limited and National Stock Exchange of India Limited.

**EXPLANATORY STATEMENT IN RESPECT OF THE SPECIAL BUSINESS PURSUANT TO SECTION 102  
OF THE COMPANIES ACT, 2013 ("ACT")**

**Item 4: Appointment of Secretarial Auditors**

Pursuant to Regulation 24A of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (hereinafter referred to as 'SEBI Listing Regulations'), as amended by the SEBI (Listing Obligations and Disclosure Requirements) (Third Amendment) Regulations, 2024, the Company is required to appoint Secretarial Auditors for a period of 5 years commencing FY 2025-26, to conduct the Secretarial Audit of the Company. In terms of the amended SEBI Listing Regulations the appointment of Secretarial Auditors is required to be approved by the shareholders of the Company at the Annual General Meeting.

For appointment of Secretarial Auditors, the management evaluated various firms of Secretarial Auditors including N.C Khanna, Practicing Company Secretaries (CP No.: 5143), which has been the Secretarial Auditor of the Company from long time. Various factors, including his capability to handle a diverse and complex business environment, his existing experience in the Company's business segments and his technical expertise were considered. Thereafter, considering the eligibility, background, experience, past performance, competence and also ability to understand the business of the Company, the Board at its meeting held on 14<sup>th</sup> August, 2025 based on the recommendation of the Audit Committee, approved the appointment of N.C Khanna, Practicing Company Secretaries (CP No. 5143), as the Secretarial Auditors of the Company for a period of five consecutive years, commencing from Financial Year 2025 -26 to financial year 2029-30.

None of the Directors and/or Key Managerial Personnel of the Company and their relatives is concerned or interested financially or otherwise in the resolution set out at Item No. 4 of the Notice.

Your Board recommends the Ordinary Resolution as set out at Item No. 4 of this notice for your approval.

**Item 5 to 26:**

Pursuant to Regulation 23 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, ("SEBI Listing Regulations"), as amended, any transaction with a related party shall be considered material, if the transaction(s) entered into/to be entered into individually or taken together with previous transactions during a financial year exceeds Rs. 1,000 crores or 10% of the annual consolidated turnover of the listed Company as per the last audited financial statements of the listed company, whichever is lower. All material related party transactions ("RPTs") shall require prior approval of shareholders by means of an ordinary resolution, even if the transactions are in the ordinary course of business of the concerned company and on an arm's length basis.

The provisions of Regulations 23(4) requiring approval of the shareholders are not applicable for material RPTs entered into between a holding company and its wholly owned subsidiary and material RPTs entered into between two wholly owned subsidiaries of the listed holding company, whose accounts are consolidated with such holding company and placed before the shareholders at the general meeting for approval.

The Audit Committee comprises three directors, majority of them are Independent. The Company has provided the audit committee of the Company ("Audit Committee") with the relevant details of the proposed RPTs, as required under the regulations, including material terms and basis of pricing. The Audit Committee and the Board of Directors including Independent Directors, after reviewing all necessary information, have unanimously granted approval for entering into the below-mentioned RPT. The Audit Committee has further noted that the transactions will be at an arms' length basis and are also in the ordinary course of business of the Company. Accordingly, based on the approval of the Audit Committee, the board of directors of the Company ("Board") recommends the resolution contained in Item Nos. 5 to 26 of the accompanying Notice to the Shareholder for approval.



**Item 5:**  
**Background, details and benefits of the transaction**

Alankit Assignments Limited is an unlisted Public Company forming a part of promoter group. It has established itself as a prominent leader in the financial & Government-to-Citizen service sector in India and Outside India, driving digital transformation through advanced business platforms and innovative core technologies. Alankit Assignments Limited empowers businesses and clients to thrive in the evolving digital landscape through industry-leading innovations.

The Company seeks to enter into the following transactions:

- a) Rendering of Services and Sale of Goods upto Rs. 25 Crores;
- b) Availing of Services and Purchase of Goods upto Rs. 10 Crores;
- c) Reimbursement of expenses upto Rs. 2 Crores;
- d) Loans and Advances upto Rs. 50 Crores

The aggregate value of the proposed RPTs is estimated at Rs. 87 crores w.e.f 1/10/2025 till 30/09/2026. The Shareholders may please note that the value of RPTs for the period commencing from April 1, 2025 till the date of this notice has not exceeded the materiality threshold and the Company will ensure that the same does not exceed the said threshold upto the date of the AGM.

In order to ensure smooth running of the Company's business, it is proposed to enter into arrangement/s with Alankit Assignments Limited.

Details of the proposed RPTs between the Company and Alankit Assignments Limited, including the information pursuant to Section III-B of SEBI circular bearing reference number SEBI/HO/CFD/CFD-PoD-2/P/CIR/2025/93, dated 26<sup>th</sup> June, 2025 read with are set out below:

S. No.	Description	Details
<b>Basis Details of Related Party and Proposed Transactions</b>		
1.	Name of the related party	Alankit Assignments Limited
2.	Country of incorporation of the related party	India
3.	Nature of business of the related party	Financial & Government-to-Citizen service sector
4.	Relationship with the listed entity or its subsidiary, including nature of its concern or interest (financial or otherwise).	Alankit Assignments Limited is an unlisted Company in which promoters of Alankit Limited owns 99.99% of the equity share capital.  The related Party holds 11.06% of the equity share capital of Alankit Limited.
5.	Total amount of all the transactions undertaken with the related party during the last financial year.	As provided in Table I
6.	Total amount of all the transactions undertaken with the related party in the current financial year up to the quarter immediately proceeding the quarter in which the approval is sought.	Rs. 9.35 Crores
7.	Any default, if any, made by a related party concerning any obligation undertaken by it under a transaction or arrangement entered into with the listed entity during the last financial year.	NA
8.	Amount of the proposed transactions being placed for	Rs. 87 Crores

	approval in the meeting of the Audit Committee.	
9.	Whether the proposed transactions taken together with the transactions undertaken with the related party during the current financial year would render the proposed transaction a material RPT?	Yes
10.	Value of the proposed transactions as a percentage of the listed entity's annual consolidated turnover for the immediately preceding financial year	The Company's consolidated turnover for F.Y. 2024-25 is Rs. 301.05  Proposed transaction Value for F.Y. 2025-26 (w.e.f 01/10/2025 till 31/03/2026) is Rs. 43.5 Crore  Percentage: 14.45%
11.	Value of the proposed transactions as a percentage of the related party's annual Standalone turnover for the immediately preceding financial year, if available	90.1%
12.	Financial performance of the related party for the immediately preceding financial year	As provided in Table II
13.	Specific type of the proposed transaction (e.g. sale of goods/services, purchase of goods/services, giving loan, borrowing etc.)	As provided in Table III
14.	Details of each type of the proposed transaction	As provided in Table III
15.	Tenure of the proposed transaction	1 Year (One Year) (w.e.f. 1/10/2025 till 30/09/2026)
16.	Whether omnibus approval is being sought?	Yes
17.	Value of the proposed transaction.  Estimated Break-up financial year-wise	Rs. 87 Crores  For F.Y. 2025-26 (w.e.f. 01/10/2025 till 31/03/2026) – Rs. 43.5 Cr. For F.Y. 2026-27 (w.e.f. 01/04/2026 till 30/09/2026) – Rs. 43.5 Cr.
18.	Justification as to why the RPTs proposed to be entered into are in the interest of the listed entity	➤ Providing the best price as compare to market.
19.	Details of the promoter(s)/ director(s) / key managerial personnel of the listed entity who have interest in the transaction, whether directly or indirectly.	Due to Common directorship
	a. Name of the director / KMP	Mr. Ankit Agarwal
	b. Shareholding of the director / KMP, whether direct or indirect, in the related party	He is not holding any shares directly in Alankit Assignments Limited however he holds 99.99% as legal Guardian on behalf of his minor sons.
<b>Disclosure regarding transactions relating to sale, purchase or supply of goods or services or any other similar business transaction and trade advances</b>		
20.	Bidding or other process, if any, applied for choosing a party for sale, purchase or supply of goods or services.	NA

21.	Basis of determination of price.	Comparative pricing
22.	Trade Advance	No trade advance has been provided by the Company.
<b>Disclosure regarding transactions relating to loans and advances (other than trade advances)</b>		
23.	Source of funds	Business Funds
24.	Where any financial indebtedness is incurred to give loan	NA
25.	Rate of interest at which the listed entity or its subsidiary is borrowing from its bankers/ other lenders.	12.60%
26.	Proposed interest rate to be charged	13%
27.	Maturity / due date	Repayable on Demand
28.	Repayment schedule & terms	Repayable on Demand
29.	Whether secured or unsecured?	Unsecured
30.	If secured, the nature of security & security coverage ratio	NA
31.	The purpose for which the funds will be utilized by the ultimate beneficiary of such funds pursuant to the transaction.	Furtherance of Business
32.	Latest credit rating of the related party	Available on website
33.	Default on borrowings, if any, over the last three financial years, by the related party	NA

**Table I - Transactions undertaken with the related party during the last financial year.**

S. No.	Nature of Transactions	F.Y. 2024-25 (Amount in Crores)
i.	Borrowings	8.16
ii.	Loan and advances	16.99
iii.	Reimbursement	0.13
iv.	Purchase of Goods and Availing of Services	20.17
v.	Rendering of Services and Sale of Goods	18.88
<b>TOTAL</b>		<b>64.33</b>

**Table II - Financial performance of the related party**

Particulars	FY 2024-25 (Amount in Crores)
Turnover	48.28
Profit after Tax	3.63
Net Worth	97.41

**Table III - Details of Propose Transactions**

S. No.	Nature	Amount in Crores
1	Rendering of Services and Sale of Goods	25
2	Availing of Services and Purchase of Goods	10
3	Reimbursement of expenses	2
4	Loans and Advances	50

The aforesaid proposed related party transactions have been approved by the Audit Committee and Board at their meetings held on 14<sup>th</sup> August, 2025, in terms of Regulation 23 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

As per Regulation 23 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, all entities/ persons that are directly/ indirectly related parties of the Company shall abstain from voting on resolution (s) wherein approval of material Related Party Transactions is sought from the members. Accordingly, all related party of the Company, including, among other related entities and the Directors and Key Managerial Personnel will not vote on this resolution.

None of the Directors or Key Managerial Personnel of the Company or their relatives, other than Mr. Ankit Agarwal or his relatives (to the extent of their shareholding interest, if any, in the Company), are in any way concerned or interested, financially or otherwise, in the resolution set out at Item No. 5 of the Notice.

Based on the consideration and approval of the Audit Committee of the Company, your Board recommends the Ordinary Resolution as set out at Item No. 5 of this notice for your approval.

#### Item 6:

#### Background, details and benefits of the transaction

Verasys Limited, one of the subsidiary companies of Alankit Limited, stands among the highly recognized companies for providing Digital Signature Certificates, eSign, and related services.

The Company seeks to enter into the following transactions:

- a) Borrowings upto Rs. 10 Crores;
- b) Rendering of Services and Sale of Goods upto Rs. 15 Crores;
- c) Availing of Services and Purchase of Goods upto Rs. 10 Crores;
- d) Reimbursement of expenses upto Rs. 1 Crores;

The aggregate value of the proposed RPTs is estimated at Rs. 36 crores w.e.f 1/10/2025 till 30/09/2026. The Shareholders may please note that the value of RPTs for the period commencing from April 1, 2025 till the date of this notice has not exceeded the materiality threshold and the Company will ensure that the same does not exceed the said threshold upto the date of the AGM.

In order to ensure smooth running of the Company's business, it is proposed to enter into arrangement/s with Verasys Limited.

Details of the proposed RPTs between the Company and Verasys Limited, including the information pursuant to Section III-B of SEBI circular bearing reference number SEBI/HO/CFD/CFD-PoD-2/P/CIR/2025/93, dated 26th June, 2025 read with are set out below:

S. No.	Description	Details
<b>Basis Details of Related Party and Proposed Transactions</b>		
1.	Name of the related party	Verasys Limited
2.	Country of incorporation of the related party	India
3.	Nature of business of the related party	Digital Signatures, PKI Technologies and other enable services.
4.	Relationship with the listed entity or its subsidiary, including nature of its concern or interest (financial or otherwise).	Verasys Limited is a subsidiary company of Alankit Limited, where the Alankit Limited owns 65.9% of the equity share capital.
5.	Total amount of all the transactions undertaken with the related party during the last financial year.	As provided in Table I
6.	Total amount of all the transactions undertaken with the related party in the current financial year up to the quarter immediately preceding the quarter in which the approval is	Rs. 0.24 Crores



	sought.	
7.	Any default, if any, made by a related party concerning any obligation undertaken by it under a transaction or arrangement entered into with the listed entity during the last financial year.	NA
8.	Amount of the proposed transactions being placed for approval in the meeting of the Audit Committee.	Rs. 36 Crores
9.	Whether the proposed transactions taken together with the transactions undertaken with the related party during the current financial year would render the proposed transaction a material RPT?	Yes
10.	Value of the proposed transactions as a percentage of the listed entity's annual consolidated turnover for the immediately preceding financial year	The Company's consolidated turnover for F.Y. 2024-25 is Rs. 301.05  Proposed transaction Value for F.Y. 2025-26 (w.e.f 01/10/2025 till 31/03/2026) is Rs. 18 Crore  Percentage: 5.98%
11.	Value of the proposed transactions as a percentage of the related party's annual Standalone turnover for the immediately preceding financial year, if available	21.5%
12.	Financial performance of the related party for the immediately preceding financial year	As provided in Table II
13.	Specific type of the proposed transaction (e.g. sale of goods/services, purchase of goods/services, giving loan, borrowing etc.)	As provided in Table III
14.	Details of each type of the proposed transaction	As provided in Table III
15.	Tenure of the proposed transaction	1 Year (One Year) (w.e.f. 1/10/2025 till 30/09/2026)
16.	Whether omnibus approval is being sought?	Yes
17.	Value of the proposed transaction during a financial year.  Estimated Break-up financial year-wise	Rs. 36 Crores  For F.Y. 2025-26 (w.e.f. 01/10/2025 till 31/03/2026) – Rs. 18 Cr. For F.Y. 2026-27 (w.e.f. 01/04/2026 till 30/09/2026) – Rs. 18 Cr.
18.	Justification as to why the RPTs proposed to be entered into are in the interest of the listed entity	➤ Providing the best price/Interest as compare to market.
19.	Details of the promoter(s)/director(s) / key managerial personnel of the listed entity who have interest in the transaction, whether directly or indirectly.	NA
	a. Name of the director / KMP	

	b. Shareholding of the director / KMP, whether direct or indirect, in the related party	
<b>Disclosure regarding transactions relating to sale, purchase or supply of goods or services or any other similar business transaction and trade advances</b>		
20.	Bidding or other process, if any, applied for choosing a party for sale, purchase or supply of goods or services.	NA
21.	Basis of determination of price.	Comparative pricing
22.	Trade Advance	No trade advance has been provided by the Company.
<b>Disclosure regarding transactions relating to borrowings</b>		
23.	Material covenants of the proposed transaction	<ul style="list-style-type: none"> <li>➤ Loan will be utilized for the purpose of furtherance of business along working capital requirement.</li> <li>➤ The proposed borrowing will be availed as an unsecured loan.</li> </ul>
24.	Interest rate	9%
25.	Cost of borrowing	9%
26.	Maturity / due date	Repayable on Demand
27.	Repayment schedule & terms	Repayable on Demand
28.	Whether secured or unsecured	Unsecured
29.	The purpose for which the funds will be utilized	Furtherance of Business
30.	Debt to Equity Ratio based on last audited financial statements	
	a. Before transaction	0.04
	b. After transaction	0.07
31.	Debt Service Coverage Ratio based on last audited financial statements	
	a. Before transaction	6.84
	b. After transaction	1.60

**Table I - Transactions undertaken with the related party during the last financial year.**

S. No.	Nature of Transactions	F.Y. 2024-25 (Amount in Crores)
i.	Rendering of Services and Sale of Goods	0.95
ii.	Loan Given	0.20
iii.	Purchase of Goods and Availing of Services	2.51

**Table II - Financial performance of the related party**

Particulars	FY 2024-25 (Amount in Crores)
Turnover	83.74
Profit after Tax	3.40
Net Worth	63.96

**Table III - Details of Propose Transactions**

S. No.	Nature	Amount in Crores
1	Borrowings;	10
2	Rendering of Services and Sale of Goods	15
3	Purchase of Goods and Availing of Services	10
4	Reimbursement of Expenses	1

The aforesaid proposed related party transactions have been approved by the Audit Committee and Board at their meetings held on 14<sup>th</sup> August, 2025, in terms of Regulation 23 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

As per Regulation 23 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, all entities/ persons that are directly/ indirectly related parties of the Company shall abstain from voting on resolution (s) wherein approval of material Related Party Transactions is sought from the members. Accordingly, all related party of the Company, including, among other related entities and the Directors and Key Managerial Personnel will not vote on this resolution.

None of the Directors or Key Managerial Personnel of the Company or their relatives is in any way concerned or interested, financially or otherwise, in the resolution set out at Item No. 6 of the Notice.

Based on the consideration and approval of the Audit Committee of the Company, your Board recommends the Ordinary Resolution as set out at Item No. 6 of this notice for your approval.

#### **Item 7:**

#### **Background, details and benefits of the transaction**

Alankit Finsec Limited is an unlisted Public Company forming a part of promoter group. It is a registered Non-Banking Finance Company and a pioneer in offering financial and banking facilities. Its key services include finance and investment services.

The Company seeks to enter into the following transactions:

(a) Borrowings upto Rs. 100 Cr;

The aggregate value of the proposed RPTs is estimated at Rs. 100 crores w.e.f 1/10/2025 till 30/09/2026. The Shareholders may please note that the value of RPTs for the period commencing from April 1, 2025 till the date of this notice has not exceeded the materiality threshold and the Company will ensure that the same does not exceed the said threshold upto the date of the AGM.

In order to ensure smooth running of the Company's business, it is proposed to enter into arrangement/s with Alankit Finsec Limited.

Details of the proposed RPTs between the Company and Alankit Finsec Limited, including the information pursuant to Section III-B of SEBI circular bearing reference number SEBI/HO/CFD/CFD-PoD-2/P/CIR/2025/93, dated 26<sup>th</sup> June, 2025 read with are set out below:

S. No.	Description	Details
<b>Basis Details of Related Party and Proposed Transactions</b>		
1.	Name of the related party	Alankit Finsec Limited
2.	Country of incorporation of the related party	India
3.	Nature of business of the related party	Non-Banking Finance Company registered with RBI
4.	Relationship with the listed entity or its subsidiary, including nature of its concern or interest (financial or otherwise).	Alankit Finsec Limited is an unlisted Public Company in which promoters of Alankit Limited owns 95.68% of the equity share capital.
5.	Total amount of all the transactions undertaken with the related party during the last financial year.	As provided in Table I
6.	Total amount of all the transactions undertaken with the related party in the current financial year up to the quarter immediately preceding the quarter in which the approval is	Nil

	sought.	
7.	Any default, if any, made by a related party concerning any obligation undertaken by it under a transaction or arrangement entered into with the listed entity during the last financial year.	NA
8.	Amount of the proposed transactions being placed for approval in the meeting of the Audit Committee.	Rs. 100 Crores
9.	Whether the proposed transactions taken together with the transactions undertaken with the related party during the current financial year would render the proposed transaction a material RPT?	Yes
10.	Value of the proposed transactions as a percentage of the listed entity's annual consolidated turnover for the immediately preceding financial year	The Company's consolidated turnover for F.Y. 2024-25 is Rs. 301.05  Proposed transaction Value for F.Y. 2025-26 (w.e.f 01/10/2025 till 31/03/2026) is Rs. 50 Crore  Percentage: 16.61%
11.	Value of the proposed transactions as a percentage of the related party's annual Standalone turnover for the immediately preceding financial year, if available	920.81%
12.	Financial performance of the related party for the immediately preceding financial year	As provided in Table II
13.	Specific type of the proposed transaction (e.g. sale of goods/services, purchase of goods/services, giving loan, borrowing etc.)	As provided in Table III
14.	Details of each type of the proposed transaction	As provided in Table III
15.	Tenure of the proposed transaction	1 Year (One Year) (w.e.f. 1/10/2025 till 30/09/2026)
16.	Whether omnibus approval is being sought?	Yes
17.	Value of the proposed transaction.  Estimated Break-up financial year-wise	Rs. 100 Crores  For F.Y. 2025-26 (w.e.f. 01/10/2025 till 31/03/2026) – Rs. 50 Cr. For F.Y. 2026-27 (w.e.f. 01/04/2026 till 30/09/2026) – Rs. 50 Cr.
18.	Justification as to why the RPTs proposed to be entered into are in the interest of the listed entity	➤ Providing the best interest as compare to market.
19.	Details of the promoter(s)/ director(s) / key managerial personnel of the listed entity who have interest in the transaction, whether directly or indirectly.	Due to common directorship
	a. Name of the director / KMP	Mr. Ankit Agarwal

	b. Shareholding of the director / KMP, whether direct or indirect, in the related party	He is not holding any shares directly in the Alankit Finsec Limited however he holds 47.84 % as legal Guardian on the behalf of his minor sons.
<b>Disclosure regarding transactions relating to borrowings</b>		
20.	Material covenants of the proposed transaction	<ul style="list-style-type: none"> <li>➤ Loan will be utilized for the purpose of furtherance of business along working capital requirement.</li> <li>➤ The proposed borrowing will be availed as an unsecured loan.</li> </ul>
21.	Interest rate	9%
22.	Cost of borrowing	9%
23.	Maturity / due date	Repayable on Demand
24.	Repayment schedule & terms	Repayable on Demand
25.	Whether secured or unsecured	Unsecured
26.	The purpose for which the funds will be utilized	Furtherance of Business
27.	Debt to Equity Ratio based on last audited financial statements	
	a. Before transaction	0.04
	b. After transaction	0.36
28.	Debt Service Coverage Ratio based on last audited financial statements	
	a. Before transaction	6.84
	b. After transaction	0.20

**Table I - Transactions undertaken with the related party during the last financial year.**

S. No.	Nature of Transactions	F.Y. 2024-25 (Amount in Crores)
i.	Reimbursement of Expenses	0.00

**Table II - Financial performance of the related party**

Particulars	FY 2024-25 (Amount in Crores)*
Turnover	5.44
Profit after Tax	0.15
Net Worth	102.72

**\*As per the unaudited financials of Alankit Finsec Limited.**

**Table III – Details of Propose Transactions**

S. No.	Nature	Amount in Crores
1	Borrowings;	100

The aforesaid proposed related party transactions have been approved by the Audit Committee and Board at their meetings held on 14<sup>th</sup> August, 2025, in terms of Regulation 23 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

As per Regulation 23 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, all entities/ persons that are directly/ indirectly related parties of the Company shall abstain from voting on resolution (s) wherein approval of material Related Party Transactions is sought from the members. Accordingly, all related party of the Company, including, among other related entities and the Directors and Key Managerial Personnel will not vote on this resolution.

None of the Directors or Key Managerial Personnel of the Company or their relatives, other than Mr. Ankit Agarwal or his relatives (to the extent of their shareholding interest, if any, in the Company), are in any way concerned or interested, financially or otherwise, in the resolution set out at Item No. 7 of



the Notice.

Based on the consideration and approval of the Audit Committee of the Company, your Board recommends the Ordinary Resolution as set out at Item No. 7 of this notice for your approval.

#### Item 8:

#### Background, details and benefits of the transaction

Alankit Foundation is a society registered under Society Registration Act XXI of 1860, is a not-for-profit organization committed to community welfare and sustainable development. The Society undertakes projects in the areas of education, healthcare, livelihood promotion, skill development, environmental sustainability, and rural development, all of which fall under Schedule VII of the Companies Act, 2013 and qualify as CSR activities. With a dedicated team and strong community network, the Society has successfully implemented several initiatives benefiting underprivileged sections of society. It is registered on the MCA portal vide registration No. CSR00004235, ensuring compliances for CSR contributions.

The Company seeks to enter into the following transactions:

(a) CSR Expenditure upto Rs. 0.50 Crores or amount calculated as per section 135 of the Companies Act, 2013;

The aggregate value of the proposed RPTs is estimated at Rs. 0.50 Crores or amount calculated as per section 135 of the Companies Act, 2013 w.e.f 1/10/2025 till 30/09/2026. The Shareholders may please note that the value of RPTs for the period commencing from April 1, 2025 till the date of this notice has not exceeded the materiality threshold and the Company will ensure that the same does not exceed the said threshold upto the date of the AGM.

In order to ensure smooth running of the Company's business, it is proposed to enter into arrangement/s with Alankit Foundation.

Details of the proposed RPTs between the Company and Alankit Foundation, including the information pursuant to Section III-B of SEBI circular bearing reference number SEBI/HO/CFD/CFD-PoD-2/P/CIR/2025/93, dated 26<sup>th</sup> June, 2025 read with are set out below:

S. No.	Description	Details
<b>Basis Details of Related Party and Proposed Transactions</b>		
1.	Name of the related party	Alankit Foundation
2.	Country of incorporation of the related party	India
3.	Nature of business of the related party	A Society
4.	Relationship with the listed entity or its subsidiary, including nature of its concern or interest (financial or otherwise).	Mr. Ankit Agarwal is Secretary in Alankit Foundation.
5.	Total amount of all the transactions undertaken with the related party during the last financial year.	As provided in Table I
6.	Total amount of all the transactions undertaken with the related party in the current financial year up to the quarter immediately preceding the quarter in which the approval is sought.	Nil
7.	Any default, if any, made by a related party concerning any obligation	NA

	undertaken by it under a transaction or arrangement entered into with the listed entity during the last financial year.	
8.	Amount of the proposed transactions being placed for approval in the meeting of the Audit Committee.	Rs. 0.50 Crores or amount calculated as per section 135 of the Companies Act, 2013
9.	Whether the proposed transactions taken together with the transactions undertaken with the related party during the current financial year would render the proposed transaction a material RPT?	No
10.	Value of the proposed transactions as a percentage of the listed entity's annual consolidated turnover for the immediately preceding financial year	The Company's consolidated turnover for F.Y. 2024-25 is Rs. 301.05  Proposed transaction Value for F.Y. 2025-26 (w.e.f 01/10/2025 till 31/03/2026) is Rs. 0.25 Crores or amount calculated as per section 135 of the Companies Act, 2013  Percentage: 0.08%
11.	Value of the proposed transactions as a percentage of the related party's annual Standalone turnover for the immediately preceding financial year, if available	60.98%
12.	Financial performance of the related party for the immediately preceding financial year	As provided in Table II
13.	Specific type of the proposed transaction (e.g. sale of goods/services, purchase of goods/services, giving loan, borrowing etc.)	As provided in Table III
14.	Details of each type of the proposed transaction	As provided in Table III
15.	Tenure of the proposed transaction	1 Year (One Year) (w.e.f. 1/10/2025 till 30/09/2026)
16.	Whether omnibus approval is being sought?	Yes
17.	Value of the proposed transaction.  Estimated Break-up financial year-wise	Rs. 0.50 Crores  For F.Y. 2025-26 (w.e.f. 01/10/2025 till 31/03/2026) – Rs. 0.25 Crores. For F.Y. 2026-27 (w.e.f. 01/04/2026 till 30/09/2026) – Rs. 0.25 Crores.
18.	Justification as to why the RPTs proposed to be entered into are in the interest of the listed entity	➤ Providing the best solutions to the company regarding CSR Expenditure.
19.	Details of the promoter(s)/ director(s) / key managerial personnel of the listed entity who have interest in the transaction, whether directly or indirectly.	Mr. Ankit Agarwal is holding position in executive committee of Alankit Foundation
	a. Name of the director / KMP	Mr. Ankit Agarwal
	b. Shareholding of the director /	NA

	KMP, whether direct or indirect, in the related party	
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**Table I - Transactions undertaken with the related party during the last financial year.**

S. No.	Nature of Transactions	F.Y. 2024-25 (Amount in Crores)
i.	CSR Expenditure	0.36

**Table II - Financial performance of the related party**

Particulars	FY 2024-25 (Amount in Crores)*
Turnover	0.41
Profit after Tax	0.02
Net Worth	0.22

**\*As per the unaudited financials of Alankit Foundation.**

**Table III - Details of Propose Transactions**

S. No.	Nature	Amount in Crores
1	CSR Expenditure	0.50

The aforesaid proposed related party transactions have been approved by the Audit Committee and Board at their meetings held on 14<sup>th</sup> August, 2025, in terms of Regulation 23 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

As per Regulation 23 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, all entities/ persons that are directly/ indirectly related parties of the Company shall abstain from voting on resolution (s) wherein approval of material Related Party Transactions is sought from the members. Accordingly, all related party of the Company, including, among other related entities and the Directors and Key Managerial Personnel will not vote on this resolution.

None of the Directors or Key Managerial Personnel of the Company or their relatives, other than Mr. Ankit Agarwal or his relatives (to the extent of their shareholding interest, if any, in the Company), are in any way concerned or interested, financially or otherwise, in the resolution set out at Item No. 8 of the Notice.

Based on the consideration and approval of the Audit Committee of the Company, your Board recommends the Ordinary Resolution as set out at Item No. 8 of this notice for your approval.

#### **Item 9:**

#### **Background, details and benefits of the transaction**

Alankit Wealth Management Private Limited is an unlisted private Company forming a part of related party. It provides a comprehensive investment and financial advisory solution for high-net-worth individuals, NRIs & companies. Alankit Wealth's team of experienced professionals provides a customized plan to meet the unique financial needs of our clients across different phases of their life.

The Company seeks to enter into the following transactions:

- (a) Rendering of Services and Sale of Goods upto Rs. 1 Crore

The aggregate value of the proposed RPTs is estimated at Rs. 1 Crore w.e.f 1/10/2025 till 30/09/2026. The Shareholders may please note that the value of RPTs for the period commencing from April 1, 2025 till the date of this notice has not exceeded the materiality threshold and the Company will ensure that the same does not exceed the said threshold upto the date of the AGM.

In order to ensure smooth running of the Company's business, it is proposed to enter into arrangement/s with Alankit Wealth Management Private Limited.

Details of the proposed RPTs between the Company and Alankit Wealth Management Private Limited, including the information pursuant to Section III-B of SEBI circular bearing reference number SEBI/HO/CFD/CFD-PoD-2/P/CIR/2025/93, dated 26<sup>th</sup> June, 2025 read with are set out below:

S. No.	Description	Details
<b>Basis Details of Related Party and Proposed Transactions</b>		
1.	Name of the related party	Alankit Wealth Management Private Limited
2.	Country of incorporation of the related party	India
3.	Nature of business of the related party	Investment and financial advisory solution
4.	Relationship with the listed entity or its subsidiary, including nature of its concern or interest (financial or otherwise).	Alankit Wealth Management Private Limited is an unlisted Private Company in which promoters of Alankit Limited owns 75.00% of the equity share capital.
5.	Total amount of all the transactions undertaken with the related party during the last financial year.	NA
6.	Total amount of all the transactions undertaken with the related party in the current financial year up to the quarter immediately preceding the quarter in which the approval is sought.	Nil
7.	Any default, if any, made by a related party concerning any obligation undertaken by it under a transaction or arrangement entered into with the listed entity during the last financial year.	NA
8.	Amount of the proposed transactions being placed for approval in the meeting of the Audit Committee.	Rs. 1 Crore
9.	Whether the proposed transactions taken together with the transactions undertaken with the related party during the current financial year would render the proposed transaction a material RPT?	No
10.	Value of the proposed transactions as a percentage of the listed entity's annual consolidated turnover for the immediately preceding financial year	The Company's consolidated turnover for F.Y. 2024-25 is Rs. 301.05  Proposed transaction Value for F.Y. 2025-26 (w.e.f 01/10/2025 till 31/03/2026) is Rs. 0.50 Crore  Percentage: 0.17%
11.	Value of the proposed transactions as a percentage of the related party's annual Standalone turnover for the immediately preceding financial year, if available	46.73%
12.	Financial performance of the related party for the immediately preceding financial year	As provided in Table I
13.	Specific type of the proposed transaction (e.g. sale of	As provided in Table II

	goods/services, purchase of goods/services, giving loan, borrowing etc.)	
14.	Details of each type of the proposed transaction	As provided in Table II
15.	Tenure of the proposed transaction	1 Year (One Year) (w.e.f. 1/10/2025 till 30/09/2026)
16.	Whether omnibus approval is being sought?	Yes
17.	Value of the proposed transaction.  Estimated Break-up financial year-wise	Rs. 1 Crore  For F.Y. 2025-26 (w.e.f. 01/10/2025 till 31/03/2026) – Rs. 0.50 Crore. For F.Y. 2026-27 (w.e.f. 01/04/2026 till 30/09/2026) – Rs. 0.50 Crore.
18.	Justification as to why the RPTs proposed to be entered into are in the interest of the listed entity	➤ Providing the best solutions to the company regarding Investment and financial advisory.
19.	Details of the promoter(s)/ director(s) / key managerial personnel of the listed entity who have interest in the transaction, whether directly or indirectly.	Common Promoters
	a. Name of the director / KMP	Mr. Ankit Agarwal
	b. Shareholding of the director / KMP, whether direct or indirect, in the related party	He is not holding any shares directly in Alankit Wealth Management Private Limited however he holds 75% as legal Guardian on behalf of his minor son.
<b>Disclosure regarding transactions relating to sale, purchase or supply of goods or services or any other similar business transaction and trade advances</b>		
20.	Bidding or other process, if any, applied for choosing a party for sale, purchase or supply of goods or services.	NA
21.	Basis of determination of price.	Comparative pricing
22.	Trade Advance	No trade advance has been provided by the Company.

**Table I - Financial performance of the related party**

Particulars	FY 2024-25 (Amount in Crores)*
Turnover	1.07
Profit after Tax	0.005
Net Worth	0.02

**\*As per the unaudited financials of Alankit Wealth Management Private Limited.**

**Table II – Details of Propose Transactions**

S. No.	Nature	Amount in Crores
1	Rendering of Services and Sale of Goods	1

The aforesaid proposed related party transactions have been approved by the Audit Committee and Board at their meetings held on 14<sup>th</sup> August, 2025, in terms of Regulation 23 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

As per Regulation 23 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, all entities/ persons that are directly/ indirectly related parties of the Company shall abstain from



voting on resolution (s) wherein approval of material Related Party Transactions is sought from the members. Accordingly, all related party of the Company, including, among other related entities and the Directors and Key Managerial Personnel will not vote on this resolution.

None of the Directors or Key Managerial Personnel of the Company or their relatives, other than Mr. Ankit Agarwal or his relatives (to the extent of their shareholding interest, if any, in the Company), are in any way concerned or interested, financially or otherwise, in the resolution set out at Item No. 9 of the Notice.

Based on the consideration and approval of the Audit Committee of the Company, your Board recommends the Ordinary Resolution as set out at Item No. 9 of this notice for your approval.

#### **Item 10:**

#### **Background, details and benefits of the transaction**

Alankit Forex India Limited is a wholly owned subsidiary of Alankit Limited. Banking upon its years of experience and proficiency in the financial domain, Alankit Forex India Limited provides the most credible range of Forex solutions, including currency exchange, forex card, Western Union - Money Transfer Service Scheme (MTSS), and wire transfers.

Alankit Assignments Limited is an unlisted Public Company forming a part of promoter group. It has established itself as a prominent leader in the financial & Government-to-Citizen service sector in India and Outside India, driving digital transformation through advanced business platforms and innovative core technologies. Alankit Assignments Limited empowers businesses and clients to thrive in the evolving digital landscape through industry-leading innovations.

Alankit Forex India Limited seeks to enter into the following transactions:

- a) Rendering of Services and Sale of Goods upto Rs. 5 Crores;
- b) Availing of Services and Purchase of Goods upto Rs. 5 Crores;
- c) Sale of Foreign Currency upto Rs. 10 Crores;
- d) Encashment of Foreign Currency upto Rs. 10 Crores

The aggregate value of the proposed RPTs is estimated at Rs. 30 crores w.e.f 1/10/2025 till 30/09/2026. The Shareholders may please note that the value of RPTs for the period commencing from April 1, 2025 till the date of this notice has not exceeded the materiality threshold and the Company will ensure that the same does not exceed the said threshold upto the date of the AGM.

In order to ensure smooth running of the Alankit Forex India Limited's business, it is proposed to enter into arrangement/s with Alankit Assignments Limited.

Details of the proposed RPTs between the Alankit Forex India Limited and Alankit Assignments Limited, including the information pursuant to Section III-B of SEBI circular bearing reference number SEBI/HO/CFD/CFD-PoD-2/P/CIR/2025/93, dated 26<sup>th</sup> June, 2025 read with are set out below:

S. No.	Description	Details
<b>Basis Details of Related Party and Proposed Transactions</b>		
1.	Name of the related party	Alankit Assignments Limited
2.	Country of incorporation of the related party	India
3.	Nature of business of the related party	Financial & Government-to-Citizen service sector
4.	Relationship with the listed entity or its subsidiary, including nature of its concern or interest (financial or otherwise).	Alankit Assignments Limited is an unlisted Public Company in which promoters of Alankit Limited owns 99.99% of the equity share capital.  The related Party holds 11.06% of the equity share capital of Alankit Limited.

5.	Total amount of all the transactions undertaken with the related party during the last financial year.	As provided in Table I
6.	Total amount of all the transactions undertaken with the related party in the current financial year up to the quarter immediately preceding the quarter in which the approval is sought.	Rs. 0.12 Crores
7.	Any default, if any, made by a related party concerning any obligation undertaken by it under a transaction or arrangement entered into with the listed entity during the last financial year.	NA
8.	Amount of the proposed transactions being placed for approval in the meeting of the Audit Committee.	Rs. 30 Crores
9.	Whether the proposed transactions taken together with the transactions undertaken with the related party during the current financial year would render the proposed transaction a material RPT?	No
10.	Value of the proposed transactions as a percentage of the listed entity's annual consolidated turnover for the immediately preceding financial year	The Company's consolidated turnover for F.Y. 2024-25 is Rs. 301.05  Proposed transaction Value for F.Y. 2025-26 (w.e.f 01/10/2025 till 31/03/2026) is Rs. 15 Crore  Percentage: 4.98%
11.	Value of the proposed transactions as a percentage of subsidiary's annual standalone turnover for the immediately preceding financial year	The turnover of Alankit Forex India Limited for F.Y. 2024-25 is Rs. 85.97 Crores  Proposed transaction Value for F.Y. 2025-26 (w.e.f 01/10/2025 till 31/03/2026) is Rs. 15 Crore  Percentage: 17.45%
12.	Value of the proposed transactions as a percentage of the related party's annual Standalone turnover for the immediately preceding financial year, if available	31.07%
13.	Financial performance of the related party for the immediately preceding financial year	As provided in Table II
14.	Specific type of the proposed transaction (e.g. sale of goods/services, purchase of goods/services, giving loan, borrowing etc.)	As provided in Table III
15.	Details of each type of the proposed transaction	As provided in Table III
16.	Tenure of the proposed transaction	1 Year (One Year) (w.e.f. 1/10/2025 till 30/09/2026)
17.	Whether omnibus approval is being sought?	Yes
18.	Value of the proposed transaction.	Rs. 30 Crores

	Estimated Break-up financial year-wise	For F.Y. 2025-26 (w.e.f. 01/10/2025 till 31/03/2026) – Rs. 15 Cr. For F.Y. 2026-27 (w.e.f. 01/04/2026 till 30/09/2026) – Rs. 15 Cr.
19.	Justification as to why the RPTs proposed to be entered into are in the interest of the listed entity	➤ Providing the best price as compare to market.
20.	Details of the promoter(s)/ director(s) / key managerial personnel of the listed entity who have interest in the transaction, whether directly or indirectly.	Due to Common directorship
	a. Name of the director / KMP	Mr. Ankit Agarwal
	b. Shareholding of the director / KMP, whether direct or indirect, in the related party	He is not holding any shares directly in the Alankit Assignments Limited however he holds 99.99 % as legal Guardian on behalf of his minor sons.
<b>Disclosure regarding transactions relating to sale, purchase or supply of goods or services or any other similar business transaction and trade advances</b>		
21.	Bidding or other process, if any, applied for choosing a party for sale, purchase or supply of goods or services.	NA
22.	Basis of determination of price.	Comparative pricing
23.	Trade Advance	No trade advance has been provided by the Company.

**Table I - Transactions undertaken with the related party during the last financial year.**

S. No.	Nature of Transactions	F.Y. 2024-25 (Amount in Crores)
i.	Borrowings	1.10
ii.	Purchase of Goods and Availing of Services	0.74
iii.	Rendering of Services and Sale of Goods	2.75

**Table II - Financial performance of the related party**

Particulars	FY 2024-25 (Amount in Crores)
Turnover	48.28
Profit after Tax	3.63
Net Worth	97.41

**Table III – Details of Propose Transactions**

S. No.	Nature	Amount in Crores
1	Rendering of Services and Sale of Goods	5
2	Availing of Services and Purchase of Goods	5
3	Sale of Foreign Currency	10
4	Encashment of Foreign Currency	10

The aforesaid proposed related party transactions have been approved by the Audit Committee and Board at their meetings held on 14<sup>th</sup> August, 2025, in terms of Regulation 23 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

As per Regulation 23 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, all entities/ persons that are directly/ indirectly related parties of the Company shall abstain from voting on resolution (s) wherein approval of Related Party Transactions is sought from the members. Accordingly, all related party of the Company, including, among other related entities and the Directors

and Key Managerial Personnel will not vote on this resolution.

None of the Directors or Key Managerial Personnel of the Company or their relatives, other than Mr. Ankit Agarwal or his relatives (to the extent of their shareholding interest, if any, in the Company), are in any way concerned or interested, financially or otherwise, in the resolution set out at Item No. 10 of the Notice.

Based on the consideration and approval of the Audit Committee of the Company, your Board recommends the Ordinary Resolution as set out at Item No. 10 of this notice for your approval.

#### **Item 11:**

#### **Background, details and benefits of the transaction**

Alankit Forex India Limited is a wholly owned subsidiary of Alankit Limited. Banking upon its years of experience and proficiency in the financial domain, Alankit Forex India Limited provides the most credible range of Forex solutions, including currency exchange, forex card, Western Union - Money Transfer Service Scheme (MTSS), and wire transfers.

Alankit Finsec Limited is an unlisted Public Company forming a part of promoter group. It is a registered Non-Banking Finance Company and a pioneer in offering financial and banking facilities. Its key services include finance and investment services.

Alankit Forex India Limited seeks to enter into the following transactions:

(a) Borrowings upto Rs. 15 Cr;

The aggregate value of the proposed RPTs is estimated at Rs. 15 crores w.e.f 1/10/2025 till 30/09/2026. The Shareholders may please note that the value of RPTs for the period commencing from April 1, 2025 till the date of this notice has not exceeded the materiality threshold and the Company will ensure that the same does not exceed the said threshold upto the date of the AGM.

In order to ensure smooth running of the Alankit Forex India Limited's business, it is proposed to enter into arrangement/s with Alankit Finsec Limited.

Details of the proposed RPTs between the Alankit Forex India Limited and Alankit Finsec Limited, including the information pursuant to Section III-B of SEBI circular bearing reference number SEBI/HO/CFD/CFD-PoD-2/P/CIR/2025/93, dated 26<sup>th</sup> June, 2025 read with are set out below:

S. No.	Description	Details
<b>Basis Details of Related Party and Proposed Transactions</b>		
1.	Name of the related party	Alankit Finsec Limited
2.	Country of incorporation of the related party	India
3.	Nature of business of the related party	Non-Banking Finance Company registered with RBI
4.	Relationship with the listed entity or its subsidiary, including nature of its concern or interest (financial or otherwise).	Alankit Finsec Limited is an unlisted Public Company in which promoters of Alankit Limited owns 95.68% of the equity share capital.
5.	Total amount of all the transactions undertaken with the related party during the last financial year.	NA
6.	Total amount of all the transactions undertaken with the related party in the current financial year up to the quarter immediately preceding the quarter in which the approval is sought.	Nil

7.	Any default, if any, made by a related party concerning any obligation undertaken by it under a transaction or arrangement entered into with the listed entity during the last financial year.	NA
8.	Amount of the proposed transactions being placed for approval in the meeting of the Audit Committee.	Rs. 15 Crores
9.	Whether the proposed transactions taken together with the transactions undertaken with the related party during the current financial year would render the proposed transaction a material RPT?	No
10.	Value of the proposed transactions as a percentage of the listed entity's annual consolidated turnover for the immediately preceding financial year	The Company's consolidated turnover for F.Y. 2024-25 is Rs. 301.05  Proposed transaction Value for F.Y. 2025-26 (w.e.f 01/10/2025 till 31/03/2026) is Rs. 7.5 Crore  Percentage: 2.49%
11.	Value of the proposed transactions as a percentage of subsidiary's annual standalone turnover for the immediately preceding financial year	The turnover of Alankit Forex India Limited for F.Y. 2024-25 is Rs. 85.97 Crores  Proposed transaction Value for F.Y. 2025-26 (w.e.f 01/10/2025 till 31/03/2026) is Rs. 7.5 Crore  Percentage: 8.72%
12.	Value of the proposed transactions as a percentage of the related party's annual Standalone turnover for the immediately preceding financial year, if available	137.87%
13.	Financial performance of the related party for the immediately preceding financial year	As provided in Table I
14.	Specific type of the proposed transaction (e.g. sale of goods/services, purchase of goods/services, giving loan, borrowing etc.)	As provided in Table II
15.	Details of each type of the proposed transaction	As provided in Table II
16.	Tenure of the proposed transaction	1 Year (One Year) (w.e.f. 1/10/2025 till 30/09/2026)
17.	Whether omnibus approval is being sought?	Yes
18.	Value of the proposed transaction.  Estimated Break-up financial year-wise	Rs. 15 Crores  For F.Y. 2025-26 (w.e.f. 01/10/2025 till 31/03/2026) – Rs. 7.5 Cr. For F.Y. 2026-27 (w.e.f. 01/04/2026 till 30/09/2026) – Rs. 7.5 Cr.
19.	Justification as to why the RPTs proposed to be entered into are in the interest of the listed entity	➤ Providing the best interest as compare to market.



20.	Details of the promoter(s)/ director(s) / key managerial personnel of the listed entity who have interest in the transaction, whether directly or indirectly.	Due to common directorship
	a. Name of the director / KMP	Mr. Ankit Agarwal
	b. Shareholding of the director / KMP, whether direct or indirect, in the related party	He is not holding any shares directly in the Alankit Finsec Limited however he holds 47.84 % as legal Guardian on the behalf of his minor sons.
<b>Disclosure regarding transactions relating to borrowings</b>		
21.	Material covenants of the proposed transaction	<ul style="list-style-type: none"> <li>➤ Loan will be utilized for the purpose of furtherance of business along working capital requirement.</li> <li>➤ The proposed borrowing will be availed as an unsecured loan.</li> </ul>
22.	Interest rate	9%
23.	Cost of borrowing	9%
24.	Maturity / due date	Repayable on Demand
25.	Repayment schedule & terms	Repayable on Demand
26.	Whether secured or unsecured	Unsecured
27.	The purpose for which the funds will be utilized	Furtherance of Business
28.	Debt to Equity Ratio based on last audited financial statements	
	a. Before transaction	0.07
	b. After transaction	1.12
29.	Debt Service Coverage Ratio based on last audited financial statements	
	a. Before transaction	0.09
	b. After transaction	0.04

**Table I - Financial performance of the related party**

Particulars	FY 2024-25 (Amount in Crores)*
Turnover	5.44
Profit after Tax	0.15
Net Worth	102.72

**\*As per the unaudited financials of Alankit Finsec Limited.**

**Table II – Details of Propose Transactions**

S. No.	Nature	Amount in Crores
1	Borrowings;	15

The aforesaid proposed related party transactions have been approved by the Audit Committee and Board at their meetings held on 14<sup>th</sup> August, 2025, in terms of Regulation 23 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

As per Regulation 23 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, all entities/ persons that are directly/ indirectly related parties of the Company shall abstain from voting on resolution (s) wherein approval of Related Party Transactions is sought from the members. Accordingly, all related party of the Company, including, among other related entities and the Directors and Key Managerial Personnel will not vote on this resolution.

None of the Directors or Key Managerial Personnel of the Company or their relatives, other than Mr. Ankit Agarwal or his relatives (to the extent of their shareholding interest, if any, in the Company), are

in any way concerned or interested, financially or otherwise, in the resolution set out at Item No. 11 of the Notice.

Based on the consideration and approval of the Audit Committee of the Company, your Board recommends the Ordinary Resolution as set out at Item No. 11 of this notice for your approval.

#### **Item 12:**

#### **Background, details and benefits of the transaction**

Alankit Forex India Limited is a wholly owned subsidiary of Alankit Limited. Banking upon its years of experience and proficiency in the financial domain, Alankit Forex India Limited provides the most credible range of Forex solutions, including currency exchange, forex card, Western Union - Money Transfer Service Scheme (MTSS), and wire transfers.

Verasys Limited, one of the subsidiary companies of Alankit Limited, stands among the highly recognized companies for providing Digital Signature Certificates, eSign, and related services.

Alankit Forex India Limited seeks to enter into the following transactions:

- a) Rendering of Services and Sale of Goods upto Rs. 2 Crores;
- b) Availing of Services and Purchase of Goods upto Rs. 2 Crores;

The aggregate value of the proposed RPTs is estimated at Rs. 4 crores w.e.f 1/10/2025 till 30/09/2026. The Shareholders may please note that the value of RPTs for the period commencing from April 1, 2025 till the date of this notice has not exceeded the materiality threshold and the Company will ensure that the same does not exceed the said threshold upto the date of the AGM.

In order to ensure smooth running of the Alankit Forex India Limited's business, it is proposed to enter into arrangement/s with Verasys Limited.

Details of the proposed RPTs between the Alankit Forex India Limited and Verasys Limited, including the information pursuant to Section III-B of SEBI circular bearing reference number SEBI/HO/CFD/CFD-PoD-2/P/CIR/2025/93, dated 26<sup>th</sup> June, 2025 read with are set out below:

S. No.	Description	Details
<b>Basis Details of Related Party and Proposed Transactions</b>		
1.	Name of the related party	Verasys Limited
2.	Country of incorporation of the related party	India
3.	Nature of business of the related party	Digital Signatures, PKI Technologies and other enable services.
4.	Relationship with the listed entity or its subsidiary, including nature of its concern or interest (financial or otherwise).	Verasys Limited is a subsidiary company of Alankit Limited, where the Alankit Limited owns 65.9% of the equity share capital.
5.	Total amount of all the transactions undertaken with the related party during the last financial year.	NA
6.	Total amount of all the transactions undertaken with the related party in the current financial year up to the quarter immediately preceding the quarter in which the approval is sought.	Nil
7.	Any default, if any, made by a related party concerning any obligation undertaken by it under a transaction or arrangement entered into with	NA

	the listed entity during the last financial year.	
8.	Amount of the proposed transactions being placed for approval in the meeting of the Audit Committee.	Rs. 4 Crores
9.	Whether the proposed transactions taken together with the transactions undertaken with the related party during the current financial year would render the proposed transaction a material RPT?	No
10.	Value of the proposed transactions as a percentage of the listed entity's annual consolidated turnover for the immediately preceding financial year	The Company's consolidated turnover for F.Y. 2024-25 is Rs. 301.05  Proposed transaction Value for F.Y. 2025-26 (w.e.f 01/10/2025 till 31/03/2026) is Rs. 2 Crore  Percentage: 0.66%
11.	Value of the proposed transactions as a percentage of subsidiary's annual standalone turnover for the immediately preceding financial year	The turnover of Alankit Forex India Limited for F.Y. 2024-25 is Rs. 85.97 Crores  Proposed transaction Value for F.Y. 2025-26 (w.e.f 01/10/2025 till 31/03/2026) is Rs. 2 Crore  Percentage: 2.33%
12.	Value of the proposed transactions as a percentage of the related party's annual Standalone turnover for the immediately preceding financial year, if available	2.39%
13.	Financial performance of the related party for the immediately preceding financial year	As provided in Table I
14.	Specific type of the proposed transaction (e.g. sale of goods/services, purchase of goods/services, giving loan, borrowing etc.)	As provided in Table II
15.	Details of each type of the proposed transaction	As provided in Table II
16.	Tenure of the proposed transaction	1 Year (One Year) (w.e.f. 1/10/2025 till 30/09/2026)
17.	Whether omnibus approval is being sought?	Yes
18.	Value of the proposed transaction during a financial year.  Estimated Break-up financial year-wise	Rs. 4 Crores  For F.Y. 2025-26 (w.e.f. 01/10/2025 till 31/03/2026) – Rs. 2 Cr. For F.Y. 2026-27 (w.e.f. 01/04/2026 till 30/09/2026) – Rs. 2 Cr.
19.	Justification as to why the RPTs proposed to be entered into are in the interest of the listed entity	➤ Providing the best price as compare to market.
20.	Details of the promoter(s)/ director(s) / key managerial personnel of the listed entity who have interest in the transaction,	NA

	whether directly or indirectly.	
	a. Name of the director / KMP	
	b. Shareholding of the director / KMP, whether direct or indirect, in the related party	
<b>Disclosure regarding transactions relating to sale, purchase or supply of goods or services or any other similar business transaction and trade advances</b>		
21.	Bidding or other process, if any, applied for choosing a party for sale, purchase or supply of goods or services.	NA
22.	Basis of determination of price.	Comparative pricing
23.	Trade Advance	No trade advance has been provided by the Company.

**Table I - Financial performance of the related party**

Particulars	FY 2024-25 (Amount in Crores)
Turnover	83.74
Profit after Tax	3.4
Net Worth	63.96

**Table II – Details of Propose Transactions**

S. No.	Nature	Amount in Crores
1	Rendering of Services and Sale of Goods	2
2	Purchase of Goods and Availing of Services	2

The aforesaid proposed related party transactions have been approved by the Audit Committee and Board at their meetings held on 14<sup>th</sup> August, 2025, in terms of Regulation 23 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

As per Regulation 23 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, all entities/ persons that are directly/ indirectly related parties of the Company shall abstain from voting on resolution (s) wherein approval of Related Party Transactions is sought from the members. Accordingly, all related party of the Company, including, among other related entities and the Directors and Key Managerial Personnel will not vote on this resolution.

None of the Directors or Key Managerial Personnel of the Company or their relatives are in any way concerned or interested, financially or otherwise, in the resolution set out at Item No. 12 of the Notice.

Based on the consideration and approval of the Audit Committee of the Company, your Board recommends the Ordinary Resolution as set out at Item No. 12 of this notice for your approval.

### **Item 13:**

#### **Background, details and benefits of the transaction**

Alankit Technologies Limited is a wholly-owned subsidiary of Alankit Limited. ATL uses a plethora of technologies to provide scalable business solutions to its clients. Nurtured with innovative resources and advanced methodologies, the Company expanded significantly, integrating its comprehensive technological solutions by offering services for software development, implementation & consultancy, e-commerce, e-business, and internet applications, website designing and hosting, domain services, system integration & various other IT development services, SMS and email service provider, and network service provider.

Alankit Finsec Limited is an unlisted Public Company forming a part of promoter group of Alankit Limited. It is a registered Non-Banking Finance Company and a pioneer in offering financial and banking facilities. Its key services include finance and investment services.

Alankit Technologies Limited seeks to enter into the following transactions:

(a) Borrowings upto Rs. 10 Cr;

The aggregate value of the proposed RPTs is estimated at Rs. 10 crores w.e.f 1/10/2025 till 30/09/2026. The Shareholders may please note that the value of RPTs for the period commencing from April 1, 2025 till the date of this notice has not exceeded the materiality threshold and the Company will ensure that the same does not exceed the said threshold upto the date of the AGM.

In order to ensure smooth running of the Alankit Technologies Limited's business, it is proposed to enter into arrangement/s with Alankit Finsec Limited.

Details of the proposed RPTs between the Alankit Technologies Limited and Alankit Finsec Limited, including the information pursuant to Section III-B of SEBI circular bearing reference number SEBI/HO/CFD/CFD-PoD-2/P/CIR/2025/93, dated 26<sup>th</sup> June, 2025 read with are set out below:

S. No.	Description	Details
<b>Basis Details of Related Party and Proposed Transactions</b>		
1.	Name of the related party	Alankit Finsec Limited
2.	Country of incorporation of the related party	India
3.	Nature of business of the related party	Non-Banking Finance Company registered with RBI
4.	Relationship with the listed entity or its subsidiary, including nature of its concern or interest (financial or otherwise).	Alankit Finsec Limited is an unlisted Public Company in which promoters of Alankit Limited owns 95.68% of the equity share capital.
5.	Total amount of all the transactions undertaken with the related party during the last financial year.	NA
6.	Total amount of all the transactions undertaken with the related party in the current financial year up to the quarter immediately preceding the quarter in which the approval is sought.	Nil
7.	Any default, if any, made by a related party concerning any obligation undertaken by it under a transaction or arrangement entered into with the listed entity during the last financial year.	NA
8.	Amount of the proposed transactions being placed for approval in the meeting of the Audit Committee.	Rs. 10 Crores
9.	Whether the proposed transactions taken together with the transactions undertaken with the related party during the current financial year would render the proposed transaction a material RPT?	No
10.	Value of the proposed transactions as a percentage of the listed entity's annual consolidated turnover for the immediately preceding financial year	The Company's consolidated turnover for F.Y. 2024-25 is Rs. 301.05  Proposed transaction Value for F.Y. 2025-26 (w.e.f 01/10/2025 till 31/03/2026) is Rs. 5 Crore



		Percentage: 1.66%
11.	Value of the proposed transactions as a percentage of subsidiary's annual standalone turnover for the immediately preceding financial year	<p>The turnover of Alankit Technologies Limited for F.Y. 2024-25 is Rs. 3.11 Crores</p> <p>Proposed transaction Value for F.Y. 2025-26 (w.e.f 01/10/2025 till 31/03/2026) is Rs. 5 Crore</p> <p>Percentage: 160.77%</p>
12.	Value of the proposed transactions as a percentage of the related party's annual Standalone turnover for the immediately preceding financial year, if available	91.91%
13.	Financial performance of the related party for the immediately preceding financial year	As provided in Table I
14.	Specific type of the proposed transaction (e.g. sale of goods/services, purchase of goods/services, giving loan, borrowing etc.)	As provided in Table II
15.	Details of each type of the proposed transaction	As provided in Table II
16.	Tenure of the proposed transaction	1 Year (One Year) (w.e.f 1/10/2025 till 30/09/2026)
17.	Whether omnibus approval is being sought?	Yes
18.	Value of the proposed transaction.  Estimated Break-up financial year-wise	<p>Rs. 10 Crores</p> <p>For F.Y. 2025-26 (w.e.f 01/10/2025 till 31/03/2026) – Rs. 5 Cr. For F.Y. 2026-27 (w.e.f 01/04/2026 till 30/09/2026) – Rs. 5 Cr.</p>
19.	Justification as to why the RPTs proposed to be entered into are in the interest of the listed entity	➤ Providing the best interest as compare to market.
20.	Details of the promoter(s)/ director(s) / key managerial personnel of the listed entity who have interest in the transaction, whether directly or indirectly.	Due to common directorship
	a. Name of the director / KMP	Mr. Ankit Agarwal
	b. Shareholding of the director / KMP, whether direct or indirect, in the related party	He is not holding any shares directly in the Alankit Finsec Limited however he holds 47.84 % as legal Guardian on the behalf of his minor sons.
<b>Disclosure regarding transactions relating to borrowings</b>		
21.	Material covenants of the proposed transaction	<p>➤ Loan will be utilized for the purpose of furtherance of business along working capital requirement.</p> <p>➤ The proposed borrowing will be availed as an unsecured loan.</p>
22.	Interest rate	9%
23.	Cost of borrowing	9%
24.	Maturity / due date	Repayable on Demand
25.	Repayment schedule & terms	Repayable on Demand
26.	Whether secured or unsecured	Unsecured
27.	The purpose for which the funds will be utilized	Furtherance of Business

28.	Debt to Equity Ratio based on last audited financial statements	
	a. Before transaction	3.86
	b. After transaction	4.92
29.	Debt Service Coverage Ratio based on last audited financial statements	
	a. Before transaction	0.19
	b. After transaction	0.15

**Table I - Financial performance of the related party**

Particulars	FY 2024-25 (Amount in Crores)*
Turnover	5.44
Profit after Tax	0.15
Net Worth	102.72

**\*As per the unaudited financials of Alankit Finsec Limited.**

**Table II – Details of Propose Transactions**

S. No.	Nature	Amount in Crores
1	Borrowings;	10

The aforesaid proposed related party transactions have been approved by the Audit Committee and Board at their meetings held on 14<sup>th</sup> August, 2025, in terms of Regulation 23 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

As per Regulation 23 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, all entities/ persons that are directly/ indirectly related parties of the Company shall abstain from voting on resolution (s) wherein approval of Related Party Transactions is sought from the members. Accordingly, all related party of the Company, including, among other related entities and the Directors and Key Managerial Personnel will not vote on this resolution.

None of the Directors or Key Managerial Personnel of the Company or their relatives, other than Mr. Ankit Agarwal or his relatives (to the extent of their shareholding interest, if any, in the Company), are in any way concerned or interested, financially or otherwise, in the resolution set out at Item No. 13 of the Notice.

Based on the consideration and approval of the Audit Committee of the Company, your Board recommends the Ordinary Resolution as set out at Item No. 13 of this notice for your approval.

#### **Item 14:**

#### **Background, details and benefits of the transaction**

Alankit Technologies Limited is a wholly-owned subsidiary of Alankit Limited. ATL uses a plethora of technologies to provide scalable business solutions to its clients. Nurtured with innovative resources and advanced methodologies, the Company expanded significantly, integrating its comprehensive technological solutions by offering services for software development, implementation & consultancy, e-commerce, e-business, and internet applications, website designing and hosting, domain services, system integration & various other IT development services, SMS and email service provider, and network service provider.

Alankit Assignments Limited is an unlisted Public Company forming a part of promoter group. It has established itself as a prominent leader in the financial & Government-to-Citizen service sector in India and Outside India, driving digital transformation through advanced business platforms and innovative core technologies. Alankit Assignments Limited empowers businesses and clients to thrive in the evolving digital landscape through industry-leading innovations.

Alankit Technologies Limited seeks to enter into the following transactions:

- a) Rendering of Services and Sale of Goods upto Rs. 2 Crores;
- b) Availing of Services and Purchase of Goods upto Rs. 2 Crores;

The aggregate value of the proposed RPTs is estimated at Rs. 4 crores w.e.f 1/10/2025 till 30/09/2026. The Shareholders may please note that the value of RPTs for the period commencing from April 1, 2025 till the date of this notice has not exceeded the materiality threshold and the Company will ensure that the same does not exceed the said threshold upto the date of the AGM.

In order to ensure smooth running of the Alankit Technologies Limited's business, it is proposed to enter into arrangement/s with Alankit Assignments Limited.

Details of the proposed RPTs between the Alankit Technologies Limited and Alankit Assignments Limited, including the information pursuant to Section III-B of SEBI circular bearing reference number SEBI/HO/CFD/CFD-PoD-2/P/CIR/2025/93, dated 26<sup>th</sup> June, 2025 read with are set out below:

S. No.	Description	Details
<b>Basis Details of Related Party and Proposed Transactions</b>		
1.	Name of the related party	Alankit Assignments Limited
2.	Country of incorporation of the related party	India
3.	Nature of business of the related party	Financial & Government-to-Citizen service sector
4.	Relationship with the listed entity or its subsidiary, including nature of its concern or interest (financial or otherwise).	Alankit Assignments Limited is an unlisted Public Company in which promoters of Alankit Limited owns 99.99% of the equity share capital.  The related Party holds 11.06% of the equity share capital of Alankit Limited.
5.	Total amount of all the transactions undertaken with the related party during the last financial year.	As provided in Table I
6.	Total amount of all the transactions undertaken with the related party in the current financial year up to the quarter immediately preceding the quarter in which the approval is sought.	Rs. 0.18 Crores
7.	Any default, if any, made by a related party concerning any obligation undertaken by it under a transaction or arrangement entered into with the listed entity during the last financial year.	NA
8.	Amount of the proposed transactions being placed for approval in the meeting of the Audit Committee.	Rs. 4 Crores
9.	Whether the proposed transactions taken together with the transactions undertaken with the related party during the current financial year would render the proposed transaction a material RPT?	No
10.	Value of the proposed transactions as a percentage of the listed entity's annual consolidated turnover for the immediately preceding financial	The Company's consolidated turnover for F.Y. 2024-25 is Rs. 301.05  Proposed transaction Value for F.Y. 2025-26 (w.e.f

	year	01/10/2025 till 31/03/2026) is Rs. 2 Crore Percentage: 0.66%
11.	Value of the proposed transactions as a percentage of subsidiary's annual standalone turnover for the immediately preceding financial year	The turnover of Alankit Technologies Limited for F.Y. 2024-25 is Rs. 3.11 Crores Proposed transaction Value for F.Y. 2025-26 (w.e.f 01/10/2025 till 31/03/2026) is Rs. 2 Crore Percentage: 64.31%
12.	Value of the proposed transactions as a percentage of the related party's annual Standalone turnover for the immediately preceding financial year, if available	4.14%
13.	Financial performance of the related party for the immediately preceding financial year	As provided in Table II
14.	Specific type of the proposed transaction (e.g. sale of goods/services, purchase of goods/services, giving loan, borrowing etc.)	As provided in Table III
15.	Details of each type of the proposed transaction	As provided in Table III
16.	Tenure of the proposed transaction	1 Year (One Year) (w.e.f. 1/10/2025 till 30/09/2026)
17.	Whether omnibus approval is being sought?	Yes
18.	Value of the proposed transaction. Estimated Break-up financial year-wise	Rs. 4 Crores For F.Y. 2025-26 (w.e.f. 01/10/2025 till 31/03/2026) – Rs. 2 Cr. For F.Y. 2026-27 (w.e.f. 01/04/2026 till 30/09/2026) – Rs. 2 Cr.
19.	Justification as to why the RPTs proposed to be entered into are in the interest of the listed entity	➤ Providing the best price as compare to market.
20.	Details of the promoter(s)/ director(s) / key managerial personnel of the listed entity who have interest in the transaction, whether directly or indirectly.	Due to Common directorship
	a. Name of the director / KMP	Mr. Ankit Agarwal
	b. Shareholding of the director / KMP, whether direct or indirect, in the related party	He is not holding any shares directly in the Alankit Assignments Limited however he holds 99.99 % as legal Guardian on behalf of his minor sons.
<b>Disclosure regarding transactions relating to sale, purchase or supply of goods or services or any other similar business transaction and trade advances</b>		
21.	Bidding or other process, if any, applied for choosing a party for sale, purchase or supply of goods or services.	NA
22.	Basis of determination of price.	Comparative pricing
23.	Trade Advance	No trade advance has been provided by the Company.

**Table I - Transactions undertaken with the related party during the last financial year.**

S. No.	Nature of Transactions	F.Y. 2024-25 (Amount in Crores)
i.	Purchase of Goods and Availing of Services	0.00
ii.	Rendering of Services and Sale of Goods	2.19

**Table II - Financial performance of the related party**

Particulars	FY 2024-25 (Amount in Crores)
Turnover	48.28
Profit after Tax	3.63
Net Worth	97.41

**Table III – Details of Propose Transactions**

S. No.	Nature	Amount in Crore
1	Rendering of Services and Sale of Goods	2
2	Availing of Services and Purchase of Goods	2

The aforesaid proposed related party transactions have been approved by the Audit Committee and Board at their meetings held on 14<sup>th</sup> August, 2025, in terms of Regulation 23 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

As per Regulation 23 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, all entities/ persons that are directly/ indirectly related parties of the Company shall abstain from voting on resolution (s) wherein approval of Related Party Transactions is sought from the members. Accordingly, all related party of the Company, including, among other related entities and the Directors and Key Managerial Personnel will not vote on this resolution.

None of the Directors or Key Managerial Personnel of the Company or their relatives, other than Mr. Ankit Agarwal or his relatives (to the extent of their shareholding interest, if any, in the Company), are in any way concerned or interested, financially or otherwise, in the resolution set out at Item No. 14 of the Notice.

Based on the consideration and approval of the Audit Committee of the Company, your Board recommends the Ordinary Resolution as set out at Item No. 14 of this notice for your approval.

#### **Item 15:**

#### **Background, details and benefits of the transaction**

Alankit Technologies Limited is a wholly-owned subsidiary of Alankit Limited. ATL uses a plethora of technologies to provide scalable business solutions to its clients. Nurtured with innovative resources and advanced methodologies, the Company expanded significantly, integrating its comprehensive technological solutions by offering services for software development, implementation & consultancy, e-commerce, e-business, and internet applications, website designing and hosting, domain services, system integration & various other IT development services, SMS and email service provider, and network service provider.

Verasys Limited, one of the subsidiary companies of Alankit Limited, stands among the highly recognized companies for providing Digital Signature Certificates, eSign, and related services.

The Company seeks to enter into the following transactions:

- Rendering of Services and Sale of Goods upto Rs. 2 Crores;
- Availing of Services and Purchase of Goods upto Rs. 2 Crores;

The aggregate value of the proposed RPTs is estimated at Rs. 4 crores w.e.f 1/10/2025 till 30/09/2026. The Shareholders may please note that the value of RPTs for the period commencing from April 1, 2025 till the date of this notice has not exceeded the materiality threshold and the Company will ensure that the same does not exceed the said threshold upto the date of the AGM.

In order to ensure smooth running of the Alankit Technologies Limited's business, it is proposed to



enter into arrangement/s with Verasys Limited.

Details of the proposed RPTs between the Alankit Technologies Limited and Verasys Limited, including the information pursuant to Section III-B of SEBI circular bearing reference number SEBI/HO/CFD/CFD-PoD-2/P/CIR/2025/93, dated 26<sup>th</sup> June, 2025 read with are set out below:

S. No.	Description	Details
<b>Basis Details of Related Party and Proposed Transactions</b>		
1.	Name of the related party	Verasys Limited
2.	Country of incorporation of the related party	India
3.	Nature of business of the related party	Digital Signatures, PKI Technologies and other enable services.
4.	Relationship with the listed entity or its subsidiary, including nature of its concern or interest (financial or otherwise).	Verasys Limited is a subsidiary company of Alankit Limited, where the Alankit Limited owns 65.9% of the equity share capital.
5.	Total amount of all the transactions undertaken with the related party during the last financial year.	As provided in Table I
6.	Total amount of all the transactions undertaken with the related party in the current financial year up to the quarter immediately preceding the quarter in which the approval is sought.	Rs. 8,152
7.	Any default, if any, made by a related party concerning any obligation undertaken by it under a transaction or arrangement entered into with the listed entity during the last financial year.	NA
8.	Amount of the proposed transactions being placed for approval in the meeting of the Audit Committee.	Rs. 4 Crores
9.	Whether the proposed transactions taken together with the transactions undertaken with the related party during the current financial year would render the proposed transaction a material RPT?	No
10.	Value of the proposed transactions as a percentage of the listed entity's annual consolidated turnover for the immediately preceding financial year	The Company's consolidated turnover for F.Y. 2024-25 is Rs. 301.05  Proposed transaction Value for F.Y. 2025-26 (w.e.f 01/10/2025 till 31/03/2026) is Rs. 2 Crore  Percentage: 0.66%
11.	Value of the proposed transactions as a percentage of subsidiary's annual standalone turnover for the immediately preceding financial year	The turnover of Alankit Technologies Limited for F.Y. 2024-25 is Rs. 85.97 Crores  Proposed transaction Value for F.Y. 2025-26 (w.e.f 01/10/2025 till 31/03/2026) is Rs. 2 Crore  Percentage: 2.33%

12.	Value of the proposed transactions as a percentage of the related party's annual Standalone turnover for the immediately preceding financial year, if available	2.388%
13.	Financial performance of the related party for the immediately preceding financial year	As provided in Table II
14.	Specific type of the proposed transaction (e.g. sale of goods/services, purchase of goods/services, giving loan, borrowing etc.)	As provided in Table III
15.	Details of each type of the proposed transaction	As provided in Table III
16.	Tenure of the proposed transaction	1 Year (One Year) (w.e.f. 1/10/2025 till 30/09/2026)
17.	Whether omnibus approval is being sought?	Yes
18.	Value of the proposed transaction during a financial year.  Estimated Break-up financial year-wise	Rs. 4 Crores  For F.Y. 2025-26 (w.e.f. 01/10/2025 till 31/03/2026) – Rs. 2 Cr. For F.Y. 2026-27 (w.e.f. 01/04/2026 till 30/09/2026) – Rs. 2 Cr.
19.	Justification as to why the RPTs proposed to be entered into are in the interest of the listed entity	➤ Providing the best price as compare to market.
20.	Details of the promoter(s)/ director(s) / key managerial personnel of the listed entity who have interest in the transaction, whether directly or indirectly.	NA
	a. Name of the director / KMP	
	b. Shareholding of the director / KMP, whether direct or indirect, in the related party	
<b>Disclosure regarding transactions relating to sale, purchase or supply of goods or services or any other similar business transaction and trade advances</b>		
21.	Bidding or other process, if any, applied for choosing a party for sale, purchase or supply of goods or services.	NA
22.	Basis of determination of price.	Comparative pricing
23.	Trade Advance	No trade advance has been provided by the Company.

**Table I - Transactions undertaken with the related party during the last financial year.**

S. No.	Nature of Transactions	F.Y. 2024-25 (Amount in Crores)
i.	Purchase of Goods and Availing of Services	0.00
ii.	Rendering of Services and Sale of Goods	0.03

**Table II - Financial performance of the related party**

Particulars	FY 2024-25 (Amount in Crores)
Turnover	83.74
Profit after Tax	3.40

Net Worth	63.96
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**Table III – Details of Propose Transactions**

S. No.	Nature	Amount in Crores
1	Rendering of Services and Sale of Goods	2
2	Purchase of Goods and Availing of Services	2

The aforesaid proposed related party transactions have been approved by the Audit Committee and Board at their meetings held on 14<sup>th</sup> August, 2025, in terms of Regulation 23 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

As per Regulation 23 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, all entities/ persons that are directly/ indirectly related parties of the Company shall abstain from voting on resolution (s) wherein approval of Related Party Transactions is sought from the members. Accordingly, all related party of the Company, including, among other related entities and the Directors and Key Managerial Personnel will not vote on this resolution.

None of the Directors or Key Managerial Personnel of the Company or their relatives, are in any way concerned or interested, financially or otherwise, in the resolution set out at Item No. 15 of the Notice.

Based on the consideration and approval of the Audit Committee of the Company, your Board recommends the Ordinary Resolution as set out at Item No. 15 of this notice for your approval.

#### **Item 16:**

#### **Background, details and benefits of the transaction**

Alankit Imaginations Limited is a wholly-owned subsidiary of Alankit Limited, having partnered with all major active Exchanges in India like NSE, BSE, NCDEX, MCX, and ICEX, other than being an active member of the Indian Energy Exchange (IEX), Alankit Imaginations Limited offers an array of services such as Equity & Commodity Trading Services, Investment Advisory, Online Mutual Funds, and World Investing.

Alankit Finsec Limited is an unlisted Public Company forming a part of promoter group of Alankit Limited. It is a registered Non-Banking Finance Company and a pioneer in offering financial and banking facilities. Its key services include finance and investment services.

Alankit Imaginations Limited seeks to enter into the following transactions:

- (a) Borrowings upto Rs. 15 Cr;
- (b) Availing of Services and Purchase of goods upto Rs. 3 Cr;

The aggregate value of the proposed RPTs is estimated at Rs. 18 crores w.e.f 1/10/2025 till 30/09/2026. The Shareholders may please note that the value of RPTs for the period commencing from April 1, 2025 till the date of this notice has not exceeded the materiality threshold and the Company will ensure that the same does not exceed the said threshold upto the date of the AGM.

In order to ensure smooth running of the Alankit Imaginations Limited's business, it is proposed to enter into arrangement/s with Alankit Finsec Limited.

Details of the proposed RPTs between the Alankit Imaginations Limited and Alankit Finsec Limited, including the information pursuant to Section III-B of SEBI circular bearing reference number SEBI/HO/CFD/CFD-PoD-2/P/CIR/2025/93, dated 26<sup>th</sup> June, 2025 read with are set out below:

S. No.	Description	Details
<b>Basis Details of Related Party and Proposed Transactions</b>		
1.	Name of the related party	Alankit Finsec Limited
2.	Country of incorporation of the	India

	related party	
3.	Nature of business of the related party	Non-Banking Finance Company registered with RBI
4.	Relationship with the listed entity or its subsidiary, including nature of its concern or interest (financial or otherwise).	Alankit Finsec Limited is an unlisted Public Company in which promoters of Alankit Limited owns 95.68% of the equity share capital.
5.	Total amount of all the transactions undertaken with the related party during the last financial year.	As provided in Table I
6.	Total amount of all the transactions undertaken with the related party in the current financial year up to the quarter immediately preceding the quarter in which the approval is sought.	Nil
7.	Any default, if any, made by a related party concerning any obligation undertaken by it under a transaction or arrangement entered into with the listed entity during the last financial year.	NA
8.	Amount of the proposed transactions being placed for approval in the meeting of the Audit Committee.	Rs. 18 Crores
9.	Whether the proposed transactions taken together with the transactions undertaken with the related party during the current financial year would render the proposed transaction a material RPT?	No
10.	Value of the proposed transactions as a percentage of the listed entity's annual consolidated turnover for the immediately preceding financial year	The Company's consolidated turnover for F.Y. 2024-25 is Rs. 301.05  Proposed transaction Value for F.Y. 2025-26 (w.e.f 01/10/2025 till 31/03/2026) is Rs. 9 Crore  Percentage: 2.99%
11.	Value of the proposed transactions as a percentage of subsidiary's annual standalone turnover for the immediately preceding financial year	The turnover of Alankit Imaginations Limited for F.Y. 2024-25 is Rs. 28.39 Crores  Proposed transaction Value for F.Y. 2025-26 (w.e.f 01/10/2025 till 31/03/2026) is Rs. 9 Crore  Percentage: 31.70%
12.	Value of the proposed transactions as a percentage of the related party's annual Standalone turnover for the immediately preceding financial year, if available	165.44%
13.	Financial performance of the related party for the immediately preceding financial year	As provided in Table II
14.	Specific type of the proposed transaction (e.g. sale of goods/services, purchase of goods/services, giving loan, borrowing etc.)	As provided in Table III

15.	Details of each type of the proposed transaction	As provided in Table III
16.	Tenure of the proposed transaction	1 Year (One Year) (w.e.f. 1/10/2025 till 30/09/2026)
17.	Whether omnibus approval is being sought?	Yes
18.	Value of the proposed transaction.  Estimated Break-up financial year-wise	Rs. 18 Crores  For F.Y. 2025-26 (w.e.f. 01/10/2025 till 31/03/2026) – Rs. 9 Cr. For F.Y. 2026-27 (w.e.f. 01/04/2026 till 30/09/2026) – Rs. 9 Cr.
19.	Justification as to why the RPTs proposed to be entered into are in the interest of the listed entity	➤ Providing the best price and interest as compare to market.
20.	Details of the promoter(s)/ director(s) / key managerial personnel of the listed entity who have interest in the transaction, whether directly or indirectly.	Due to common directorship
	a. Name of the director / KMP	Mr. Ankit Agarwal
	b. Shareholding of the director / KMP, whether direct or indirect, in the related party	He is not holding any shares directly in the Alankit Finsec Limited however Mr. Ankit Agarwal holds 47.84 % as legal Guardian on the behalf of his minor sons.
<b>Disclosure regarding transactions relating to sale, purchase or supply of goods or services or any other similar business transaction and trade advances</b>		
24.	Bidding or other process, if any, applied for choosing a party for sale, purchase or supply of goods or services.	NA
25.	Basis of determination of price.	Comparative pricing
26.	Trade Advance	No trade advance has been provided by the Company.
<b>Disclosure regarding transactions relating to borrowings</b>		
27.	Material covenants of the proposed transaction	➤ Loan will be utilized for the purpose of furtherance of business along working capital requirement. ➤ The proposed borrowing will be availed as an unsecured loan.
28.	Interest rate	9%
29.	Cost of borrowing	9%
30.	Maturity / due date	Repayable on Demand
31.	Repayment schedule & terms	Repayable on Demand
32.	Whether secured or unsecured	Unsecured
33.	The purpose for which the funds will be utilized	Furtherance of Business
34.	Debt to Equity Ratio based on last audited financial statements	
	a. Before transaction	0.01
	b. After transaction	0.31
35.	Debt Service Coverage Ratio based on last audited financial statements	
	a. Before transaction	0
	b. After transaction	0.31



**Table I - Transactions undertaken with the related party during the last financial year.**

S. No.	Nature of Transactions	F.Y. 2024-25 (Amount in Crores)
i.	Purchase of Goods and Availing of Services	1.89

**Table II - Financial performance of the related party**

Particulars	FY 2024-25 (Amount in Crores)*
Turnover	5.44
Profit after Tax	0.15
Net Worth	102.72

**\*As per the unaudited financials of Alankit Finsec Limited.**

**Table III – Details of Propose Transactions**

S. No.	Nature	Amount in Crores
1	Borrowings;	15
2	Availing of Services and Purchase of goods	3

The aforesaid proposed related party transactions have been approved by the Audit Committee and Board at their meetings held on 14<sup>th</sup> August, 2025, in terms of Regulation 23 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

As per Regulation 23 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, all entities/ persons that are directly/ indirectly related parties of the Company shall abstain from voting on resolution (s) wherein approval of Related Party Transactions is sought from the members. Accordingly, all related party of the Company, including, among other related entities and the Directors and Key Managerial Personnel will not vote on this resolution.

None of the Directors or Key Managerial Personnel of the Company or their relatives, other than Mr. Ankit Agarwal or his relatives (to the extent of their shareholding interest, if any, in the Company), are in any way concerned or interested, financially or otherwise, in the resolution set out at Item No. 16 of the Notice.

Based on the consideration and approval of the Audit Committee of the Company, your Board recommends the Ordinary Resolution as set out at Item No. 16 of this notice for your approval.

#### **Item 17:**

#### **Background, details and benefits of the transaction**

Alankit Imaginations Limited is a wholly-owned subsidiary of Alankit Limited, having partnered with all major active Exchanges in India like NSE, BSE, NCDEX, MCX, and ICEX, other than being an active member of the Indian Energy Exchange (IEX), Alankit Imaginations Limited offers an array of services such as Equity & Commodity Trading Services, Investment Advisory, Online Mutual Funds, and World Investing.

Alankit Assignments Limited is an unlisted Public Company forming a part of promoter group. It has established itself as a prominent leader in the financial & Government-to-Citizen service sector in India and Outside India, driving digital transformation through advanced business platforms and innovative core technologies. Alankit Assignments Limited empowers businesses and clients to thrive in the evolving digital landscape through industry-leading innovations.

Alankit Imaginations Limited seeks to enter into the following transactions:

- Rendering of Services and Sale of Goods upto Rs. 5 Crores;
- Availing of Services and Purchase of Goods upto Rs. 3 Crores;

The aggregate value of the proposed RPTs is estimated at Rs. 4 crores w.e.f 1/10/2025 till 30/09/2026. The Shareholders may please note that the value of RPTs for the period commencing from April 1, 2025

till the date of this notice has not exceeded the materiality threshold and the Company will ensure that the same does not exceed the said threshold upto the date of the AGM.

In order to ensure smooth running of the Alankit Imaginations Limited's business, it is proposed to enter into arrangement/s with Alankit Assignments Limited.

Details of the proposed RPTs between the Alankit Imaginations Limited and Alankit Assignments Limited, including the information pursuant to Section III-B of SEBI circular bearing reference number SEBI/HO/CFD/CFD-PoD-2/P/CIR/2025/93, dated 26<sup>th</sup> June, 2025 read with are set out below:

S. No.	Description	Details
<b>Basis Details of Related Party and Proposed Transactions</b>		
1.	Name of the related party	Alankit Assignments Limited
2.	Country of incorporation of the related party	India
3.	Nature of business of the related party	Financial & Government-to-Citizen service sector
4.	Relationship with the listed entity or its subsidiary, including nature of its concern or interest (financial or otherwise).	Alankit Assignments Limited is an unlisted Public Company in which promoters of Alankit Limited owns 99.99% of the equity share capital.  The related Party holds 11.06% of the equity share capital of Alankit Limited.
5.	Total amount of all the transactions undertaken with the related party during the last financial year.	As provided in Table I
6.	Total amount of all the transactions undertaken with the related party in the current financial year up to the quarter immediately preceding the quarter in which the approval is sought.	Rs. 1 Crore
7.	Any default, if any, made by a related party concerning any obligation undertaken by it under a transaction or arrangement entered into with the listed entity during the last financial year.	NA
8.	Amount of the proposed transactions being placed for approval in the meeting of the Audit Committee.	Rs. 8 Crores
9.	Whether the proposed transactions taken together with the transactions undertaken with the related party during the current financial year would render the proposed transaction a material RPT?	No
10.	Value of the proposed transactions as a percentage of the listed entity's annual consolidated turnover for the immediately preceding financial year	The Company's consolidated turnover for F.Y. 2024-25 is Rs. 301.05  Proposed transaction Value for F.Y. 2025-26 (w.e.f 01/10/2025 till 31/03/2026) is Rs. 4 Crore  Percentage: 1.33%
11.	Value of the proposed transactions as a percentage of subsidiary's	The turnover of Alankit Imaginations Limited for F.Y. 2024-25 is Rs. 28.39 Crores

	annual standalone turnover for the immediately preceding financial year	Proposed transaction Value for F.Y. 2025-26 (w.e.f 01/10/2025 till 31/03/2026) is Rs. 4 Crore  Percentage: 14.1%
12.	Value of the proposed transactions as a percentage of the related party's annual Standalone turnover for the immediately preceding financial year, if available	8.29%
13.	Financial performance of the related party for the immediately preceding financial year	As provided in Table II
14.	Specific type of the proposed transaction (e.g. sale of goods/services, purchase of goods/services, giving loan, borrowing etc.)	As provided in Table III
15.	Details of each type of the proposed transaction	As provided in Table III
16.	Tenure of the proposed transaction	1 Year (One Year) (w.e.f. 1/10/2025 till 30/09/2026)
17.	Whether omnibus approval is being sought?	Yes
18.	Value of the proposed transaction.  Estimated Break-up financial year-wise	Rs. 8 Crores  For F.Y. 2025-26 (w.e.f. 01/10/2025 till 31/03/2026) – Rs. 4 Cr. For F.Y. 2026-27 (w.e.f. 01/04/2026 till 30/09/2026) – Rs. 4 Cr.
19.	Justification as to why the RPTs proposed to be entered into are in the interest of the listed entity	➤ Providing the best price as compare to market.
20.	Details of the promoter(s)/ director(s) / key managerial personnel of the listed entity who have interest in the transaction, whether directly or indirectly.	Due to common directorship
	a. Name of the director / KMP	Mr. Ankit Agarwal
	b. Shareholding of the director / KMP, whether direct or indirect, in the related party	He is not holding any shares directly in the Alankit Assignments Limited however Mr. Ankit Agarwal holds 99.99 % as legal Guardian on the behalf of his minor sons.
<b>Disclosure regarding transactions relating to sale, purchase or supply of goods or services or any other similar business transaction and trade advances</b>		
21.	Bidding or other process, if any, applied for choosing a party for sale, purchase or supply of goods or services.	NA
22.	Basis of determination of price.	Comparative pricing
23.	Trade Advance	No trade advance has been provided by the Company.

**Table I - Transactions undertaken with the related party during the last financial year.**

S. No.	Nature of Transactions	F.Y. 2024-25 (Amount in Crores)
i.	Business Purchased	10
ii.	Purchase of Goods and Availing of Services	0.71

iii.	Reimbursement of Expenses	0.03
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**Table II - Financial performance of the related party**

Particulars	FY 2024-25 (Amount in Crores)
Turnover	48.28
Profit after Tax	3.63
Net Worth	97.41

**Table III – Details of Propose Transactions**

S. No.	Nature	Amount in Crores
1	Rendering of Services and Sale of Goods	5
2	Availing of Services and Purchase of Goods	3

The aforesaid proposed related party transactions have been approved by the Audit Committee and Board at their meetings held on 14<sup>th</sup> August, 2025, in terms of Regulation 23 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

As per Regulation 23 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, all entities/ persons that are directly/ indirectly related parties of the Company shall abstain from voting on resolution (s) wherein approval of Related Party Transactions is sought from the members. Accordingly, all related party of the Company, including, among other related entities and the Directors and Key Managerial Personnel will not vote on this resolution.

None of the Directors or Key Managerial Personnel of the Company or their relatives, other than Mr. Ankit Agarwal or his relatives (to the extent of their shareholding interest, if any, in the Company), are in any way concerned or interested, financially or otherwise, in the resolution set out at Item No. 17 of the Notice.

Based on the consideration and approval of the Audit Committee of the Company, your Board recommends the Ordinary Resolution as set out at Item No. 17 of this notice for your approval.

#### **Item 18:**

#### **Background, details and benefits of the transaction**

Alankit Imaginations Limited is a wholly-owned subsidiary of Alankit Limited, having partnered with all major active Exchanges in India like NSE, BSE, NCDEX, MCX, and ICEX, other than being an active member of the Indian Energy Exchange (IEX), Alankit Imaginations Limited offers an array of services such as Equity & Commodity Trading Services, Investment Advisory, Online Mutual Funds, and World Investing.

Pratishtha Images Private Limited is an unlisted Private Company forming a part of related party. It is property-focused company offering comprehensive rental solutions alongside expert consultation for immovable assets. It owns and manage a diverse portfolio of properties, ensuring high-quality leasing and tenant experience.

Alankit Imaginations Limited seeks to enter into the following transactions:

- Availing of Services and Purchase of Goods upto Rs. 3 Crores;

The aggregate value of the proposed RPTs is estimated at Rs. 3 crores w.e.f 1/10/2025 till 30/09/2026. The Shareholders may please note that the value of RPTs for the period commencing from April 1, 2025 till the date of this notice has not exceeded the materiality threshold and the Company will ensure that the same does not exceed the said threshold upto the date of the AGM.

In order to ensure smooth running of the Alankit Imaginations Limited's business, it is proposed to enter into arrangement/s with Pratishtha Images Private Limited.

Details of the proposed RPTs between the Alankit Imaginations Limited and Pratishtha Images Private

Limited, including the information pursuant to Section III-B of SEBI circular bearing reference number SEBI/HO/CFD/CFD-PoD-2/P/CIR/2025/93, dated 26<sup>th</sup> June, 2025 read with are set out below:

S. No.	Description	Details
<b>Basis Details of Related Party and Proposed Transactions</b>		
1.	Name of the related party	Pratishtha Images Private Limited
2.	Country of incorporation of the related party	India
3.	Nature of business of the related party	Dealing in Immovable property
4.	Relationship with the listed entity or its subsidiary, including nature of its concern or interest (financial or otherwise).	Pratishtha Images Private Limited is an unlisted Private Company in which promoters of Alankit Limited owns 100% of the equity share capital.
5.	Total amount of all the transactions undertaken with the related party during the last financial year.	As provided in Table I
6.	Total amount of all the transactions undertaken with the related party in the current financial year up to the quarter immediately preceding the quarter in which the approval is sought.	Rs. 0.03 Crore
7.	Any default, if any, made by a related party concerning any obligation undertaken by it under a transaction or arrangement entered into with the listed entity during the last financial year.	NA
8.	Amount of the proposed transactions being placed for approval in the meeting of the Audit Committee.	Rs. 3 Crores
9.	Whether the proposed transactions taken together with the transactions undertaken with the related party during the current financial year would render the proposed transaction a material RPT?	No
10.	Value of the proposed transactions as a percentage of the listed entity's annual consolidated turnover for the immediately preceding financial year	The Company's consolidated turnover for F.Y. 2024-25 is Rs. 301.05  Proposed transaction Value for F.Y. 2025-26 (w.e.f 01/10/2025 till 31/03/2026) is Rs. 1.5 Crores  Percentage: 0.5%
11.	Value of the proposed transactions as a percentage of subsidiary's annual standalone turnover for the immediately preceding financial year	The Company consolidated turnover for F.Y. 2024-25 is Rs. 28.39 Crores  Proposed transaction Value for F.Y. 2025-26 (w.e.f 01/10/2025 till 31/03/2026) is Rs. 1.5 Crores  Percentage: 5.28%
12.	Value of the proposed transactions as a percentage of the related party's annual Standalone turnover for the	26.13%



	immediately preceding financial year, if available	
13.	Financial performance of the related party for the immediately preceding financial year	As provided in Table II
14.	Specific type of the proposed transaction (e.g. sale of goods/services, purchase of goods/services, giving loan, borrowing etc.)	As provided in Table III
15.	Details of each type of the proposed transaction	As provided in Table III
16.	Tenure of the proposed transaction	1 Year (One Year) (w.e.f. 1/10/2025 till 30/09/2026)
17.	Whether omnibus approval is being sought?	Yes
18.	Value of the proposed transaction.  Estimated Break-up financial year-wise	Rs. 3 Crores  For F.Y. 2025-26 (w.e.f. 01/10/2025 till 31/03/2026) – Rs. 1.5 Cr. For F.Y. 2026-27 (w.e.f. 01/04/2026 till 30/09/2026) – Rs. 1.5 Cr.
19.	Justification as to why the RPTs proposed to be entered into are in the interest of the listed entity	➤ Providing the best price as compare to market.
20.	Details of the promoter(s)/ director(s) / key managerial personnel of the listed entity who have interest in the transaction, whether directly or indirectly.	Due to Shareholding
	a. Name of the director / KMP	Mr. Ankit Agarwal
	b. Shareholding of the director / KMP, whether direct or indirect, in the related party	He is not holding any shares directly in the Pratishtha Images Private Limited however Mr. Ankit Agarwal holds 100 % as legal Guardian on the behalf of his minor sons.
<b>Disclosure regarding transactions relating to sale, purchase or supply of goods or services or any other similar business transaction and trade advances</b>		
21.	Bidding or other process, if any, applied for choosing a party for sale, purchase or supply of goods or services.	NA
22.	Basis of determination of price.	Comparative pricing
23.	Trade Advance	No trade advance has been provided by the Company.

**Table I - Transactions undertaken with the related party during the last financial year.**

S. No.	Nature of Transactions	F.Y. 2024-25 (Amount in Crores)
i.	Purchase of Goods and Availing of Services	3.16

**Table II - Financial performance of the related party**

Particulars	FY 2024-25 (Amount in Crores)*
Turnover	5.74
Profit after Tax	0.13
Net Worth	17.39

**\*As per the unaudited financials of Pratishtha Images Private Limited.**

**Table III – Details of Propose Transactions**

S. No.	Nature	Amount in Crores
1	Availing of Services and Purchase of Goods	3

The aforesaid proposed related party transactions have been approved by the Audit Committee and Board at their meetings held on 14<sup>th</sup> August, 2025, in terms of Regulation 23 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

As per Regulation 23 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, all entities/ persons that are directly/ indirectly related parties of the Company shall abstain from voting on resolution (s) wherein approval of Related Party Transactions is sought from the members. Accordingly, all related party of the Company, including, among other related entities and the Directors and Key Managerial Personnel will not vote on this resolution.

None of the Directors or Key Managerial Personnel of the Company or their relatives, other than Mr. Ankit Agarwal or his relatives (to the extent of their shareholding interest, if any, in the Company), are in any way concerned or interested, financially or otherwise, in the resolution set out at Item No. 18 of the Notice.

Based on the consideration and approval of the Audit Committee of the Company, your Board recommends the Ordinary Resolution as set out at Item No. 18 of this notice for your approval.

#### **Item 19:**

#### **Background, details and benefits of the transaction**

Alankit Imaginations Limited is a wholly-owned subsidiary of Alankit Limited, having partnered with all major active Exchanges in India like NSE, BSE, NCDEX, MCX, and ICEX, other than being an active member of the Indian Energy Exchange (IEX), Alankit Imaginations Limited offers an array of services such as Equity & Commodity Trading Services, Investment Advisory, Online Mutual Funds, and World Investing.

Verasys Limited, one of the subsidiary companies of Alankit Limited, stands among the highly recognized companies for providing Digital Signature Certificates, eSign, and related services.

Alankit Imaginations Limited seeks to enter into the following transactions:

- Rendering of Services and Sale of Goods upto Rs. 2 Crores;
- Availing of Services and Purchase of Goods upto Rs. 2 Crores;

The aggregate value of the proposed RPTs is estimated at Rs. 4 crores w.e.f 1/10/2025 till 30/09/2026. The Shareholders may please note that the value of RPTs for the period commencing from April 1, 2025 till the date of this notice has not exceeded the materiality threshold and the Company will ensure that the same does not exceed the said threshold upto the date of the AGM.

In order to ensure smooth running of the Alankit Imaginations Limited's business, it is proposed to enter into arrangement/s with Verasys Limited.

Details of the proposed RPTs between the Alankit Imaginations Limited and Verasys Limited, including the information pursuant to Section III-B of SEBI circular bearing reference number SEBI/HO/CFD/CFD-PoD-2/P/CIR/2025/93, dated 26<sup>th</sup> June, 2025 read with are set out below:

S. No.	Description	Details
<b>Basis Details of Related Party and Proposed Transactions</b>		
1.	Name of the related party	Verasys Limited
2.	Country of incorporation of the related party	India

3.	Nature of business of the related party	Digital Signatures, PKI Technologies and other enable services.
4.	Relationship with the listed entity or its subsidiary, including nature of its concern or interest (financial or otherwise).	Verasys Limited is a subsidiary company of Alankit Limited, where the Alankit Limited owns 65.9% of the equity share capital.
5.	Total amount of all the transactions undertaken with the related party during the last financial year.	NA
6.	Total amount of all the transactions undertaken with the related party in the current financial year up to the quarter immediately preceding the quarter in which the approval is sought.	NA
7.	Any default, if any, made by a related party concerning any obligation undertaken by it under a transaction or arrangement entered into with the listed entity during the last financial year.	NA
8.	Amount of the proposed transactions being placed for approval in the meeting of the Audit Committee.	Rs. 4 Crores
9.	Whether the proposed transactions taken together with the transactions undertaken with the related party during the current financial year would render the proposed transaction a material RPT?	No
10.	Value of the proposed transactions as a percentage of the listed entity's annual consolidated turnover for the immediately preceding financial year	The Company's consolidated turnover for F.Y. 2024-25 is Rs. 301.05  Proposed transaction Value for F.Y. 2025-26 (w.e.f 01/10/2025 till 31/03/2026) is Rs. 2 Crore  Percentage: 0.66%
11.	Value of the proposed transactions as a percentage of subsidiary's annual standalone turnover for the immediately preceding financial year	The turnover of Alankit Imaginations Limited for F.Y. 2024-25 is Rs. 28.39 Crores  Proposed transaction Value for F.Y. 2025-26 (w.e.f 01/10/2025 till 31/03/2026) is Rs. 2 Crores  Percentage: 7.05%
12.	Value of the proposed transactions as a percentage of the related party's annual Standalone turnover for the immediately preceding financial year, if available	2.39%
13.	Financial performance of the related party for the immediately preceding financial year	As provided in Table I
14.	Specific type of the proposed transaction (e.g. sale of goods/services, purchase of goods/services, giving loan, borrowing etc.)	As provided in Table II
15.	Details of each type of the proposed	As provided in Table II

	transaction	
16.	Tenure of the proposed transaction	1 Year (One Year) (w.e.f. 1/10/2025 till 30/09/2026)
17.	Whether omnibus approval is being sought?	Yes
18.	Value of the proposed transaction during a financial year.  Estimated Break-up financial year-wise	Rs. 4 Crores  For F.Y. 2025-26 (w.e.f. 01/10/2025 till 31/03/2026) – Rs. 2 Cr. For F.Y. 2026-27 (w.e.f. 01/04/2026 till 30/09/2026) – Rs. 2 Cr.
19.	Justification as to why the RPTs proposed to be entered into are in the interest of the listed entity	➤ Providing the best price as compare to market.
20.	Details of the promoter(s)/ director(s) / key managerial personnel of the listed entity who have interest in the transaction, whether directly or indirectly.	NA
	a. Name of the director / KMP	
	b. Shareholding of the director / KMP, whether direct or indirect, in the related party	
<b>Disclosure regarding transactions relating to sale, purchase or supply of goods or services or any other similar business transaction and trade advances</b>		
21.	Bidding or other process, if any, applied for choosing a party for sale, purchase or supply of goods or services.	NA
22.	Basis of determination of price.	Comparative pricing
23.	Trade Advance	No trade advance has been provided by the Company.

**Table I - Financial performance of the related party**

Particulars	FY 2024-25 (Amount in Crores)
Turnover	83.74
Profit after Tax	3.40
Net Worth	63.96

**Table III – Details of Propose Transactions**

S. No.	Nature	Amount in Crores
1	Rendering of Services and Sale of Goods	2
2	Purchase of Goods and Availing of Services	2

The aforesaid proposed related party transactions have been approved by the Audit Committee and Board at their meetings held on 14<sup>th</sup> August, 2025, in terms of Regulation 23 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

As per Regulation 23 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, all entities/ persons that are directly/ indirectly related parties of the Company shall abstain from voting on resolution (s) wherein approval of Related Party Transactions is sought from the members. Accordingly, all related party of the Company, including, among other related entities and the Directors and Key Managerial Personnel will not vote on this resolution.

None of the Directors or Key Managerial Personnel of the Company or their relatives are in any way

concerned or interested, financially or otherwise, in the resolution set out at Item No. 19 of the Notice.

Based on the consideration and approval of the Audit Committee of the Company, your Board recommends the Ordinary Resolution as set out at Item No. 19 of this notice for your approval.

## Item 20:

### Background, details and benefits of the transaction

Alankit Imaginations Limited is a wholly-owned subsidiary of Alankit Limited, having partnered with all major active Exchanges in India like NSE, BSE, NCDEX, MCX, and ICEX, other than being an active member of the Indian Energy Exchange (IEX), Alankit Imaginations Limited offers an array of services such as Equity & Commodity Trading Services, Investment Advisory, Online Mutual Funds, and World Investing.

Alankit Wealth Management Private Limited is an unlisted private Company forming a part of related party. It provides a comprehensive investment and financial advisory solution for high-net-worth individuals, NRIs & companies. Alankit Wealth's team of experienced professionals provides a customized plan to meet the unique financial needs of our clients across different phases of their life.

Alankit Imaginations Limited seeks to enter into the following transactions:

- a) Rendering of Services and Sale of Goods upto Rs. 2 Crores;
- b) Availing of Services and Purchase of Goods upto Rs. 1 Crores;

The aggregate value of the proposed RPTs is estimated at Rs. 3 crores w.e.f 1/10/2025 till 30/09/2026. The Shareholders may please note that the value of RPTs for the period commencing from April 1, 2025 till the date of this notice has not exceeded the materiality threshold and the Company will ensure that the same does not exceed the said threshold upto the date of the AGM.

In order to ensure smooth running of the Alankit Imaginations Limited's business, it is proposed to enter into arrangement/s with Alankit Wealth Management Private Limited.

Details of the proposed RPTs between the Alankit Imaginations Limited and Alankit Wealth Management Private Limited, including the information pursuant to Section III-B of SEBI circular bearing reference number SEBI/HO/CFD/CFD-PoD-2/P/CIR/2025/93, dated 26<sup>th</sup> June, 2025 read with are set out below:

S. No.	Description	Details
<b>Basis Details of Related Party and Proposed Transactions</b>		
1.	Name of the related party	Alankit Wealth Management Private Limited
2.	Country of incorporation of the related party	India
3.	Nature of business of the related party	Investment and financial advisory solution
4.	Relationship with the listed entity or its subsidiary, including nature of its concern or interest (financial or otherwise).	Alankit Wealth Management Private Limited is an unlisted Private Company in which promoters of Alankit Limited owns 75.00% of the equity share capital.
5.	Total amount of all the transactions undertaken with the related party during the last financial year.	NA
6.	Total amount of all the transactions undertaken with the related party in the current financial year up to the quarter immediately preceding the quarter in which the approval is sought.	Rs. 2,500



7.	Any default, if any, made by a related party concerning any obligation undertaken by it under a transaction or arrangement entered into with the listed entity during the last financial year.	NA
8.	Amount of the proposed transactions being placed for approval in the meeting of the Audit Committee.	Rs. 3 Crores
9.	Whether the proposed transactions taken together with the transactions undertaken with the related party during the current financial year would render the proposed transaction a material RPT?	No
10.	Value of the proposed transactions as a percentage of the listed entity's annual consolidated turnover for the immediately preceding financial year	The Company's consolidated turnover for F.Y. 2024-25 is Rs. 301.05  Proposed transaction Value for F.Y. 2025-26 (w.e.f 01/10/2025 till 31/03/2026) is Rs. 1.5 Crore  Percentage: 0.50%
11.	Value of the proposed transactions as a percentage of subsidiary's annual standalone turnover for the immediately preceding financial year	The turnover of Alankit Imaginations Limited for F.Y. 2024-25 is Rs. 28.39 Crores  Proposed transaction Value for F.Y. 2025-26 (w.e.f 01/10/2025 till 31/03/2026) is Rs. 1.5 Crores  Percentage: 5.28%
12.	Value of the proposed transactions as a percentage of the related party's annual Standalone turnover for the immediately preceding financial year, if available	140.19%
13.	Financial performance of the related party for the immediately preceding financial year	As provided in Table I
14.	Specific type of the proposed transaction (e.g. sale of goods/services, purchase of goods/services, giving loan, borrowing etc.)	As provided in Table II
15.	Details of each type of the proposed transaction	As provided in Table II
16.	Tenure of the proposed transaction	1 Year (One Year) (w.e.f. 1/10/2025 till 30/09/2026)
17.	Whether omnibus approval is being sought?	Yes
18.	Value of the proposed transaction during a financial year.  Estimated Break-up financial year-wise	Rs. 3 Crores  For F.Y. 2025-26 (w.e.f. 01/10/2025 till 31/03/2026) – Rs. 1.5 Cr. For F.Y. 2026-27 (w.e.f. 01/04/2026 till 30/09/2026) – Rs. 1.5 Cr.
19.	Justification as to why the RPTs proposed to be entered into are in the interest of the listed entity	➤ Providing the best price as compare to market.

20.	Details of the promoter(s)/ director(s) / key managerial personnel of the listed entity who have interest in the transaction, whether directly or indirectly.	Common Promoters
	a. Name of the director / KMP	Mr. Ankit Agarwal
	b. Shareholding of the director / KMP, whether direct or indirect, in the related party	He is not holding any shares directly in Alankit Wealth Management Private Limited however he holds 75% as legal Guardian on behalf of his minor son.
<b>Disclosure regarding transactions relating to sale, purchase or supply of goods or services or any other similar business transaction and trade advances</b>		
21.	Bidding or other process, if any, applied for choosing a party for sale, purchase or supply of goods or services.	NA
22.	Basis of determination of price.	Comparative pricing
23.	Trade Advance	No trade advance has been provided by the Company.

**Table I - Financial performance of the related party**

Particulars	FY 2024-25 (Amount in Crores)*
Turnover	1.07
Profit after Tax	0.005
Net Worth	0.02

**\*As per the unaudited financials of Alankit Wealth Management Private Limited.**

**Table II – Details of Propose Transactions**

S. No.	Nature	Amount in Crores
1	Rendering of Services and Sale of Goods	2
2	Availing of Services and Purchase of Goods	1

The aforesaid proposed related party transactions have been approved by the Audit Committee and Board at their meetings held on 14<sup>th</sup> August, 2025, in terms of Regulation 23 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

As per Regulation 23 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, all entities/ persons that are directly/ indirectly related parties of the Company shall abstain from voting on resolution (s) wherein approval of Related Party Transactions is sought from the members. Accordingly, all related party of the Company, including, among other related entities and the Directors and Key Managerial Personnel will not vote on this resolution.

None of the Directors or Key Managerial Personnel of the Company or their relatives, other than Mr. Ankit Agarwal or his relatives (to the extent of their shareholding interest, if any, in the Company), are in any way concerned or interested, financially or otherwise, in the resolution set out at Item No. 20 of the Notice..

Based on the consideration and approval of the Audit Committee of the Company, your Board recommends the Ordinary Resolution as set out at Item No. 20 of this notice for your approval.

#### **Item 21:**

##### **Background, details and benefits of the transaction**

Alankit Insurance Brokers Limited is a wholly-owned subsidiary of Alankit Limited, AIBL provides clients with the most feasible and affordable solution as an established insurance broking entity.

Offering a wide range of insurance products through both online & offline mediums, such as Life and General or Non-Life Insurance.

Alankit Finsec Limited is an unlisted Public Company forming a part of promoter group of Alankit Limited. It is a registered Non-Banking Finance Company and a pioneer in offering financial and banking facilities. Its key services include finance and investment services.

Alankit Insurance Brokers Limited seeks to enter into the following transactions:

(a) Borrowings upto Rs. 3 Cr;

The aggregate value of the proposed RPTs is estimated at Rs. 3 crores w.e.f 1/10/2025 till 30/09/2026. The Shareholders may please note that the value of RPTs for the period commencing from April 1, 2025 till the date of this notice has not exceeded the materiality threshold and the Company will ensure that the same does not exceed the said threshold upto the date of the AGM.

In order to ensure smooth running of the Alankit Insurance Brokers Limited's business, it is proposed to enter into arrangement/s with Alankit Finsec Limited.

Details of the proposed RPTs between the Alankit Insurance Brokers Limited and Alankit Finsec Limited, including the information pursuant to Section III-B of SEBI circular bearing reference number SEBI/HO/CFD/CFD-PoD-2/P/CIR/2025/93, dated 26<sup>th</sup> June, 2025 read with are set out below:

S. No.	Description	Details
<b>Basis Details of Related Party and Proposed Transactions</b>		
1.	Name of the related party	Alankit Finsec Limited
2.	Country of incorporation of the related party	India
3.	Nature of business of the related party	Non-Banking Finance Company registered with RBI
4.	Relationship with the listed entity or its subsidiary, including nature of its concern or interest (financial or otherwise).	Alankit Finsec Limited is an unlisted Public Company in which promoters of Alankit Limited owns 95.68% of the equity share capital.
5.	Total amount of all the transactions undertaken with the related party during the last financial year.	NA
6.	Total amount of all the transactions undertaken with the related party in the current financial year up to the quarter immediately preceding the quarter in which the approval is sought.	NA
7.	Any default, if any, made by a related party concerning any obligation undertaken by it under a transaction or arrangement entered into with the listed entity during the last financial year.	NA
8.	Amount of the proposed transactions being placed for approval in the meeting of the Audit Committee.	Rs. 3 Crores
9.	Whether the proposed transactions taken together with the transactions undertaken with the related party during the current financial year would render the proposed	No

	transaction a material RPT?	
10.	Value of the proposed transactions as a percentage of the listed entity's annual consolidated turnover for the immediately preceding financial year	<p>The Company's consolidated turnover for F.Y. 2024-25 is Rs. 301.05</p> <p>Proposed transaction Value for F.Y. 2025-26 (w.e.f 01/10/2025 till 31/03/2026) is Rs. 1.5 Crore</p> <p>Percentage: 0.50%</p>
11.	Value of the proposed transactions as a percentage of subsidiary's annual standalone turnover for the immediately preceding financial year	<p>The turnover Alankit Insurance Brokers Limited for F.Y. 2024-25 is Rs. 3.15 Crores</p> <p>Proposed transaction Value for F.Y. 2025-26 (w.e.f 01/10/2025 till 31/03/2026) is Rs. 1.5 Crore</p> <p>Percentage: 47.62%</p>
12.	Value of the proposed transactions as a percentage of the related party's annual Standalone turnover for the immediately preceding financial year, if available	27.57%
13.	Financial performance of the related party for the immediately preceding financial year	As provided in Table I
14.	Specific type of the proposed transaction (e.g. sale of goods/services, purchase of goods/services, giving loan, borrowing etc.)	As provided in Table II
15.	Details of each type of the proposed transaction	As provided in Table II
16.	Tenure of the proposed transaction	1 Year (One Year) (w.e.f. 1/10/2025 till 30/09/2026)
17.	Whether omnibus approval is being sought?	Yes
18.	Value of the proposed transaction.  Estimated Break-up financial year-wise	<p>Rs. 3 Crores</p> <p>For F.Y. 2025-26 (w.e.f. 01/10/2025 till 31/03/2026) – Rs. 1.5 Cr. For F.Y. 2026-27 (w.e.f. 01/04/2026 till 30/09/2026) – Rs. 1.5 Cr.</p>
19.	Justification as to why the RPTs proposed to be entered into are in the interest of the listed entity	➤ Providing the best interest as compare to market.
20.	Details of the promoter(s)/ director(s) / key managerial personnel of the listed entity who have interest in the transaction, whether directly or indirectly.	Due to common directorship
	a. Name of the director / KMP	Mr. Ankit Agarwal
	b. Shareholding of the director / KMP, whether direct or indirect, in the related party	He is not holding any shares directly in the Alankit Finsec Limited however Mr. Ankit Agarwal holds 47.84 % as legal Guardian on the behalf of his minor sons.
<b>Disclosure regarding transactions relating to borrowings</b>		
21.	Material covenants of the proposed transaction	<p>➤ Loan will be utilized for the purpose of furtherance of business along working capital requirement.</p> <p>➤ The proposed borrowing will be availed as an unsecured loan.</p>

22.	Interest rate	9%
23.	Cost of borrowing	9%
24.	Maturity / due date	Repayable on Demand
25.	Repayment schedule & terms	Repayable on Demand
26.	Whether secured or unsecured	Unsecured
27.	The purpose for which the funds will be utilized	Furtherance of Business
28.	Debt to Equity Ratio based on last audited financial statements	
	a. Before transaction	0.00
	b. After transaction	2.52
29.	Debt Service Coverage Ratio based on last audited financial statements	
	a. Before transaction	0.00
	b. After transaction	0.06

**Table I - Financial performance of the related party**

Particulars	FY 2024-25 (Amount in Crores)*
Turnover	5.44
Profit after Tax	0.15
Net Worth	102.72

**\*As per the unaudited financials of Alankit Finsec Limited.**

**Table II - Details of Propose Transactions**

S. No.	Nature	Amount in Crores
1	Borrowings;	3

The aforesaid proposed related party transactions have been approved by the Audit Committee and Board at their meetings held on 14<sup>th</sup> August, 2025, in terms of Regulation 23 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

As per Regulation 23 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, all entities/ persons that are directly/ indirectly related parties of the Company shall abstain from voting on resolution (s) wherein approval of Related Party Transactions is sought from the members. Accordingly, all related party of the Company, including, among other related entities and the Directors and Key Managerial Personnel will not vote on this resolution.

None of the Directors or Key Managerial Personnel of the Company or their relatives, other than Mr. Ankit Agarwal or his relatives (to the extent of their shareholding interest, if any, in the Company), are in any way concerned or interested, financially or otherwise, in the resolution set out at Item No. 21 of the Notice.

Based on the consideration and approval of the Audit Committee of the Company, your Board recommends the Ordinary Resolution as set out at Item No. 21 of this notice for your approval.

#### **Item 22:**

#### **Background, details and benefits of the transaction**

Alankit Insurance Brokers Limited is a wholly-owned subsidiary of Alankit Limited, AIBL provides clients with the most feasible and affordable solution as an established insurance broking entity. Offering a wide range of insurance products through both online & offline mediums, such as Life and General or Non-Life Insurance.

Alankit Assignments Limited is an unlisted Public Company forming a part of promoter group. It has



established itself as a prominent leader in the financial & Government-to-Citizen service sector in India and Outside India, driving digital transformation through advanced business platforms and innovative core technologies. Alankit Assignments Limited empowers businesses and clients to thrive in the evolving digital landscape through industry-leading innovations.

Alankit Insurance Brokers Limited seeks to enter into the following transactions:

- c) Rendering of Services and Sale of Goods upto Rs. 2 Crores;
- d) Availing of Services and Purchase of Goods upto Rs. 2 Crores;

The aggregate value of the proposed RPTs is estimated at Rs. 4 crores w.e.f 1/10/2025 till 30/09/2026. The Shareholders may please note that the value of RPTs for the period commencing from April 1, 2025 till the date of this notice has not exceeded the materiality threshold and the Company will ensure that the same does not exceed the said threshold upto the date of the AGM.

In order to ensure smooth running of the Alankit Insurance Brokers Limited's business, it is proposed to enter into arrangement/s with Alankit Assignments Limited.

Details of the proposed RPTs between the Alankit Insurance Brokers Limited and Alankit Assignments Limited, including the information pursuant to Section III-B of SEBI circular bearing reference number SEBI/HO/CFD/CFD-PoD-2/P/CIR/2025/93, dated 26<sup>th</sup> June, 2025 read with are set out below:

S. No.	Description	Details
<b>Basis Details of Related Party and Proposed Transactions</b>		
1.	Name of the related party	Alankit Assignments Limited
2.	Country of incorporation of the related party	India
3.	Nature of business of the related party	Financial & Government-to-Citizen service sector
4.	Relationship with the listed entity or its subsidiary, including nature of its concern or interest (financial or otherwise).	Alankit Assignments Limited is an unlisted Public Company in which promoters of Alankit Limited owns 99.99% of the equity share capital.  The related Party holds 11.06% of the equity share capital of Alankit Limited.
5.	Total amount of all the transactions undertaken with the related party during the last financial year.	As provided in Table I
6.	Total amount of all the transactions undertaken with the related party in the current financial year up to the quarter immediately preceding the quarter in which the approval is sought.	Nil
7.	Any default, if any, made by a related party concerning any obligation undertaken by it under a transaction or arrangement entered into with the listed entity during the last financial year.	NA
8.	Amount of the proposed transactions being placed for approval in the meeting of the Audit Committee.	Rs. 4 Crores
9.	Whether the proposed transactions taken together with the transactions undertaken with the related party during the current financial year	No

	would render the proposed transaction a material RPT?	
10.	Value of the proposed transactions as a percentage of the listed entity's annual consolidated turnover for the immediately preceding financial year	<p>The Company's consolidated turnover for F.Y. 2024-25 is Rs. 301.05</p> <p>Proposed transaction Value for F.Y. 2025-26 (w.e.f 01/10/2025 till 31/03/2026) is Rs. 2 Crore</p> <p>Percentage: 0.66%</p>
11.	Value of the proposed transactions as a percentage of subsidiary's annual standalone turnover for the immediately preceding financial year	<p>The turnover of Alankit Insurance Brokers Limited for F.Y. 2024-25 is Rs. 3.15 Crores</p> <p>Proposed transaction Value for F.Y. 2025-26 (w.e.f 01/10/2025 till 31/03/2026) is Rs. 2 Crore</p> <p>Percentage: 63.49%</p>
12.	Value of the proposed transactions as a percentage of the related party's annual Standalone turnover for the immediately preceding financial year, if available	4.14%
13.	Financial performance of the related party for the immediately preceding financial year	As provided in Table II
14.	Specific type of the proposed transaction (e.g. sale of goods/services, purchase of goods/services, giving loan, borrowing etc.)	As provided in Table III
15.	Details of each type of the proposed transaction	As provided in Table III
16.	Tenure of the proposed transaction	1 Year (One Year) (w.e.f 1/10/2025 till 30/09/2026)
17.	Whether omnibus approval is being sought?	Yes
18.	Value of the proposed transaction.  Estimated Break-up financial year-wise	<p>Rs. 4 Crores</p> <p>For F.Y. 2025-26 (w.e.f. 01/10/2025 till 31/03/2026) – Rs. 2 Cr.</p> <p>For F.Y. 2026-27 (w.e.f. 01/04/2026 till 30/09/2026) – Rs. 2 Cr.</p>
19.	Justification as to why the RPTs proposed to be entered into are in the interest of the listed entity	➤ Providing the best price as compare to market.
20.	Details of the promoter(s)/ director(s) / key managerial personnel of the listed entity who have interest in the transaction, whether directly or indirectly.	Due to common directorship
	a. Name of the director / KMP	Mr. Ankit Agarwal
	b. Shareholding of the director / KMP, whether direct or indirect, in the related party	He is not holding any shares directly in the Alankit Assignments Limited however Mr. Ankit Agarwal holds 99.99% as legal Guardian on the behalf of his minor sons.
<b>Disclosure regarding transactions relating to sale, purchase or supply of goods or services or any other similar business transaction and trade advances</b>		
21.	Bidding or other process, if any, applied for choosing a party for sale, purchase or supply of goods or	NA

	services.	
22.	Basis of determination of price.	Comparative pricing
23.	Trade Advance	No trade advance has been provided by the Company.

**Table I - Transactions undertaken with the related party during the last financial year.**

S. No.	Nature of Transactions	F.Y. 2024-25 (Amount in Crores)
i.	Rendering of Services and Sales of Goods	1.70
ii.	Purchase of Goods and Availing of Services	0.0

**Table II - Financial performance of the related party**

Particulars	FY 2024-25 (Amount in Crores)
Turnover	48.28
Profit after Tax	3.63
Net Worth	97.41

**Table III - Details of Propose Transactions**

S. No.	Nature	Amount in Crores
1	Rendering of Services and Sale of Goods	2
2	Availing of Services and Purchase of Goods	2

The aforesaid proposed related party transactions have been approved by the Audit Committee and Board at their meetings held on 14<sup>th</sup> August, 2025, in terms of Regulation 23 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

As per Regulation 23 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, all entities/ persons that are directly/ indirectly related parties of the Company shall abstain from voting on resolution (s) wherein approval of Related Party Transactions is sought from the members. Accordingly, all related party of the Company, including, among other related entities and the Directors and Key Managerial Personnel will not vote on this resolution.

None of the Directors or Key Managerial Personnel of the Company or their relatives, other than Mr. Ankit Agarwal or his relatives (to the extent of their shareholding interest, if any, in the Company), are in any way concerned or interested, financially or otherwise, in the resolution set out at Item No. 22 of the Notice.

Based on the consideration and approval of the Audit Committee of the Company, your Board recommends the Ordinary Resolution as set out at Item No. 22 of this notice for your approval.

### **Item 23:**

#### **Background, details and benefits of the transaction**

Alankit Insurance Brokers Limited is a wholly-owned subsidiary of Alankit Limited, AIBL provides clients with the most feasible and affordable solution as an established insurance broking entity. Offering a wide range of insurance products through both online & offline mediums, such as Life and General or Non-Life Insurance.

Pratishtha Images Private Limited is an unlisted Private Company forming a part of related party. It is property-focused company offering comprehensive rental solutions alongside expert consultation for immovable assets. It owns and manage a diverse portfolio of properties, ensuring high-quality leasing and tenant experience.

Alankit Insurance Brokers Limited seeks to enter into the following transactions:

- b) Availing of Services and Purchase of Goods upto Rs. 2 Crores;

The aggregate value of the proposed RPTs is estimated at Rs. 2 crores w.e.f 1/10/2025 till 30/09/2026.

The Shareholders may please note that the value of RPTs for the period commencing from April 1, 2025 till the date of this notice has not exceeded the materiality threshold and the Company will ensure that the same does not exceed the said threshold upto the date of the AGM.

In order to ensure smooth running of the Alankit Insurance Brokers Limited's business, it is proposed to enter into arrangement/s with Pratishtha Images Private Limited.

Details of the proposed RPTs between the Alankit Insurance Brokers Limited and Pratishtha Images Private Limited, including the information pursuant to Section III-B of SEBI circular bearing reference number SEBI/HO/CFD/CFD-PoD-2/P/CIR/2025/93, dated 26<sup>th</sup> June, 2025 read with are set out below:

S. No.	Description	Details
<b>Basis Details of Related Party and Proposed Transactions</b>		
1.	Name of the related party	Pratishtha Images Private Limited
2.	Country of incorporation of the related party	India
3.	Nature of business of the related party	Dealing in immovable properties
4.	Relationship with the listed entity or its subsidiary, including nature of its concern or interest (financial or otherwise).	Pratishtha Images Private Limited is an unlisted Private Company in which promoters of Alankit Limited owns 100% of the equity share capital.
5.	Total amount of all the transactions undertaken with the related party during the last financial year.	As provided in Table I
6.	Total amount of all the transactions undertaken with the related party in the current financial year up to the quarter immediately preceding the quarter in which the approval is sought.	Rs. 1.00 Cr.
7.	Any default, if any, made by a related party concerning any obligation undertaken by it under a transaction or arrangement entered into with the listed entity during the last financial year.	NA
8.	Amount of the proposed transactions being placed for approval in the meeting of the Audit Committee.	Rs. 2 Crores
9.	Whether the proposed transactions taken together with the transactions undertaken with the related party during the current financial year would render the proposed transaction a material RPT?	No
10.	Value of the proposed transactions as a percentage of the listed entity's annual consolidated turnover for the immediately preceding financial year	The Company's consolidated turnover for F.Y. 2024-25 is Rs. 301.05  Proposed transaction Value for F.Y. 2025-26 (w.e.f 01/10/2025 till 31/03/2026) is Rs. 1 Crores  Percentage: 0.33%
11.	Value of the proposed transactions as a percentage of subsidiary's	The turnover of Alankit Insurance Brokers Limited for F.Y. 2024-25 is Rs. 3.15 Crores

	annual standalone turnover for the immediately preceding financial year	Proposed transaction Value for F.Y. 2025-26 (w.e.f 01/10/2025 till 31/03/2026) is Rs. 1 Crore  Percentage: 31.75%
12.	Value of the proposed transactions as a percentage of the related party's annual Standalone turnover for the immediately preceding financial year, if available	17.42%
13.	Financial performance of the related party for the immediately preceding financial year	As provided in Table II
14.	Specific type of the proposed transaction (e.g. sale of goods/services, purchase of goods/services, giving loan, borrowing etc.)	As provided in Table III
15.	Details of each type of the proposed transaction	As provided in Table III
16.	Tenure of the proposed transaction	1 Year (One Year) (w.e.f. 1/10/2025 till 30/09/2026)
17.	Whether omnibus approval is being sought?	Yes
18.	Value of the proposed transaction.  Estimated Break-up financial year-wise	Rs. 2 Crores  For F.Y. 2025-26 (w.e.f. 01/10/2025 till 31/03/2026) – Rs. 1 Cr. For F.Y. 2026-27 (w.e.f. 01/04/2026 till 30/09/2026) – Rs. 1 Cr.
19.	Justification as to why the RPTs proposed to be entered into are in the interest of the listed entity	➤ Providing the best price as compare to market.
20.	Details of the promoter(s)/ director(s) / key managerial personnel of the listed entity who have interest in the transaction, whether directly or indirectly.	Due to Common Promoters
	a. Name of the director / KMP	Mr. Ankit Agarwal
	b. Shareholding of the director / KMP, whether direct or indirect, in the related party	He is not holding any shares directly in the Pratishtha Images Private Limited however Mr. Ankit Agarwal holds 100% as legal Guardian on the behalf of his minor sons.
<b>Disclosure regarding transactions relating to sale, purchase or supply of goods or services or any other similar business transaction and trade advances</b>		
21.	Bidding or other process, if any, applied for choosing a party for sale, purchase or supply of goods or services.	NA
22.	Basis of determination of price.	Comparative pricing
23.	Trade Advance	No trade advance has been provided by the Company.

**Table I - Transactions undertaken with the related party during the last financial year.**

S. No.	Nature of Transactions	F.Y. 2024-25 (Amount in Crores)
i.	Purchase of Goods and Availing of Services	0.00



**Table II - Financial performance of the related party**

Particulars	FY 2024-25 (Amount in Crores)
Turnover	5.74
Profit after Tax	0.13
Net Worth	17.39

**\*As per the unaudited financials of Pratishtha Images Private Limited.**

**Table III – Details of Propose Transactions**

S. No.	Nature	Amount in Crore
1	Availing of Services and Purchase of Goods	2

The aforesaid proposed related party transactions have been approved by the Audit Committee and Board at their meetings held on 14<sup>th</sup> August, 2025, in terms of Regulation 23 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

As per Regulation 23 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, all entities/ persons that are directly/ indirectly related parties of the Company shall abstain from voting on resolution (s) wherein approval of Related Party Transactions is sought from the members. Accordingly, all related party of the Company, including, among other related entities and the Directors and Key Managerial Personnel will not vote on this resolution.

None of the Directors or Key Managerial Personnel of the Company or their relatives, other than Mr. Ankit Agarwal or his relatives (to the extent of their shareholding interest, if any, in the Company), are in any way concerned or interested, financially or otherwise, in the resolution set out at Item No. 23 of the Notice.

Based on the consideration and approval of the Audit Committee of the Company, your Board recommends the Ordinary Resolution as set out at Item No. 23 of this notice for your approval.

#### **Item 24:**

##### **Background, details and benefits of the transaction**

Verasys Limited, one of the subsidiary company of Alankit Limited, stands among the highly recognized companies for providing Digital Signature Certificates, eSign, and related services.

Alankit Finsec Limited is an unlisted Public Company forming a part of promoter group of Alankit Limited. It is a registered Non-Banking Finance Company and a pioneer in offering financial and banking facilities. Its key services include finance and investment services.

Verasys Limited seeks to enter into the following transactions:

(a) Borrowings upto Rs. 5 Cr;

The aggregate value of the proposed RPTs is estimated at Rs. 5 crores w.e.f 1/10/2025 till 30/09/2026. The Shareholders may please note that the value of RPTs for the period commencing from April 1, 2025 till the date of this notice has not exceeded the materiality threshold and the Company will ensure that the same does not exceed the said threshold upto the date of the AGM.

In order to ensure smooth running of the Verasys Limited's business, it is proposed to enter into arrangement/s with Alankit Finsec Limited.

Details of the proposed RPTs between the Verasys Limited and Alankit Finsec Limited, including the information pursuant to Section III-B of SEBI circular bearing reference number SEBI/HO/CFD/CFD-PoD-2/P/CIR/2025/93, dated 26<sup>th</sup> June, 2025 read with are set out below:

S. No.	Description	Details
<b>Basis Details of Related Party and Proposed Transactions</b>		
1.	Name of the related party	Alankit Finsec Limited
2.	Country of incorporation of the related party	India
3.	Nature of business of the related party	Non-Banking Finance Company registered with RBI
4.	Relationship with the listed entity or its subsidiary, including nature of its concern or interest (financial or otherwise).	Alankit Finsec Limited is an unlisted Public Company in which promoters of Alankit Limited owns 95.68% of the equity share capital.
5.	Total amount of all the transactions undertaken with the related party during the last financial year.	NA
6.	Total amount of all the transactions undertaken with the related party in the current financial year up to the quarter immediately preceding the quarter in which the approval is sought.	Nil
7.	Any default, if any, made by a related party concerning any obligation undertaken by it under a transaction or arrangement entered into with the listed entity during the last financial year.	NA
8.	Amount of the proposed transactions being placed for approval in the meeting of the Audit Committee.	Rs. 5 Crores
9.	Whether the proposed transactions taken together with the transactions undertaken with the related party during the current financial year would render the proposed transaction a material RPT?	No
10.	Value of the proposed transactions as a percentage of the listed entity's annual consolidated turnover for the immediately preceding financial year	<p>The Company's consolidated turnover for F.Y. 2024-25 is Rs. 301.05</p> <p>Proposed transaction Value for F.Y. 2025-26 (w.e.f 01/10/2025 till 31/03/2026) is Rs. 2.5 Crore</p> <p>Percentage: 0.83%</p>
11.	Value of the proposed transactions as a percentage of subsidiary's annual standalone turnover for the immediately preceding financial year	<p>The turnover of Verasys Limited for F.Y. 2024-25 is Rs. 83.74 Crores</p> <p>Proposed transaction Value for F.Y. 2025-26 (w.e.f 01/10/2025 till 31/03/2026) is Rs. 2.5 Crore</p> <p>Percentage: 2.99%</p>
12.	Value of the proposed transactions as a percentage of the related party's annual Standalone turnover for the immediately preceding financial year, if available	45.96%
13.	Financial performance of the	As provided in Table I

	related party for the immediately preceding financial year	
14.	Specific type of the proposed transaction (e.g. sale of goods/services, purchase of goods/services, giving loan, borrowing etc.)	As provided in Table II
15.	Details of each type of the proposed transaction	As provided in Table II
16.	Tenure of the proposed transaction	1 Year (One Year) (w.e.f. 1/10/2025 till 30/09/2026)
17.	Whether omnibus approval is being sought?	Yes
18.	Value of the proposed transaction.  Estimated Break-up financial year-wise	Rs. 5 Crores  For F.Y. 2025-26 (w.e.f. 01/10/2025 till 31/03/2026) – Rs. 2.5 Cr. For F.Y. 2026-27 (w.e.f. 01/04/2026 till 30/09/2026) – Rs. 2.5 Cr.
19.	Justification as to why the RPTs proposed to be entered into are in the interest of the listed entity	➤ Providing the best interest as compare to market.
20.	Details of the promoter(s)/ director(s) / key managerial personnel of the listed entity who have interest in the transaction, whether directly or indirectly.	Due to Common Director
	a. Name of the director / KMP	Mr. Ankit Agarwal
	b. Shareholding of the director / KMP, whether direct or indirect, in the related party	He is not holding any shares directly in the Alankit Finsec Limited however Mr. Ankit Agarwal holds 47.84% as legal Guardian on the behalf of his minor sons.
<b>Disclosure regarding transactions relating to borrowings</b>		
21.	Material covenants of the proposed transaction	➤ Loan will be utilized for the purpose of furtherance of business along working capital requirement. ➤ The proposed borrowing will be availed as an unsecured loan.
22.	Interest rate	9%
23.	Cost of borrowing	9%
24.	Maturity / due date	Repayable on Demand
25.	Repayment schedule & terms	Repayable on Demand
26.	Whether secured or unsecured	Unsecured
27.	The purpose for which the funds will be utilized	Furtherance of Business
28.	Debt to Equity Ratio based on last audited financial statements	
	a. Before transaction	0.03
	b. After transaction	0.10
29.	Debt Service Coverage Ratio based on last audited financial statements	
	a. Before transaction	3.09
	b. After transaction	0.77

**Table I - Financial performance of the related party**

Particulars	FY 2024-25 (Amount in Crores)*
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Turnover	5.44
Profit after Tax	0.15
Net Worth	102.72

**\*As per the unaudited financials of Alankit Finsec Limited.**

**Table II – Details of Propose Transactions**

S. No.	Nature	Amount in Crores
1	Borrowings;	5

The aforesaid proposed related party transactions have been approved by the Audit Committee and Board at their meetings held on 14<sup>th</sup> August, 2025, in terms of Regulation 23 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

As per Regulation 23 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, all entities/ persons that are directly/ indirectly related parties of the Company shall abstain from voting on resolution (s) wherein approval of Related Party Transactions is sought from the members. Accordingly, all related party of the Company, including, among other related entities and the Directors and Key Managerial Personnel will not vote on this resolution.

None of the Directors or Key Managerial Personnel of the Company or their relatives, other than Mr. Ankit Agarwal or his relatives (to the extent of their shareholding interest, if any, in the Company), are in any way concerned or interested, financially or otherwise, in the resolution set out at Item No. 24 of the Notice.

Based on the consideration and approval of the Audit Committee of the Company, your Board recommends the Ordinary Resolution as set out at Item No. 24 of this notice for your approval.

#### **Item 25:**

#### **Background, details and benefits of the transaction**

Verasys Limited, one of the subsidiary company of Alankit Limited, stands among the highly recognized companies for providing Digital Signature Certificates, eSign, and related services.

Alankit Assignments Limited is an unlisted Public Company forming a part of promoter group. It has established itself as a prominent leader in the financial & Government-to-Citizen service sector in India and Outside India, driving digital transformation through advanced business platforms and innovative core technologies. Alankit Assignments Limited empowers businesses and clients to thrive in the evolving digital landscape through industry-leading innovations.

Verasys Limited seeks to enter into the following transactions:

- Rendering of Services and Sale of Goods upto Rs. 2 Crores;
- Availing of Services and Purchase of Goods upto Rs. 2 Crores;

The aggregate value of the proposed RPTs is estimated at Rs. 4 crores w.e.f 1/10/2025 till 30/09/2026. The Shareholders may please note that the value of RPTs for the period commencing from April 1, 2025 till the date of this notice has not exceeded the materiality threshold and the Company will ensure that the same does not exceed the said threshold upto the date of the AGM.

In order to ensure smooth running of the Verasys Limited's business, it is proposed to enter into arrangement/s with Alankit Assignments Limited.

Details of the proposed RPTs between the Verasys Limited and Alankit Assignments Limited, including the information pursuant to Section III-B of SEBI circular bearing reference number SEBI/HO/CFD/CFD-PoD-2/P/CIR/2025/93, dated 26<sup>th</sup> June, 2025 read with are set out below:

S. No.	Description	Details
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Basis Details of Related Party and Proposed Transactions		
1.	Name of the related party	Alankit Assignments Limited
2.	Country of incorporation of the related party	India
3.	Nature of business of the related party	Financial & Government-to-Citizen service sector
4.	Relationship with the listed entity or its subsidiary, including nature of its concern or interest (financial or otherwise).	Alankit Assignments Limited is an unlisted Public Company in which promoters of Alankit Limited owns 99.99% of the equity share capital.  The related Party holds 11.06% of the equity share capital of Alankit Limited.
5.	Total amount of all the transactions undertaken with the related party during the last financial year.	As provided in Table I
6.	Total amount of all the transactions undertaken with the related party in the current financial year up to the quarter immediately preceding the quarter in which the approval is sought.	Nil
7.	Any default, if any, made by a related party concerning any obligation undertaken by it under a transaction or arrangement entered into with the listed entity during the last financial year.	NA
8.	Amount of the proposed transactions being placed for approval in the meeting of the Audit Committee.	Rs. 4 Crores
9.	Whether the proposed transactions taken together with the transactions undertaken with the related party during the current financial year would render the proposed transaction a material RPT?	No
10.	Value of the proposed transactions as a percentage of the listed entity's annual consolidated turnover for the immediately preceding financial year	The Company's consolidated turnover for F.Y. 2024-25 is Rs. 301.05  Proposed transaction Value for F.Y. 2025-26 (w.e.f 01/10/2025 till 31/03/2026) is Rs. 2 Crore  Percentage: 0.66%
11.	Value of the proposed transactions as a percentage of subsidiary's annual standalone turnover for the immediately preceding financial year	The turnover of Verasys Limited for F.Y. 2024-25 is Rs. 83.74 Crores  Proposed transaction Value for F.Y. 2025-26 (w.e.f 01/10/2025 till 31/03/2026) is Rs. 2 Crore  Percentage: 2.39%
12.	Value of the proposed transactions as a percentage of the related party's annual Standalone turnover for the immediately preceding financial year, if available	4.14%
13.	Financial performance of the related party for the immediately	As provided in Table II

	preceding financial year	
14.	Specific type of the proposed transaction (e.g. sale of goods/services, purchase of goods/services, giving loan, borrowing etc.)	As provided in Table III
15.	Details of each type of the proposed transaction	As provided in Table III
16.	Tenure of the proposed transaction	1 Year (One Year) (w.e.f. 1/10/2025 till 30/09/2026)
17.	Whether omnibus approval is being sought?	Yes
18.	Value of the proposed transaction.  Estimated Break-up financial year-wise	Rs. 4 Crores  For F.Y. 2025-26 (w.e.f. 01/10/2025 till 31/03/2026) – Rs. 2 Cr. For F.Y. 2026-27 (w.e.f. 01/04/2026 till 30/09/2026) – Rs. 2 Cr.
19.	Justification as to why the RPTs proposed to be entered into are in the interest of the listed entity	➤ Providing the best price as compare to market.
20.	Details of the promoter(s)/ director(s) / key managerial personnel of the listed entity who have interest in the transaction, whether directly or indirectly.	Due to Common Director
	a. Name of the director / KMP	Mr. Ankit Agarwal
	b. Shareholding of the director / KMP, whether direct or indirect, in the related party	He is not holding any shares directly in the Alankit Assignments Limited however Mr. Ankit Agarwal holds 99.99% as legal Guardian on the behalf of his minor sons.
<b>Disclosure regarding transactions relating to sale, purchase or supply of goods or services or any other similar business transaction and trade advances</b>		
21.	Bidding or other process, if any, applied for choosing a party for sale, purchase or supply of goods or services.	NA
22.	Basis of determination of price.	Comparative pricing
23.	Trade Advance	No trade advance has been provided by the Company.

**Table I - Transactions undertaken with the related party during the last financial year.**

S. No.	Nature of Transactions	F.Y. 2024-25 (Amount in Crores)
iii.	Rendering of Services and Sales of Goods	0.83
iv.	Purchase of Goods and Availing of Services	0.00
v.	Reimbursement of Expenses	0.01

**Table II - Financial performance of the related party**

Particulars	FY 2024-25 (Amount in Crores)
Turnover	48.28
Profit after Tax	3.63
Net Worth	97.41

**Table III – Details of Propose Transactions**

S. No.	Nature	Amount in Crores
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1	Rendering of Services and Sale of Goods	2
2	Availing of Services and Purchase of Goods	2

The aforesaid proposed related party transactions have been approved by the Audit Committee and Board at their meetings held on 14<sup>th</sup> August, 2025, in terms of Regulation 23 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

As per Regulation 23 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, all entities/ persons that are directly/ indirectly related parties of the Company shall abstain from voting on resolution (s) wherein approval of Related Party Transactions is sought from the members. Accordingly, all related party of the Company, including, among other related entities and the Directors and Key Managerial Personnel will not vote on this resolution.

None of the Directors or Key Managerial Personnel of the Company or their relatives, other than Mr. Ankit Agarwal or his relatives (to the extent of their shareholding interest, if any, in the Company), are in any way concerned or interested, financially or otherwise, in the resolution set out at Item No. 25 of the Notice.

Based on the consideration and approval of the Audit Committee of the Company, your Board recommends the Ordinary Resolution as set out at Item No. 25 of this notice for your approval.

#### **Item 26:**

#### **Background, details and benefits of the transaction**

Verasys Limited, one of the subsidiary company of Alankit Limited, stands among the highly recognized companies for providing Digital Signature Certificates, eSign, and related services.

Infosafe Technologies Private Limited is a leading Information Technology company, incorporated on 6<sup>th</sup> June 2000 and headquartered in Mumbai, Maharashtra, India. With over two decades of expertise, the company specializes in providing secure digital services, including Digital Signature Certificates (DSCs), tokens, and a wide range of IT and web-based solutions.

Verasys Limited seeks to enter into the following transactions:

- Borrowing upto Rs. 15 Crores;
- Rendering of Services and Sale of Goods upto Rs. 25 Crores;
- Availing of Services and Purchase of Goods upto Rs. 25 Crores;

The aggregate value of the proposed RPTs is estimated at Rs. 65 crores w.e.f 1/10/2025 till 30/09/2026. The Shareholders may please note that the value of RPTs for the period commencing from April 1, 2025 till the date of this notice has not exceeded the materiality threshold and the Company will ensure that the same does not exceed the said threshold upto the date of the AGM.

In order to ensure smooth running of the Verasys Limited's business, it is proposed to enter into arrangement/s with Infosafe Technologies Private Limited.

Details of the proposed RPTs between the Verasys Limited and Infosafe Technologies Private Limited, including the information pursuant to Section III-B of SEBI circular bearing reference number SEBI/HO/CFD/CFD-PoD-2/P/CIR/2025/93, dated 26<sup>th</sup> June, 2025 read with are set out below:

S. No.	Description	Details
<b>Basis Details of Related Party and Proposed Transactions</b>		
1.	Name of the related party	Infosafe Technologies Private Limited
2.	Country of incorporation of the related party	India
3.	Nature of business of the related party	Digital Signatures, PKI Technologies and other enable services.
4.	Relationship with the listed entity or	Infosafe Technologies Private Limited is an unlisted

	its subsidiary, including nature of its concern or interest (financial or otherwise).	Private Company in which promoters of Verasys Limited owns 96.68% of the equity share capital.
5.	Total amount of all the transactions undertaken with the related party during the last financial year.	As provided in Table I
6.	Total amount of all the transactions undertaken with the related party in the current financial year up to the quarter immediately preceding the quarter in which the approval is sought.	Rs 13.29 Crores
7.	Any default, if any, made by a related party concerning any obligation undertaken by it under a transaction or arrangement entered into with the listed entity during the last financial year.	NA
8.	Amount of the proposed transactions being placed for approval in the meeting of the Audit Committee.	Rs. 65 Crores
9.	Whether the proposed transactions taken together with the transactions undertaken with the related party during the current financial year would render the proposed transaction a material RPT?	Yes
10.	Value of the proposed transactions as a percentage of the listed entity's annual consolidated turnover for the immediately preceding financial year	The Company's consolidated turnover for F.Y. 2024-25 is Rs. 301.05  Proposed transaction Value for F.Y. 2025-26 (w.e.f 01/10/2025 till 31/03/2026) is Rs. 32.5 Crore  Percentage: 10.80%
11.	Value of the proposed transactions as a percentage of subsidiary's annual standalone turnover for the immediately preceding financial year	The turnover of Verasys Limited for F.Y. 2024-25 is Rs. 83.74 Crores  Proposed transaction Value for F.Y. 2025-26 (w.e.f 01/10/2025 till 31/03/2026) is Rs. 32.5 Crore  Percentage: 38.81%
12.	Value of the proposed transactions as a percentage of the related party's annual Standalone turnover for the immediately preceding financial year, if available	126.26%
13.	Financial performance of the related party for the immediately preceding financial year	As provided in Table II
14.	Specific type of the proposed transaction (e.g. sale of goods/services, purchase of goods/services, giving loan, borrowing etc.)	As provided in Table III
15.	Details of each type of the proposed transaction	As provided in Table III
16.	Tenure of the proposed transaction	1 Year (One Year) (w.e.f. 1/10/2025 till 30/09/2026)

17.	Whether omnibus approval is being sought?	Yes
18.	Value of the proposed transaction.  Estimated Break-up financial year-wise	Rs. 65 Crores  For F.Y. 2025-26 (w.e.f. 01/10/2025 till 31/03/2026) – Rs. 32.5 Cr. For F.Y. 2026-27 (w.e.f. 01/04/2026 till 30/09/2026) – Rs. 32.5 Cr.
19.	Justification as to why the RPTs proposed to be entered into are in the interest of the listed entity	➤ Providing the best price and Interest as compare to market.
20.	Details of the promoter(s)/ director(s) / key managerial personnel of the listed entity who have interest in the transaction, whether directly or indirectly.	NA
	a. Name of the director / KMP	
	b. Shareholding of the director / KMP, whether direct or indirect, in the related party	
<b>Disclosure regarding transactions relating to sale, purchase or supply of goods or services or any other similar business transaction and trade advances</b>		
21.	Bidding or other process, if any, applied for choosing a party for sale, purchase or supply of goods or services.	NA
22.	Basis of determination of price.	Comparative pricing
23.	Trade Advance	No trade advance has been provided by the Company.
<b>Disclosure regarding transactions relating to borrowings</b>		
24.	Material covenants of the proposed transaction	<ul style="list-style-type: none"> <li>➤ Loan will be utilized for the purpose of furtherance of business along working capital requirement.</li> <li>➤ The proposed borrowing will be availed as an unsecured loan.</li> </ul>
25.	Interest rate	9%
26.	Cost of borrowing	9%
27.	Maturity / due date	Repayable on Demand
28.	Repayment schedule & terms	Repayable on Demand
29.	Whether secured or unsecured	Unsecured
30.	The purpose for which the funds will be utilized	Furtherance of Business
31.	Debt to Equity Ratio based on last audited financial statements	
	a. Before transaction	0.03
	b. After transaction	0.26
32.	Debt Service Coverage Ratio based on last audited financial statements	
	a. Before transaction	3.09
	b. After transaction	0.31

**Table I - Transactions undertaken with the related party during the last financial year.**

S. No.	Nature of Transactions	F.Y. 2024-25 (Amount in Crores)
i.	Purchase of Goods and Availing of Services	29.79

**Table II - Financial performance of the related party**

Particulars	FY 2024-25 (Amount in Crores)*
Turnover	25.74
Profit after Tax	1.06
Net Worth	3.67

**\*As per the unaudited financials of Infosafe Technologies Private Limited.**

**Table III – Details of Propose Transactions**

S. No.	Nature	Amount in Crores
1	Borrowings	15
2	Rendering of Services and Sale of Goods	25
3	Availing of Services and Purchase of Goods	25

The aforesaid proposed related party transactions have been approved by the Audit Committee and Board at their meetings held on 14<sup>th</sup> August, 2025, in terms of Regulation 23 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

As per Regulation 23 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, all entities/ persons that are directly/ indirectly related parties of the Company shall abstain from voting on resolution (s) wherein approval of material Related Party Transactions is sought from the members. Accordingly, all related party of the Company, including, among other related entities and the Directors and Key Managerial Personnel will not vote on this resolution.

None of the Directors or Key Managerial Personnel of the Company or their relatives is in any way concerned or interested, financially or otherwise, in the resolution set out at Item No. 26 of the Notice.

Based on the consideration and approval of the Audit Committee of the Company, your Board recommends the Ordinary Resolution as set out at Item No. 26 of this notice for your approval.

**By Order of the Board of Directors  
For Alankit Limited**

**Sd/-  
Sakshi Thapar  
Company Secretary and Compliance Officer**

**Date: 26/08/2025  
Place: New Delhi**